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Using the IPv6 flow label for equal cost multipath routing and link aggregation in tunnels draft-ietf-6man-flow-ecmp-01

Abstract

The IPv6 flow label has certain restrictions on its use. This document describes how those restrictions apply when using the flow label for load balancing by equal cost multipath routing, and for link aggregation, particularly for IP-in-IPv6 tunneled traffic.

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1. Introduction

When several network paths between the same two nodes are known by the routing system to be equally good (in terms of capacity and latency), it may be desirable to share traffic among them. Two such techniques are known as equal cost multipath routing (ECMP) and link aggregation (LAG) [IEEE802.1AX]. There are of course numerous possible approaches to this, but certain goals need to be met:

- o Roughly equal share of traffic on each path.

 (In some cases, the multiple paths might not all have the same capacity and the goal might be appropriately weighted traffic shares rather than equal shares. This would affect the load sharing algorithm, but would not otherwise change the argument.)
- o Minimize or avoid out-of-order delivery for individual traffic flows.
- o Minimize idle time on any path when queue is non-empty.

There is some conflict between these goals: for example, strictly avoiding idle time could cause a small packet sent on an idle path to overtake a bigger packet from the same flow, causing out-of-order delivery.

One lightweight approach to ECMP or LAG is this: if there are N equally good paths to choose from, then form a modulo(N) hash [RFC2991] from a consistent set of fields in each packet header that are certain to have the same values throughout the duration of a flow, and use the resulting output hash value to select a particular path. If the hash function is chosen so that the output values have a uniform statistical distribution, this method will share traffic roughly equally between the N paths. If the header fields included in the hash input are consistent, all packets from a given flow will generate the same hash output value, so out-of-order delivery will not occur. Assuming a large number of unique flows are involved, it is also probable that the method will avoid idle time, since the queue for each link will remain non-empty.

1.1. Choice of IP Header Fields for Hash Input

In the remainder of this document, we will use the term "flow" to represent a sequence of packets that may be identified by either the source and destination IP addresses alone {2-tuple} or the source and destination IP addresses, protocol and source and destination port numbers {5-tuple}. It should be noted that the latter is more specifically referred to as a "microflow" in [RFC2474], but this term is not used in connection with the flow label in [RFC3697].

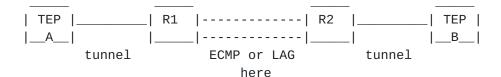
The question is, then, which header fields are used to identify a flow and to serve as input keys to a modulo(N) hash algorithm. A

common choice when routing general traffic is simply to use a hash of the source and destination IP addresses, i.e., the 2-tuple. This is necessary and sufficient to avoid out-of-order delivery, and with a wide variety of sources and destinations, as one finds in the core of the network, often statistically sufficient to distribute load evenly. In practice, many implementations use the 5-tuple {dest addr, source addr, protocol, dest port, source port} as input keys to the hash function, to maximize the probability of evenly sharing traffic over the equal cost paths. However, including transport layer information as input keys to a hash may be a problem for IP fragments [RFC2991] or for encrypted traffic. Including the protocol and port numbers, totalling 40 bits, in the hash input makes the hash slightly more expensive to compute but does improve the hash distribution, due to the pseudo-random nature of ephemeral ports. Ephemeral port numbers are quite well distributed [Lee10] and will typically contribute 16 variable bits. However, in the case of IPv6, transport layer information is inconvenient to extract, due to the variable placement of and variable length of next-headers; all implementations must be capable of skipping over next-headers, even if they are rarely present in actual traffic. In fact, [RFC2460] implies that next-headers, except hop-by-hop options, are not normally inspected by intermediate nodes in the network. This situation may be challenging for some hardware implementations, raising the potential that network equipment vendors might sacrifice the length of the fields extracted from an IPv6 header.

It is worth noting that the possible presence of a GRE header [RFC2784] and the possible presence of a GRE key within that header creates a similar challenge to the possible presence of IPv6 extension headers; anything that complicates header analysis is undesirable.

The situation is different in IP-in-IP tunneled scenarios. Identifying a flow inside the tunnel is more complicated, particularly because nearly all hardware can only identify flows based on information contained in the outermost IP header. Assume that traffic from many sources to many destinations is aggregated in a single IP-in-IP tunnel from tunnel end point (TEP) A to TEP B (see figure). Then all the packets forming the tunnel have outer source address A and outer destination address B. In all probability they also have the same port and protocol numbers. If there are multiple paths between routers R1 and R2, and ECMP or LAG is applied to choose a particular path, the 2-tuple or 5-tuple, and its hash, will be constant and no load sharing will be achieved. If there is a high proportion of tunnel traffic, traffic will not be distributed as intended across the paths between R1 and R2.

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As noted above, for IPv6, the 5-tuple is in any case quite inconvenient to extract due to the next-header placement. The question therefore arises whether the 20-bit flow label in IPv6 packets would be suitable for use as input to an ECMP or LAG hash algorithm, especially in the case of tunnels where the inner packet header is inaccessible. If the flow label could be used in place of the port numbers and protocol number in the 5-tuple, the implementation would be simplified.

1.2. Flow label rules

The flow label was left experimental by [RFC2460] but was better defined by [RFC3697]. We quote three rules from that RFC:

- "The Flow Label value set by the source MUST be delivered unchanged to the destination node(s)."
- 2. "IPv6 nodes MUST NOT assume any mathematical or other properties of the Flow Label values assigned by source nodes."
- 3. "Router performance SHOULD NOT be dependent on the distribution of the Flow Label values. Especially, the Flow Label bits alone make poor material for a hash key."

These rules, especially the last one, have caused designers to hesitate about using the flow label in support of ECMP or LAG. The fact is today that most nodes set a zero value in the flow label, and the first rule definitely forbids the routing system from changing the flow label once a packet has left the source node. Considering normal IPv6 traffic, the fact that the flow label is typically zero means that it would add no value to an ECMP or LAG hash. But neither would it do any harm to the distribution of the hash values.

However, in the case of an IP-in-IPv6 tunnel, the TEP is itself the source node of the outer packets. Therefore, a TEP may freely set a flow label in the outer IPv6 header of the packets it sends into the tunnel.

The second two rules quoted above need to be seen in the context of [RFC3697], which assumes that routers using the flow label in some way will be involved in some sort of method of establishing flow state: "To enable flow-specific treatment, flow state needs to be established on all or a subset of the IPv6 nodes on the path from the source to the destination(s)." The RFC should perhaps have made

clear that a router that has participated in flow state establishment can rely on properties of the resulting flow label values without further signaling. If a router knows these properties, rule 2 is irrelevant, and it can choose to deviate from rule 3.

In the tunneling situation sketched above, routers R1 and R2 can rely on the flow labels set by TEP A and TEP B being assigned by a known method. This allows an ECMP or LAG method to be based on the flow label consistently with [RFC3697], regardless of whether the nontunnel traffic carries non-zero flow label values.

At the time of this writing, the IETF is discussing a revision of RFC 3697 [I-D.ietf-6man-flow-3697bis]. If adopted, that revision would be fully compatible with the present document and would obviate the concerns resulting from the above three rules. Therefore, the present specification applies both to RFC 3697 and to its expected successor.

2. Normative Notation

The key words "MUST", "MUST NOT", "REQUIRED", "SHALL", "SHALL NOT", "SHOULD", "SHOULD NOT", "RECOMMENDED", "MAY", and "OPTIONAL" in this document are to be interpreted as described in [RFC2119].

3. Guidelines

We assume that the routers supporting ECMP or LAG (R1 and R2 in the above figure) are unaware that they are handling tunneled traffic. If it is desired to include the IPv6 flow label in an ECMP or LAG hash in the tunneled scenario shown above, the following guidelines apply:

- o Inner packets MUST be encapsulated in an outer IPv6 packet whose source and destination addresses are those of the tunnel end points (TEPs).
- o The flow label in the outer packet SHOULD be set by the sending TEP to a pseudo-random 20-bit value in accordance with [RFC3697] or its replacement. The same flow label value MUST be used for all packets in a single user flow, as determined by the IP header fields of the inner packet.
 - * A pseudo-random value is recommended on the basis that it will provide uniformly distributed input values for whatever hash function is used for load balancing.
 - * Note that this rule is a recommendation, to permit individual implementers to take an alternative approach if they wish to do so. For example, a simpler solution than a pseudo-random value might be adopted if it was known that the load balancer would

continue to provide uniform distribution of flows with it. Such an alternative MUST conform to $[\mbox{RFC3697}]$ or its replacement.

- o The sending TEP MUST classify all packets into flows, once it has determined that they should enter a given tunnel, and then write the relevant flow label into the outer IPv6 header. A user flow could be identified by the ingress TEP most simply by its {destination, source} address 2-tuple (coarse) or by its 5-tuple {dest addr, source addr, protocol, dest port, source port} (fine). At present, ironically, there would be little advantage for IPv6 packets in using the {dest addr, source addr, flow label} 3-tuple. The choice of n-tuple is an implementation detail in the sending TEP.
 - * It might be possible to make this classifier stateless, by using a suitable 20 bit hash of the inner IP header's 2-tuple or 5-tuple as the pseudo-random flow label value.
 - * If the inner packet is an IPv6 packet, its flow label value could also be included in this hash.
 - * This stateless method creates a small probability of two different user flows hashing to the same flow label. Since RFC 3697 allows a source (the TEP in this case) to define any set of packets that it wishes as a single flow, occasionally labeling two user flows as a single flow through the tunnel is acceptable.
- o At intermediate router(s) that perform load distribution, the hash algorithm used to determine the outgoing component-link in an ECMP and/or LAG toward the next-hop MUST minimally include the 3-tuple {dest addr, source addr, flow label}. This applies whether the traffic is tunneled traffic only, or a mixture of normal traffic and tunneled traffic.
 - * Intermediate IPv6 router(s) will presumably encounter a mixture of tunneled traffic and normal IPv6 traffic. Because of this, the design should also include {protocol, dest port, source port} as input keys to the ECMP and/or LAG hash algorithms, to provide additional entropy for flows whose flow label is set to zero, including non-tunneled traffic flows. Whether this is appropriate depends on the expected traffic mix.

4. Security Considerations

The flow label is not protected in any way and can be forged by an on-path attacker. However, it is expected that tunnel end-points and the ECMP or LAG paths will be part of managed infrastructure that is well protected against on-path attacks. Off-path attackers are unlikely to guess a valid flow label if a pseudo-random value is used. In either case, the worst an attacker could do against ECMP or LAG is to attempt to selectively overload a particular path. For

further discussion, see [RFC3697] or its replacement

5. IANA Considerations

This document requests no action by IANA.

6. Acknowledgements

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2010-04-14
draft-carpenter-flow-ecmp-01: updated after comments, 2010-02-18
draft-carpenter-flow-ecmp-00: original version, 2010-01-19
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