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Requirements for Extending BGP/MPLS VPNs to End-Systems
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Abstract

The proven scalability and extensibility of the BGP/MPLS IP VPNs (IP VPN) technology has made it an attractive candidate for data center/cloud virtualization. Virtualized end-system environment imposes additional requirements to MPLS/BGP VPN technology. This document provides the requirements for extending IP VPN technology (in original or modified versions) into the end-systems/hosts, such as a server in a data center.

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Table of Contents

1	Introduction	3
1.1	Terminology	3
2.	Application of MPLS/BGP VPNs to End-Systems	4
2.1.	End-System CE and PE Functions	4
2.2.	PE Control Plane Function	5
3.	VPN Communication Requirements	5
3.1.	Unicast IPv4 and IPv6	5
3.2.	Multicast/VPN Broadcast IPv4 and IPv6	5
3.3.	IP Subnet Support	6
4.	Multi-Tenancy Requirements	6
5.	Decoupling of Virtualized Networking from Physical Infrastructure	7
6.	Decoupling of Layer 3 Virtualization from Layer 2 Topology	8
7.	Requirements for Encapsulation of Virtual Payloads	8
7.1.	Encapsulation Methods	9
7.2.	Routing of Virtual Payloads	9
8.	Optimal Forwarding of Traffic	9
9.	IP Mobility	10
9.1.	IP Addressing of Virtual Hosts	10
9.2.	Network Layer-Based Mobility	10
9.3.	Routing Convergence Requirements	10
10.	Inter-operability with Existing MPLS/BGP VPNs	11
11.	BGP Requirements in a Virtualized Environment	12
11.1.	BGP Convergence and Routing Consistency	12
11.1.1.	BGP IP Mobility Requirements	12
11.2.	Optimization of Route Distribution	13
12.	Service chaining	13
12.1.	Load Balancing	13
12.2.	Symmetric Service Chain Support	14
12.3.	Packet Header Transforming Services	14
13.	Security Considerations	14
13.	IANA Considerations	15
14.	References	15
14.1.	Normative References	15
14.2.	Informative References	16

Acknowledgements	16
Authors' Addresses	16

Requirements Language

Although this document is not a protocol specification, the key words "MUST", "MUST NOT", "REQUIRED", "SHALL", "SHALL NOT", "SHOULD", "SHOULD NOT", "RECOMMENDED", "MAY", and "OPTIONAL" in this document are to be interpreted as described in RFC 2119 [RFC2119].

1 Introduction

Enterprise networks are increasingly being consolidated and outsourced in an effort to improve the deployment time of services as well as reduce operational costs. This coincides with an increasing demand for compute, storage, and network resources from applications. Logical abstraction of these resources is needed to for improved scalability and cost efficiency. This is referred as server, storage, and network virtualization. It can be implemented in all layers of the computer systems or networks. The virtualized loads are executed or transferred over a common physical infrastructure. Compute nodes running guest operating systems are often executed as Virtual Machines (or VMs).

This document defines requirements for a network virtualization solution that provides secure IP VPN connectivity to virtual resources on end-systems operating in a multi-tenant shared physical infrastructure. The requirements address the needs of virtual resources, defined as Virtual Machines, applications, and appliances that require only IP connectivity. Non-IP communication is addressed by other solutions and is not in scope of this document.

The technical solutions to support these requirements are work in progress in IETF [I-D.ietf-l3vpn-end-system], [I-D.fang-l3vpn-virtual-pe]. The solutions may referred as End-System solutions or virtual PE (vPE) solutions in different documents.

1.1 Terminology

The key words "MUST", "MUST NOT", "REQUIRED", "SHALL", "SHALL NOT", "SHOULD", "SHOULD NOT", "RECOMMENDED", "MAY", and "OPTIONAL" in this document are to be interpreted as described in RFC 2119 [RFC2119].

Term	Definition
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AS	Autonomous System

CE	Customer Edge router
End-System	A device where Guest OS, Host OS/Hypervisor reside
GRE	Generic Routing Encapsulation
Hypervisor	Virtual Machine Manager
IaaS	Infrastructure as a Service
PE	Provider Edge router
RT	Route Target
RTC	RT Constraint
SDN	Software Defined Network
ToR	Top-of-Rack switch
VM	Virtual Machine
vPE	virtual Provider Edge Router
VPN	Virtual Private Network

2. Application of MPLS/BGP VPNs to End-Systems

MPLS/BGP VPN technology [RFC4364] have proven to be able to scale to a large number of VPNs (tens of thousands) and customer routes (millions) while providing for aggregated management capability. In traditional WAN deployments of BGP IP VPNs a Customer Edge (CE) is a physical device, residing at a customer's location, connected to a Provider Edge (PE), residing in a Service Provider's location. CE devices are logically part of a customer's VPN while PE routers are logically part of the SP's network. In a traditional MPLS/BGP VPN deployment, a CE device is a router and it is a routing peer of a PE to which it is attached via an attachment circuit. In addition, the forwarding function and control function of a Provider Edge (PE) device co-exist within a single physical router.

MPLS/BGP VPN technology can be evolved and adapted to new virtualized environments by implementing the VPN forwarding edge functionality on the end-system hosts and thereby extending VPN service directly to end-systems.

2.1. End-System CE and PE Functions

When end-system attaches to MPLS/BGP VPN, CE corresponds to a non-routing host that can reside in a Virtual Machine or be an application residing on the end-system itself.

As in traditional MPLS/BGP VPN deployments, it is undesirable for the end-system VPN forwarding knowledge to extend to the transport network infrastructure. Hence, optimally, with regard to forwarding, the end-system should become both the CE and the PE simultaneously.

The network virtualization solution should also support deployments where it is not possible or not desirable to co-locate the PE and CE functionality. In such deployments PE may be implemented on an external

device with remote CE attachments. This external PE device should be as close as possible to the end-system where the CE resides. The external PE devices that attach to a particular VPN, need to know, for each attachment circuit leading to that VPN, the host address that is reachable over that attachment circuit. The end-system MPLS/BGP VPN solution must specify a method to convey this information from the end-system to the PE.

The same network virtualization solution should support deployments with mixed, internal (co-located with CE) and external PE (i.e., remote CE) implementations.

2.2. PE Control Plane Function

It is a current practice to implement MPLS/BGP VPN PE forwarding and control functions in different processors of the same device and to use internal (proprietary) communication between those processors. Typically, the PE control functionality is implemented in one (or very few) components of a device and the PE forwarding functionality is implemented in multiple components of the same device (a.k.a., "line cards").

In end-system environment, a single end-system, effectively, corresponds to a line card in a traditional PE router. For scalable and cost effective deployment of end-system MPLS/BGP VPNs the PE forwarding function should be decoupled from PE control function such that the former can be implemented on multiple standalone devices. This separation of functionality will allow for implementing the end-system PE forwarding on multiple end-system devices, for example, in operating systems of application servers or network appliances. Moreover, the separation of PE forwarding and control plane functions allows for the PE control plane function to be itself virtualized and run as an application in end-system.

3. VPN Communication Requirements

3.1. Unicast IPv4 and IPv6

A network virtualization solution should be able to provide IPv4 and IPv6 unicast connectivity between hosts in the same and different subnets without any assumptions regarding the underlying media layer.

3.2. Multicast/VPN Broadcast IPv4 and IPv6

Furthermore, the multicast transmission, i.e., allowing IP applications to send packets to a group of IPv4 or IPv6 addresses should be supported. The multicast service should also support a delivery of traffic to all endpoints of a given VPN even if those endpoints have not

sent any control messages indicating the need to receive that traffic. In other words, the multicast service should be capable of delivering the IP broadcast traffic in a virtual topology. A solution for supporting VPN multicast and VPN broadcast must not require that the underlying transport network supports IP multicast transmission service.

3.3. IP Subnet Support

In some deployments, Virtual Machines or applications are configured to belong to an IP subnet. A network virtualization solution should support grouping of virtual resources into IP subnets regardless of whether the underlying implementation uses a multi-access network or not. While some applications may expect to find other peers in a particular user defined IP subnet, this does not imply the need to provide a layer 2 service that preserves MAC addresses. End-system network virtualization solution should be able to provide IP (unicast, multicast, VPN broadcast) connectivity between hosts in the same and different subnets without any assumptions regarding the underlying media layer.

4. Multi-Tenancy Requirements

One of the main goals of network virtualization is to provide traffic and routing isolation between different virtual components that share a common physical infrastructure. Networks use various VPN technologies to isolate disjoint groups of virtual resources. Some use VLANs [IEEE.802-1Q] as a VPN technology, others use layer 3 based solutions, often with proprietary control planes. Service Providers are interested in interoperability and in openly documented protocols rather than in proprietary solutions.

A collection of virtual resources might provide external or internal services. Such collection may serve an external "customer" or internal "tenant" to whom a Service Provider provides service(s). In MPLS/BGP VPN terminology a collection of virtual resources dedicated to a process or application corresponds to a VPN.

A network virtualization multi-tenancy solution should support the following:

- Tenant or application isolation, in data plane and control plane, while sharing the same underlying physical network. Tenants should be able to independently select and deploy their choice of IP address space: public or private IPv4 and/or IPv6.
- Multiple distinct VPNs per tenant. Tenant's inter-VPN traffic should be allowed to cross VPN boundaries, subject to access controls and/or routing policies.

- Inter-VPN communication, subject to access policies. Typically VPNs that belong to different external tenants do not communicate with each other directly but they should be allowed to access shared services or shared network resources. It is often the case that SP infrastructure services are provided to multiple tenants, for example voice-over-IP gateway services or video-conferencing services for branch offices.
- VM or application end-point should be able to directly access multiple VPNs without a need to traverse a gateway.

End-system network virtualization solution should support both, isolated VPNs as well as overlapping VPNs (often referred to as "extranets"). It should also support any-to-any and hub-and-spoke topologies.

5. Decoupling of Virtualized Networking from Physical Infrastructure

One of the main goals in designing a large scale transport network is to minimize the cost and complexity of its "fabric" by delegating the virtual resource communication processing to the network edge. It has been proven (in Internet and in large MPLS/BGP VPN deployments) that moving complexity to network edge while keeping network core simple has very good scaling properties.

The transport network infrastructure should not maintain any information that pertains to the virtual resources in end-systems. Decoupling of virtualized networking from the physical infrastructure has the following advantages: 1) provides better scalability; 2) simplifies the design and operation; 3) reduces network cost.

Decoupling of virtualized networking from underlying physical network consists in the following:

- Separation between the virtualized segments (i.e., interface associated with virtual resources) and the physical network (i.e., physical interfaces associated with network infrastructure).
- Separation of the virtual network IP address space from the physical infrastructure network IP address space. In the case of a transport other than IP, for example MPLS or Ethernet, the infrastructure address refers to the Subnetwork Point of Attachment (SNPA) address in a given multi-access network.
- The physical infrastructure addresses should be routable (or switchable) in the underlying transport network, while the virtual network addresses should be routable only in the virtual network.
- The virtual network control plane should be decoupled from the

underlying transport network.

6. Decoupling of Layer 3 Virtualization from Layer 2 Topology

The layer 3 approach to network virtualization dictates that the virtualized communication should be routed, not bridged. The layer 3 virtualization solution should be decoupled from the layer 2 topology. Thus, there should be no dependency on VLANs and layer 2 broadcast.

In solutions that depend on layer 2 broadcast domains, host-to-host communication is established based on flooding and data plane MAC learning. Layer 2 MAC information has to be maintained on every switch where a given VLAN is present. Even if some solutions are able to minimize data plane MAC learning and/or unicast flooding, they still rely on MAC learning at the network edge and on maintaining the MAC addresses on every switch where the layer 2 VPN is present.

The MAC addresses known to guest OS in end-system are not relevant to IP services and introduce unnecessary overhead. Hence, the MAC addresses associated with virtual resources should not be used in the virtual layer 3 networks. Rather, only what is significant to IP communication, namely the IP addresses of the virtual machines and application endpoints should be maintained by the virtual networks.

7. Requirements for Encapsulation of Virtual Payloads

In order to scale the transport networks, the virtual network payloads must be encapsulated with headers that are routable (or switchable) in the physical network infrastructure. The IP addresses of the virtual resources are not to be advertized within the physical infrastructure address space.

The encapsulation (and de-capsulation) function should be implemented on a device as close to virtualized resources as possible. Since the hypervisors in the end-systems are the devices at the network edge they are the most optimal location for the encap/decap functionality.

The network virtualization solution should also support deployments where it is not possible or not desirable to implement the virtual payload encapsulation in the hypervisor/Host OS. In such deployments encap/decap functionality may be implemented in an external device. The external device implementing encap/decap functionality should be as close as possible to the end-system itself. The same network virtualization solution should support deployments with both, internal (in a hypervisor) and external (outside of a hypervisor) encap/decap devices.

Whenever the virtual forwarding functionality is implemented in an external device, the virtual service itself must be delivered to an end-system such that switching elements connecting the end-system to the encap/decap device are not aware of the virtual topology.

7.1. Encapsulation Methods

MPLS/VPN technology based on [RFC4364] specifies that different encapsulation methods could be for connecting PE routers, namely Label Switched Paths (LSPs), IP tunneling, and GRE tunneling.

If LSPs are used in the transport network they could be signaled with LDP, in which case host (/32) routes to all PE routers must be propagated throughout the network, or with RSVP-TE, in which case a full mesh of RSVP-TE tunnels is required. The label forwarding tables can also be constructed using SDN controllers without the need of distributed signaling protocols.

If the transport network is only IP-capable then MPLS in IP or MPLS in GRE [RFC4023] encapsulation could be used. Due to route aggregation property of IP protocols, with IP/GRE encapsulation the PE host routes do not have to be present in the transport network.

7.2. Routing of Virtual Payloads

A device implementing the encap/decap functionality acts as the first-hop router in the virtual topology.

In a layer 3 end-system virtual network, IP packets should reach the first-hop router in one IP-hop, regardless of whether the first-hop router is an end-system itself (i.e., a hypervisor/Host OS) or it is an external (to end-system) device. The first-hop router should always perform an IP lookup on every packet it receives from a virtual machine or an application. The first-hop router should encapsulate the packets and route them towards the destination end-system.

8. Optimal Forwarding of Traffic

The network virtualization solutions that optimize for the maximum utilization of compute and storage resources require that those resources may be located anywhere in the network. The physical and logical spreading of appliances and workloads implies a very significant increase in the infrastructure bandwidth consumption. In order to be efficient in terms of traffic forwarding, the virtualized networking solutions must assure that packets traverse the transport network only once.

It must be also possible to send the traffic directly from one end-system to another end-system without traversing through a midpoint router.

9. IP Mobility

Another reason for a network virtualization is the need to support IP mobility. IP mobility means that IP addresses used for communication within or between applications can be located anywhere across the virtual network. Using a virtual topology, i.e., abstracting the externally visible network address from the underlying infrastructure address is an effective way to solve IP mobility problem.

IP mobility consists in a device physically moving (e.g., a roaming wireless device) or a workload being transferred from one physical server/appliance to another. IP mobility requires preserving device's active network connections (e.g., TCP and higher-level sessions). Such mobility is also referred to as "live" migration with respect to a Virtual Machine. IP mobility is highly desirable for many reasons such as efficient and flexible resource sharing, data center migration, disaster recovery, server redundancy, or service bursting.

9.1. IP Addressing of Virtual Hosts

To accommodate live mobility of a virtual machine (or a device), it is desirable to assign to it a semi-permanent IP address that remains with the VM/device as it moves. The semi-permanent IP address can be configured through VM or device configuration process or by means of DHCP.

9.2. Network Layer-Based Mobility

When dealing with IP-only applications it is not only sufficient but optimal to forward the traffic based on layer 3 (network layer) rather than on layer 2 (data-link layer) information. The MAC addresses of devices or applications are irrelevant to IP services and introduce unnecessary overhead and complications when devices or VMs move. For example, when a VM moves between physical servers, the MAC learning tables in the switches must be updated. Moreover, it is possible that VM's MAC address might need to change in its new location. In IP-based network virtualization solution a device or a workload move is handled by an IP route advertisement.

9.3. Routing Convergence Requirements

IP mobility has to be transparent to applications and any external entity interacting with the applications. This implies that the network connectivity restoration time is critical. The transport

sessions can typically survive over several seconds of disruption, however, applications may have sub-second latency requirement for their correct operation.

To minimize the disruption to established communication during workload or device mobility, the control plane of a network virtualization solution should be able to differentiate between the activation of a workload in a new location from advertizing its route to the network. This will enable the remote end-points to update their routing tables prior to workload's migration as well as allowing the traffic to be tunneled via the workload's old location.

10. Inter-operability with Existing MPLS/BGP VPNs

Service Providers want to tie their server-based offerings to their MPLS/BGP VPN services. MPLS/BGP VPNs provide secure and latency-optimized remote connectivity to the virtualized resources in SP's data center. The Service Provider-based VPN access can provide additional capabilities compared with public internet access, such as QoS, OAM, multicast service, VoIP service, video conferencing, wireless connectivity.

MPLS/BGP VPN customers may require simultaneous access to resources in both SP and their own data centers.

Service Providers want to "spin up" the L3VPN access to data center VPNs as dynamically as the spin up of compute and other virtualized resources.

The network virtualization solution should be fully inter-operable with MPLS/BGP VPNs, including:

- Inter-AS MPLS/BGP VPN Options A, B, and C [RFC4364].
- BGP/MPLS VPN-capable network devices (such as routers and network appliances) should be able to participate directly in a virtual network that spans end-systems.
- The network devices should be able to participate in isolated collections of end-systems, i.e., in isolated VPNs, as well as in overlapping VPNs (called "extranets" in BGP/MPLS VPN terminology).
- The network devices should be able to participate in any-to-any and hub-and-spoke end-systems topologies.

When connecting an end-system VPN to other networks, it should not be necessary to advertize the specific host routes but rather the aggregated routing information. A BGP/MPLS VPN-capable router or

appliance can be used to aggregate VPN's IP routing information and advertize the aggregated prefixes. The aggregated prefixes should be advertized with the router/appliance IP address as BGP next-hop and with locally assigned aggregate 20-bit label. The aggregate label should trigger a destination IP lookup in its corresponding VRF on all the packets entering the virtual network.

The inter-connection of end-system VPNs with traditional VPNs requires an integrated control plane and unified orchestration of network and end-system resources.

11. BGP Requirements in a Virtualized Environment

11.1. BGP Convergence and Routing Consistency

BGP was designed to carry very large amount of routing information but it is not a very fast converging protocol. In addition, the routing protocols, including BGP, have traditionally favored convergence (i.e., responsiveness to route change due to failure or policy change) over routing consistency. Routing consistency means that a router forwards a packet strictly along the path adopted by the upstream routers. When responsiveness is favored, a router applies a received update immediately to its forwarding table before propagating the update to other routers, including those that potentially depend upon the outcome of the update. The route change responsiveness comes at the cost of routing blackholes and loops.

Routing consistency in virtualized environments is important because multiple workloads can be simultaneously moved between different physical servers due to maintenance activities, for example. If packets sent by the applications that are being moved are dropped (because they do not follow a live path), the active network connections will be dropped. To minimize the disruption to the established communications during VM migration or device mobility, the live path continuity is required.

11.1.1. BGP IP Mobility Requirements

In IP mobility, the network connectivity restoration time is critical. In fact, Service Provider networks already use routing and forwarding plane techniques that support fast failure restoration by pre-installing a backup path to a given destination. These techniques allow to forward traffic almost continuously using an indirect forwarding path or a tunnel to a given destination, and hence, are referred to as "local repair". The traffic forwarding path is restored locally at the destination's old location while the network converges to a backup path. Eventually, the network converges to an optimal path and bypasses the local repair. BGP assists in the local

repair techniques by advertizing multiple paths and not only the best path to a given destination.

11.2. Optimization of Route Distribution

When virtual networks are triggered based on the IP communication, the Route Target Constraint extension [RFC4684] of BGP should be used to optimize the route distribution for sparse virtual network events. This technique ensures that only those VPN forwarders that have local participants in a particular data plane event receive its routing information. This also decreases the total load on the upstream BGP speakers.

12. Service chaining

A service chain is a deployment where a sequence of appliances intermediate traffic between networks. In fact, traffic from one virtual network may go through an arbitrary graph of service nodes before reaching another virtual network. Service chains can contain a mixture of virtual services (implemented as VMs on compute nodes) and physical services (hosted on service nodes). Network appliances tend to be designed to operate on an "inside/outside" interface model. This type of applications do not terminate traffic and are transparent to packets. In an SDN approach, the service chain is configured and managed in software that adds and removes services from the chain in an automated way. It is a requirement that service chaining is supported on devices using MPLS/BGP VPN technology for virtual networking.

Connecting appliances in a sequence has been done for many years using VLANs. However, "service-chaining" cannot be implemented without solving the problem of how to bring in traffic from a routed network into the set of appliances. The issue is always how to attract the traffic in and forward it out of the service-chain, i.e., how to integrate the service-chain with routing. By using the same mechanism to route traffic in and out of a service chain as well as through its intermediate hops, the implementation of service chains is significantly simplified.

One solution currently work in progress in IETF is [I-D.rfernando-l3vpn-service-chaining].

12.1. Load Balancing

One of the main requirements of service-chaining is horizontal scaling of a service in a service-chain to tens or hundreds of instances. When using MPLS/BGP VPN routing instance (or VRF)

construct to implement service chaining, the load balancing is built-in. The load balancing corresponds to BGP multipath where multiple routes for a single prefix are installed in a routing instance. The multiple BGP routes in the routing table translate to Equal Cost Multi-Path in the forwarding plane. The hash used in the load balancing algorithm can be per packet, per flow or per prefix. The forwarding plane should support load balancing over several hundreds next-hops.

Load balancing should support deployments where both, virtual and physical service appliances are present. It should support deployments where virtual service instances are spread across the same and different end-systems/hosts.

12.2. Symmetric Service Chain Support

If a service function is stateful, it is required that forward flows and reverse flows always pass through the same service instance. ECMP does not provide this capability, since the hash calculation will see different input data for the same flow in the forward and reverse directions. Additionally, if the number of service instances changes, either to expand/decrease capacity or due to an instance failure, the hash table in ECMP is recalculated, and most flows will be re-directed to a different service instance, causing user session disruption.

It is a requirement that service chaining solution satisfies the requirements of symmetric forward/reverse paths for flows and a minimal traffic disruption when service instances are added to or removed from a set of instances.

12.3. Packet Header Transforming Services

A service in a service chain might perform an action that changes the packet header information, e.g., the packet's source address (such as performed by NAT service). In order to support the reverse traffic flow traffic in this case, the routing and forwarding information has to be modified such that the traffic can be directed via the instances of the transforming service. For example, the original routes with a source prefix (Network-A) are replaced with a route that has a prefix that includes all the possible addresses that the source address could be mapped to. In the case of network address translation, this would correspond to the NAT pool.

It is a requirement that service chaining solution supports services that manipulate packet headers.

13. Security Considerations

The document presents the requirements for end-systems MPLS/BGP VPNs. The security considerations for traditional MPLS/BGP VPN deployments are described in [RFC4364] in Section 13. The additional security issues associated with deployments using MPLS-in-GRE or MPLS-in-IP encapsulations are described in [RFC4023] in Section 8. In addition, [RFC4111] provides general IP VPN security guidelines.

The additional security requirements specific to end-system MPLS/BGP VPNs are as follows:

- End-systems MPLS/BGP VPNs solution should guarantee that packets originating from a specific end-system virtual interface are accepted only if the corresponding VPN IP host is present on that end-system.
- Virtual network must ensure that traffic arriving at the egress end-system is being sent from the correct ingress end-system.
- One virtual host or VM should not be able to impersonate another, during steady-state operation and during live migration.

The security considerations for specific solutions will be documented in the relevant documents.

13. IANA Considerations

This document contains no new IANA considerations.

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