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Traffic Engineering for Bit Index Explicit Replication (BIER-TE) draft-ietf-bier-te-arch-02

Abstract

This document proposes an architecture for BIER-TE: Traffic Engineering for Bit Index Explicit Replication (BIER).

BIER-TE shares part of its architecture with BIER as described in [RFC8279]. It also proposes to share the packet format with BIER.

BIER-TE forwards and replicates packets like BIER based on a BitString in the packet header but it does not require an IGP. It does support traffic engineering by explicit hop-by-hop forwarding and loose hop forwarding of packets. It does support Fast ReRoute (FRR) for link and node protection and incremental deployment. Because BIER-TE like BIER operates without explicit in-network tree-building but also supports traffic engineering, it is more similar to SR than RSVP-TE.

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1. Introduction

1.1. Overview

This document specifies the architecture for BIER-TE: traffic engineering for Bit Index Explicit Replication BIER.

BIER-TE shares architecture and packet formats with BIER as described in [RFC8279].

BIER-TE forwards and replicates packets like BIER based on a BitString in the packet header but it does not require an IGP. It does support traffic engineering by explicit hop-by-hop forwarding and loose hop forwarding of packets. It does support incremental deployment and a Fast ReRoute (FRR) extension for link and node protection is given in [I-D.eckert-bier-te-frr]. Because BIER-TE like BIER operates without explicit in-network tree-building but also supports traffic engineering, it is more similar to Segment Routing (SR) than RSVP-TE.

The key differences over BIER are:

- BIER-TE replaces in-network autonomous path calculation by explicit paths calculated offpath by the BIER-TE controller host.

- In BIER-TE every BitPosition of the BitString of a BIER-TE packet indicates one or more adjacencies - instead of a BFER as in BIER.

- BIER-TE in each BFR has no routing table but only a BIER-TE Forwarding Table (BIFT) indexed by SI:BitPosition and populated with only those adjacencies to which the BFR should replicate packets to.

BIER-TE headers use the same format as BIER headers.

BIER-TE forwarding does not require/use the BFIR-ID. The BFIR-ID can still be useful though for coordinated BFIR/BFER functions, such as the context for upstream assigned labels for MPLS payloads in MVPN over BIER-TE.

If the BIER-TE domain is also running BIER, then the BFIR-ID in BIER-TE packets can be set to the same BFIR-ID as used with BIER packets.

If the BIER-TE domain is not running full BIER or does not want to reduce the need to allocate bits in BIER bitstrings for BFIR-ID values, then the allocation of BFIR-ID values in BIER-TE packets can be done through other mechanisms outside the scope of this document, as long as this is appropriately agreed upon between all BFIR/BFER.

1.2. Requirements Language

The key words "MUST", "MUST NOT", "REQUIRED", "SHALL", "SHALL NOT", "SHOULD", "SHOULD NOT", "RECOMMENDED", "MAY", and "OPTIONAL" in this document are to be interpreted as described in RFC 2119 [RFC2119].

2. Layering

End to end BIER-TE operations consists of four components: The "Multicast Flow Overlay", the "BIER-TE Controller Host", the "Routing Underlay" and the "BIER-TE forwarding layer".

Picture 2: Layers of BIER-TE

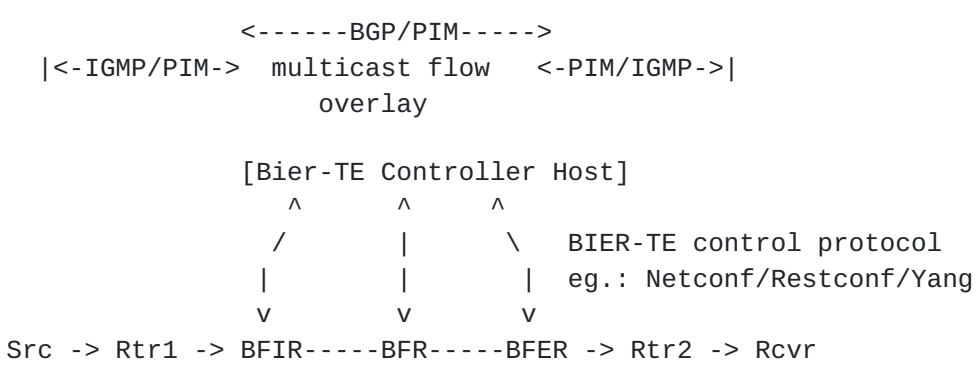


Figure 1: BIER-TE architecture

2.1. The Multicast Flow Overlay

The Multicast Flow Overlay operates as in BIER. See [RFC8279]. Instead of interacting with the BIER layer, it interacts with the BIER-TE Controller Host

2.2. The BIER-TE Controller Host

The BIER-TE controller host is representing the control plane of BIER-TE. It communicates two sets of information with BFRs:

During bring-up or modifications of the network topology, the controller discovers the network topology, assigns BitPositions to adjacencies and signals the resulting mapping of BitPositions to adjacencies to each BFR connecting to the adjacency.

During day-to-day operations of the network, the controller signals to BFIRs what multicast flows are mapped to what BitStrings.

Communications between the BIER-TE controller host to BFRs is ideally via standardized protocols and data-models such as Netconf/Retconf/ Yang. This is currently outside the scope of this document. Vendor-specific CLI on the BFRs is also a possible stopgap option (as in many other SDN solutions lacking definition of standardized data model).

For simplicity, the procedures of the BIER-TE controller host are described in this document as if it is a single, centralized automated entity, such as an SDN controller. It could equally be an operator setting up CLI on the BFRs. Distribution of the functions of the BIER-TE controller host is currently outside the scope of this document.

2.2.1. Assignment of BitPositions to adjacencies of the network topology

The BIER-TE controller host tracks the BFR topology of the BIER-TE domain. It determines what adjacencies require BitPositions so that BIER-TE explicit paths can be built through them as desired by operator policy.

The controller then pushes the BitPositions/adjacencies to the BIFT of the BFRs, populating only those SI:BitPositions to the BIFT of each BFR to which that BFR should be able to send packets to - adjacencies connecting to this BFR.

2.2.2. Changes in the network topology

If the network topology changes (not failure based) so that adjacencies that are assigned to BitPositions are no longer needed, the controller can re-use those BitPositions for new adjacencies. First, these BitPositions need to be removed from any BFIR flow state and BFR BIFT state, then they can be repopulated, first into BIFT and then into the BFIR.

2.2.3. Set up per-multicast flow BIER-TE state

The BIER-TE controller host tracks the multicast flow overlay to determine what multicast flow needs to be sent by a BFIR to which set of BFER. It calculates the desired distribution tree across the BIER-TE domain based on algorithms outside the scope of this document (eg.: CSFP, Steiner Tree,...). It then pushes the calculated BitString into the BFIR.

2.2.4. Link/Node Failures and Recovery

When link or nodes fail or recover in the topology, BIER-TE can quickly respond with the optional FRR procedures described in [I-D.eckert-bier-te-frr]. It can also more slowly react by recalculating the BitStrings of affected multicast flows. This reaction is slower than the FRR procedure because the controller needs to receive link/node up/down indications, recalculate the desired BitStrings and push them down into the BFIRs. With FRR, this

is all performed locally on a BFR receiving the adjacency up/down notification.

2.3. The BIER-TE Forwarding Layer

When the BIER-TE Forwarding Layer receives a packet, it simply looks up the BitPositions that are set in the BitString of the packet in the Bit Index Forwarding Table (BIFT) that was populated by the BIER-TE controller host. For every BP that is set in the BitString, and that has one or more adjacencies in the BIFT, a copy is made according to the type of adjacencies for that BP in the BIFT. Before sending any copy, the BFR resets all BitPositions in the BitString of the packet to which it can create a copy. This is done to inhibit that packets can loop.

2.4. The Routing Underlay

BIER-TE is sending BIER packets to directly connected BIER-TE neighbors as L2 (unicasted) BIER packets without requiring a routing underlay. BIER-TE forwarding uses the Routing underlay for forward_routed adjacencies which copy BIER-TE packets to not-directly-connected BFRs (see below for adjacency definitions).

If the BFR intends to support FRR for BIER-TE, then the BIER-TE forwarding plane needs to receive fast adjacency up/down notifications: Link up/down or neighbor up/down, eg.: from BFD. Providing these notifications is considered to be part of the routing underlay in this document.

3. BIER-TE Forwarding

3.1. The Bit Index Forwarding Table (BIFT)

The Bit Index Forwarding Table (BIFT) exists in every BFR. For every subdomain in use, it is a table indexed by SI:BitPosition and is populated by the BIER-TE control plane. Each index can be empty or contain a list of one or more adjacencies.

BIER-TE can support multiple subdomains like BIER. Each one with a separate BIFT

In the BIER architecture, indices into the BIFT are explained to be both BFR-id and SI:BitString (BitPosition). This is because there is a 1:1 relationship between BFR-id and SI:BitString - every bit in every SI is/can be assigned to a BFIR/BFER. In BIER-TE there are more bits used in each BitString than there are BFIR/BFER assigned to the bitstring. This is because of the bits required to express the (traffic engineered) path through the topology. The BIER-TE

forwarding definitions do therefore not use the term BFR-id at all. Instead, BFR-ids are only used as required by routing underlay, flow overlay of BIER headers. Please refer to Section 7 for explanations how to deal with SI, subdomains and BFR-id in BIER-TE.

Index: SI:BitPosition	Adjacencies: <empty> or one or more per entry
0:1	forward_connected(interface,neighbor,DNR)
0:2	forward_connected(interface,neighbor,DNR) forward_connected(interface,neighbor,DNR)
0:3	local_decap([VRF])
0:4	forward_routed([VRF,]l3-neighbor)
0:5	<empty>
0:6	ECMP({adjacency1,...adjacencyN}, seed)
...	
BitStringLength	...

Bit Index Forwarding Table

Figure 2: BIFT adjacencies

The BIFT is programmed into the data plane of BFRs by the BIER-TE controller host and used to forward packets, according to the rules specified in the BIER-TE Forwarding Procedures.

Adjacencies for the same BP when populated in more than one BFR by the controller do not have to have the same adjacencies. This is up to the controller. BPs for p2p links are one case (see below).

3.2. Adjacency Types

3.2.1. Forward Connected

A "forward_connected" adjacency is towards a directly connected BFR neighbor using an interface address of that BFR on the connecting interface. A forward_connected adjacency does not route packets but only L2 forwards them to the neighbor.

Packets sent to an adjacency with "DoNotReset" (DNR) set in the BIFT will not have the BitPosition for that adjacency reset when the BFR creates a copy for it. The BitPosition will still be reset for copies of the packet made towards other adjacencies. The can be used for example in ring topologies as explained below.

3.2.2. Forward Routed

A "forward_routed" adjacency is an adjacency towards a BFR that is not a forward_connected adjacency: towards a loopback address of a BFR or towards an interface address that is non-directly connected. Forward_routed packets are forwarded via the Routing Underlay.

If the Routing Underlay has multiple paths for a forward_routed adjacency, it will perform ECMP independent of BIER-TE for packets forwarded across a forward_routed adjacency.

If the Routing Underlay has FRR, it will perform FRR independent of BIER-TE for packets forwarded across a forward_routed adjacency.

3.2.3. ECMP

The ECMP mechanisms in BIER are tied to the BIER BIFT and are are therefore not directly useable with BIER-TE. The following procedures describe ECMP for BIER-TE that we consider to be lightweight but also well manageable. It leverages the existing entropy parameter in the BIER header to keep packets of the flows on the same path and it introduces a "seed" parameter to allow engineering traffic to be polarized or randomized across multiple hops.

An "Equal Cost Multipath" (ECMP) adjacency has a list of two or more adjacencies included in it. It copies the BIER-TE to one of those adjacencies based on the ECMP hash calculation. The BIER-TE ECMP hash algorithm must select the same adjacency from that list for all packets with the same "entropy" value in the BIER-TE header if the same number of adjacencies and same seed are given as parameters. Further use of the seed parameter is explained below.

3.2.4. Local Decap

A "local_decap" adjacency passes a copy of the payload of the BIER-TE packet to the packets NextProto within the BFR (IPv4/IPv6, Ethernet,...). A local_decap adjacency turns the BFR into a BFER for matching packets. Local_decap adjacencies require the BFER to support routing or switching for NextProto to determine how to further process the packet.

3.3. Encapsulation considerations

Specifications for BIER-TE encapsulation are outside the scope of this document. This section gives explanations and guidelines.

Because a BFR needs to interpret the BitString of a BIER-TE packet differently from a BIER packet, it is necessary to distinguish BIER from BIER-TE packets. This is subject to definitions in BIER encapsulation specifications.

MPLS encapsulation [RFC8296] for example assigns one label by which BFRs recognizes BIER packets for every (SI,subdomain) combination. If it is desirable that every subdomain can forward only BIER or BIER-TE packets, then the label allocation could stay the same, and only the forwarding model (BIER/BIER-TE) would have to be defined per subdomain. If it is desirable to support both BIER and BIER-TE forwarding in the same subdomain, then additional labels would need to be assigned for BIER-TE forwarding.

"forward_routed" requires an encapsulation permitting to unicast BIER-TE packets to a specific interface address on a target BFR. With MPLS encapsulation, this can simply be done via a label stack with that addresses label as the top label - followed by the label assigned to (SI,subdomain) - and if necessary (see above) BIER-TE. With non-MPLS encapsulation, some form of IP tunneling (IP in IP, LISP, GRE) would be required.

The encapsulation used for "forward_routed" adjacencies can equally support existing advanced adjacency information such as "loose source routes" via eg: MPLS label stacks or appropriate header extensions (eg: for IPv6).

3.4. Basic BIER-TE Forwarding Example

Step by step example of basic BIER-TE forwarding. This does not use ECMP or forward_routed adjacencies nor does it try to minimize the number of required BitPositions for the topology.

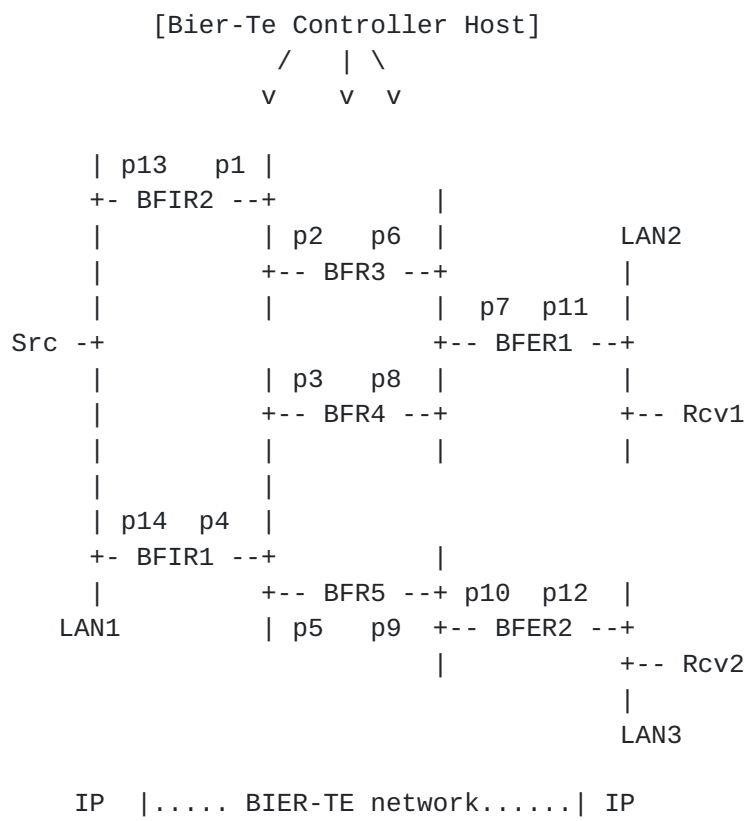


Figure 3: BIER-TE Forwarding Example

pXX indicate the BitPositions number assigned by the BIER-TE controller host to adjacencies in the BIER-TE topology. For example, p9 is the adjacency towards BFR9 on the LAN connecting to BFER2.

```
BIFT BFIR2:
  p13: local_decap()
   p2: forward_connected(BFR3)

BIFT BFR3:
   p1: forward_connected(BFIR2)
   p7: forward_connected(BFER1)
   p8: forward_connected(BFR4)

BIFT BFER1:
  p11: local_decap()
   p6: forward_connected(BFR3)
   p8: forward_connected(BFR4)
```

Figure 4: BIER-TE Forwarding Example Adjacencies

...and so on.

Traffic needs to flow from BFIR2 towards Rcv1, Rcv2. The controller determines it wants it to pass across the following paths:

```
               -> BFER1 ---------------> Rcv1
 BFIR2 -> BFR3
               -> BFR4 -> BFR5 -> BFER2 -> Rcv2
```

Figure 5: BIER-TE Forwarding Example Paths

These paths equal to the following BitString: p2, p5, p7, p8, p10, p11, p12.

This BitString is set up in BFIR2. Multicast packets arriving at BFIR2 from Src are assigned this BitString.

BFIR2 forwards based on that BitString. It has p2 and p13 populated. Only p13 is in BitString which has an adjacency towards BFR3. BFIR2 resets p2 in BitString and sends a copy towards BFR2.

BFR3 sees a BitString of p5,p7,p8,p10,p11,p12. It is only interested in p1,p7,p8. It creates a copy of the packet to BFER1 (due to p7) and one to BFR4 (due to p8). It resets p7, p8 before sending.

BFER1 sees a BitString of p5,p10,p11,p12. It is only interested in p6,p7,p8,p11 and therefore considers only p11. p11 is a "local_decap" adjacency installed by the BIER-TE controller host because BFER1 should pass packets to IP multicast. The local_decap adjacency instructs BFER1 to create a copy, decapsulate it from the BIER header and pass it on to the NextProtocol, in this example IP multicast. IP multicast will then forward the packet out to LAN2 because it did receive PIM or IGMP joins on LAN2 for the traffic.

Further processing of the packet in BFR4, BFR5 and BFER2 accordingly.

3.5. Forwarding comparison with BIER

Forwarding of BIER-TE is designed to allow common forwarding hardware with BIER. In fact, one of the main goals of this document is to encourage the building of forwarding hardware that can not only support BIER, but also BIER-TE - to allow experimentation with BIER-TE and support building of BIER-TE control plane code.

The pseudocode in Section 6 shows how existing BIER/BIFT forwarding can be amended to support basic BIER-TE forwarding, by using BIER BIFT's F-BM. Only the masking of bits due to avoid duplicates must be skipped when forwarding is for BIER-TE.

Whether to use BIER or BIER-TE forwarding can simply be a configured choice per subdomain and accordingly be set up by a BIER-TE controller host. The BIER packet encapsulation [RFC8296] too can be reused without changes except that the currently defined BIER-TE ECMP adjacency does not leverage the entropy field so that field would be unused when BIER-TE forwarding is used.

3.6. Requirements

Basic BIER-TE forwarding MUST support to configure Subdomains to use basic BIER-TE forwarding rules (instead of BIER). With basic BIER-TE forwarding, every bit MUST support to have zero or one adjacency. It MUST support the adjacency types forward_connected without DNR flag, forward_routed and local_decap. All other BIER-TE forwarding features are optional. This Basic BIER-TE requirements make BIER-TE forwarding exactly the same as BIER forwarding with the exception of skipping the aforementioned F-BM masking on egres.

BIER-TE forwarding SHOULD support the DNR flag, as this is highly useful to save bits in rings (see Section 4.6).

BIER-TE forwarding MAY support more than one djacency on a bit and ECMP adjacencies. The importance of ECMP adjacencies is unclear when traffic engineering is used because it may be more desirable to explicitly steer traffic across non-ECMP paths to make per-path traffic calculation easier for controllers. Having more than one adjacency for a bit allows further savings of bits in hub&spoke scenarios, but unlike rings it is less "natural" to flood traffic across multuple links unconditional. Both ECMP and multiple adjacencies are forwarding plane features that should be possible to support later when needed as they do not impact the basic BIER-TE replication loop. This is true because there is no inter-copy depency through resetting of F-BM as in BIER.

4. BIER-TE Controller Host BitPosition Assignments

This section describes how the BIER-TE controller host can use the different BIER-TE adjacency types to define the BitPositions of a BIER-TE domain.

Because the size of the BitString is limiting the size of the BIER-TE domain, many of the options described exist to support larger topologies with fewer BitPositions (4.1, 4.3, 4.4, 4.5, 4.6, 4.7, 4.8).

4.1. P2P Links

Each P2p link in the BIER-TE domain is assigned one unique BitPosition with a forward_connected adjacency pointing to the neighbor on the p2p link.

4.2. BFER

Every BFER is given a unique BitPosition with a local_decap adjacency.

4.3. Leaf BFERs

Leaf BFERs are BFERs where incoming BIER-TE packets never need to be forwarded to another BFR but are only sent to the BFER to exit the BIER-TE domain. For example, in networks where PEs are spokes connected to P routers, those PEs are Leaf BFIRs unless there is a U-turn between two PEs.

All leaf-BFER in a BIER-TE domain can share a single BitPosition. This is possible because the BitPosition for the adjacency to reach the BFER can be used to distinguish whether or not packets should reach the BFER.

This optimization will not work if an upstream interface of the BFER is using a BitPosition optimized as described in the following two sections (LAN, Hub and Spoke).

4.4. LANs

In a LAN, the adjacency to each neighboring BFR on the LAN is given a unique BitPosition. The adjacency of this BitPosition is a forward_connected adjacency towards the BFR and this BitPosition is populated into the BIFT of all the other BFRs on that LAN.

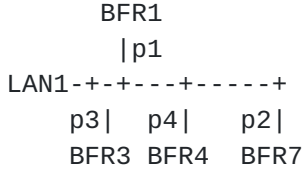


Figure 6: LAN Example

If Bandwidth on the LAN is not an issue and most BIER-TE traffic should be copied to all neighbors on a LAN, then BitPositions can be saved by assigning just a single BitPosition to the LAN and populating the BitPosition of the BIFTs of each BFRs on the LAN with

a list of forward_connected adjacencies to all other neighbors on the LAN.

This optimization does not work in the face of BFRs redundantly connected to more than one LANs with this optimization because these BFRs would receive duplicates and forward those duplicates into the opposite LANs. Adjacencies of such BFRs into their LANs still need a separate BitPosition.

4.5. Hub and Spoke

In a setup with a hub and multiple spokes connected via separate p2p links to the hub, all p2p links can share the same BitPosition. The BitPosition on the hubs BIFT is set up with a list of forward_connected adjacencies, one for each Spoke.

This option is similar to the BitPosition optimization in LANs: Redundantly connected spokes need their own BitPositions.

4.6. Rings

In L3 rings, instead of assigning a single BitPosition for every p2p link in the ring, it is possible to save BitPositions by setting the "Do Not Reset" (DNR) flag on forward_connected adjacencies.

For the rings shown in the following picture, a single BitPosition will suffice to forward traffic entering the ring at BFRa or BFRb all the way up to BFR1:

On BFRa, BFRb, BFR30,... BFR3, the BitPosition is populated with a forward_connected adjacency pointing to the clockwise neighbor on the ring and with DNR set. On BFR2, the adjacency also points to the clockwise neighbor BFR1, but without DNR set.

Handling DNR this way ensures that copies forwarded from any BFR in the ring to a BFR outside the ring will not have the ring BitPosition set, therefore minimizing the chance to create loops.

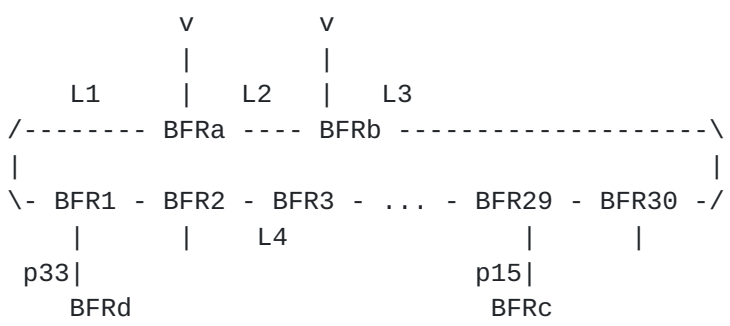


Figure 7: Ring Example

Note that this example only permits for packets to enter the ring at BFRa and BFRb, and that packets will always travel clockwise. If packets should be allowed to enter the ring at any ring BFR, then one would have to use two ring BitPositions. One for clockwise, one for counterclockwise.

Both would be set up to stop rotating on the same link, eg: L1. When the ingress ring BFR creates the clockwise copy, it will reset the counterclockwise BitPosition because the DNR bit only applies to the bit for which the replication is done. Likewise for the clockwise BitPosition for the counterclockwise copy. In result, the ring ingress BFR will send a copy in both directions, serving BFRs on either side of the ring up to L1.

4.7. Equal Cost MultiPath (ECMP)

The ECMP adjacency allows to use just one BP per link bundle between two BFRs instead of one BP for each p2p member link of that link bundle. In the following picture, one BP is used across L1,L2,L3 and BFR1/BFR2 have for the BP

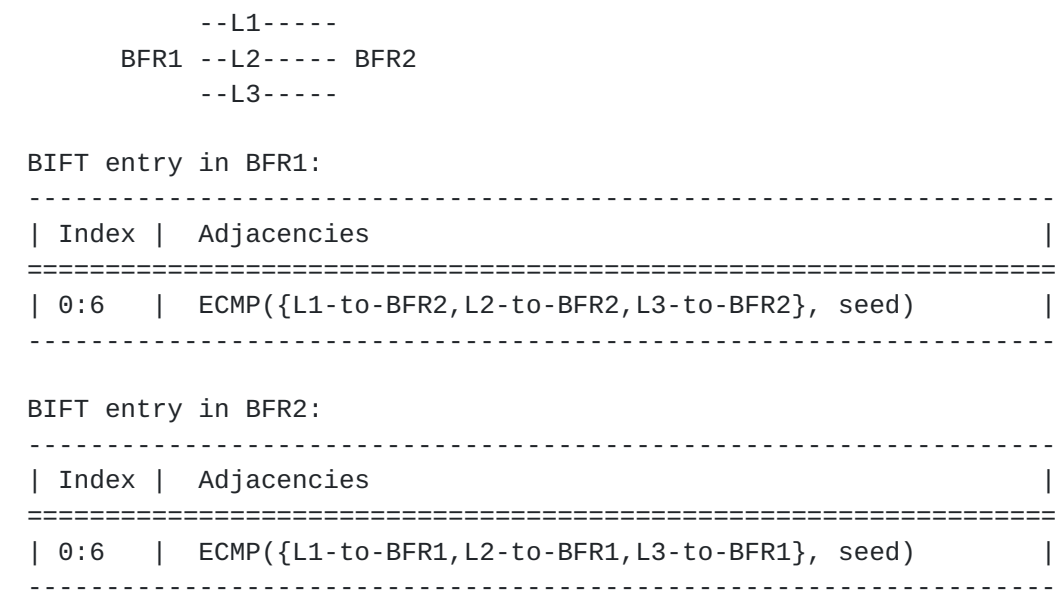
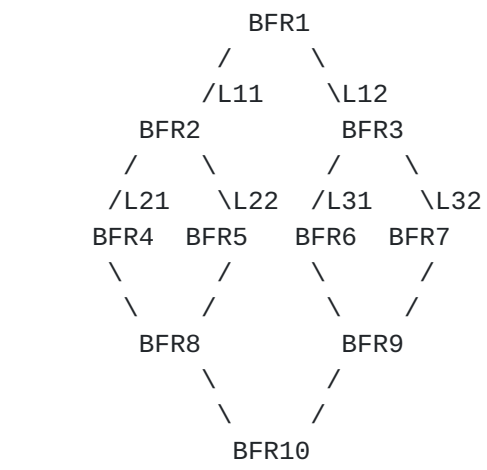


Figure 8: ECMP Example

In the following example, all traffic from BFR1 towards BFR10 is intended to be ECMP load split equally across the topology. This example is not mean as a likely setup, but to illustrate that ECMP can be used to share BPs not only across link bundles, and it explains the use of the seed parameter.



BIFT entry in BFR1:

0:6	ECMP({L11-to-BFR2,L12-to-BFR3}, seed)

BIFT entry in BFR2:

0:6	ECMP({L21-to-BFR4,L22-to-BFR5}, seed)

BIFT entry in BFR3:

0:6	ECMP({L31-to-BFR6,L32-to-BFR7}, seed)

Figure 9: Polarization Example

With the setup of ECMP in above topology, traffic would not be equally load-split. Instead, links L22 and L31 would see no traffic at all: BFR2 will only see traffic from BFR1 for which the ECMP hash in BFR1 selected the first adjacency in a list of 2 adjacencies: link L11-to-BFR2. When forwarding in BFR2 performs again an ECMP with two adjacencies on that subset of traffic, then it will again select the first of its two adjacencies to it: L21-to-BFR4. And therefore L22 and BFR5 sees no traffic.

To resolve this issue, the ECMP adjacency on BFR1 simply needs to be set up with a different seed than the ECMP adjacencies on BFR2/BFR3

This issue is called polarization. It depends on the ECMP hash. It is possible to build ECMP that does not have polarization, for example by taking entropy from the actual adjacency members into account, but that can make it harder to achieve evenly balanced load-

splitting on all BFR without making the ECMP hash algorithm potentially too complex for fast forwarding in the BFRs.

4.8. Routed adjacencies

4.8.1. Reducing BitPositions

Routed adjacencies can reduce the number of BitPositions required when the traffic engineering requirement is not hop-by-hop explicit path selection, but loose-hop selection.

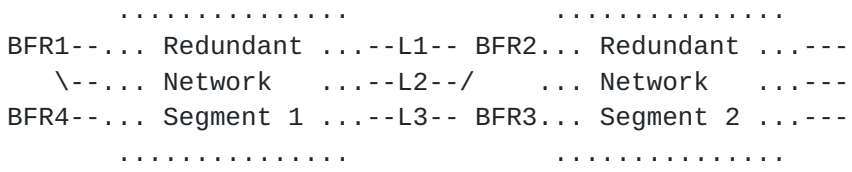


Figure 10: Routed Adjacencies Example

Assume the requirement in above network is to explicitly engineer paths such that specific traffic flows are passed from segment 1 to segment 2 via link L1 (or via L2 or via L3).

To achieve this, BFR1 and BFR4 are set up with a forward_routed adjacency BitPosition towards an address of BFR2 on link L1 (or link L2 BFR3 via L3).

For paths to be engineered through a specific node BFR2 (or BFR3), BFR1 and BFR4 are set up up with a forward_routed adjacency BitPosition towards a loopback address of BFR2 (or BFR3).

4.8.2. Supporting nodes without BIER-TE

Routed adjacencies also enable incremental deployment of BIER-TE. Only the nodes through which BIER-TE traffic needs to be steered - with or without replication - need to support BIER-TE. Where they are not directly connected to each other, forward_routed adjacencies are used to pass over non BIER-TE enabled nodes.

5. Avoiding loops and duplicates

5.1. Loops

Whenever BIER-TE creates a copy of a packet, the BitString of that copy will have all BitPositions cleared that are associated with adjacencies in the BFR. This inhibits looping of packets. The only exception are adjacencies with DNR set.

With DNR set, looping can happen. Consider in the ring picture that link L4 from BFR3 is plugged into the L1 interface of BFRa. This creates a loop where the rings clockwise BitPosition is never reset for copies of the packets traveling clockwise around the ring.

To inhibit looping in the face of such physical misconfiguration, only forward_connected adjacencies are permitted to have DNR set, and the link layer destination address of the adjacency (eg.: MAC address) protects against closing the loop. Link layers without port unique link layer addresses should not used with the DNR flag set.

5.2. Duplicates

Duplicates happen when the topology of the BitString is not a tree but redundantly connecting BFRs with each other. The controller must therefore ensure to only create BitStrings that are trees in the topology.

When links are incorrectly physically re-connected before the controller updates BitStrings in BFIRs, duplicates can happen. Like loops, these can be inhibited by link layer addressing in forward_connected adjacencies.

If interface or loopback addresses used in forward_routed adjacencies are moved from one BFR to another, duplicates can equally happen. Such re-addressing operations must be coordinated with the controller.

6. BIER-TE Forwarding Pseudocode

The following simplified pseudocode for BIER-TE forwarding is using BIER forwarding pseudocode of [RFC8279], section 6.5 with the one modification necessary to support basic BIER-TE forwarding. Like the BIER pseudo forwarding code, for simplicity it does hide the details of the adjacency processing inside PacketSend() which can be forward_connected, forward_routed or local_decap.

```
void ForwardBitMaskPacket_withTE (Packet)
{
    SI=GetPacketSI(Packet);
    Offset=SI*BitStringLength;
    for (Index = GetFirstBitPosition(Packet->BitString); Index ;
         Index = GetNextBitPosition(Packet->BitString, Index)) {
        F-BM = BIFT[Index+Offset]->F-BM;
        if (!F-BM) continue;
        BFR-NBR = BIFT[Index+Offset]->BFR-NBR;
        PacketCopy = Copy(Packet);
        PacketCopy->BitString &= F-BM;                  [2]
        PacketSend(PacketCopy, BFR-NBR);
        // The following must not be done for BIER-TE:
        // Packet->BitString &= ~F-BM;                  [1]
    }
}
```

Figure 11: Simplified BIER-TE Forwarding Pseudocode

The difference is that in BIER-TE, step [1] must not be performed.

In BIER, this step is necessary to avoid duplicates when two or more BFER are reachable via the same neighbor. The F-BM of all those BFER bits will indicate each others bits, and step [1] will reset all these bits on the first copy made for the first of those BFER bits set in the BitString, hence skipping any further copies to that neighbor.

Whereas in BIER, the F-BM of bits toward a specific neighbor contain only the bits of those BFER destined to be forwarded across this neighbor, in BIER-TE the F-BM for a neighbor needs to have all bits set except all those bits that are actual (non-empty) adjacencies of this BFR. Step [2] will reset those adjacency bits to avoid loops, but all the other bits that are not adjacencies of this BFR need to stay untouched by [2] so that they can be processed by further BFR along the path. If [1] was performed as in BIER, then those non-adjacency bits would erroneously get reset during replication.

To support the DNR (Do Not Reset) flag of forward_connected() adjacencies, the F-BM must also have its own bit set in the F-BM of such an adjacency , so that for the packet copy made for this adjacency the bit stays on, whereas it will not be set in the F-BM of other bits so that it will be reset for any other packet copy made.

Eliminating the need to perform [1] also makes processing of bits in the BIER-TE bitstring independent of processing other bits, which may also simplify forwarding plane implementations.

The following pseudocode is comprehensive:

- This pseudocode eliminates per-bit F-BM, therefore reducing state by BitStringLength^2*SI and eliminating the need for per-packet-copy masking operation except for adjacencies with DNR flag set:
  - AdjacentBits[SI] are bits with a non-empty list of adjcencies. This can be computed whenever the BIER-TE controller host updates the adjacencies.
  - Only the AdjacentBits need to be examined in the loop for packet copies.
  - The packets BitString is masked with those AdjacentBits on ingres to avoid packet loopings.
- The code loops over the adjacencies because there may be more than one adjacency for a bit.
- When an adjacency has the DNR bit, the bit is set in the packet copy (to save bits in rings for example).
- The ECMP adjacency is shown. Its parameters are a ListOfAdjacencies from which one is picked.
- The forward_local, forward_routed, local_decap adjacencies are shown with their parameters.

```
    void ForwardBitMaskPacket_withTE (Packet)
    {
        SI=GetPacketSI(Packet);
        Offset=SI*BitStringLength;
        AdjacentBitstring = Packet->BitString &= ~AdjacentBits[SI];
        Packet->BitString &= AdjacentBits[SI];
        for (Index = GetFirstBitPosition(AdjacentBits); Index ;
             Index = GetNextBitPosition(AdjacentBits, Index)) {
            foreach adjacency BIFT[Index+Offset] {
                if(adjacency == ECMP(ListOfAdjacencies, seed) ) {
                    I = ECMP_hash(sizeof(ListOfAdjacencies),
                                  Packet->Entropy, seed);
                    adjacency = ListOfAdjacencies[I];
                }
                PacketCopy = Copy(Packet);
                switch(adjacency) {
                    case forward_connected(interface,neighbor,DNR):
                        if(DNR)
                            PacketCopy->BitString |= 2<<(Index-1);
                        SendToL2Unicast(PacketCopy,interface,neighbor);

                    case forward_routed([VRF],neighbor):
                        SendToL3(PacketCopy,[VRF,]l3-neighbor);

                    case local_decap([VRF],neighbor):
                        DecapBierHeader(PacketCopy);
                        PassTo(PacketCopy,[VRF,]Packet->NextProto);
                }
            }
        }
    }
```

Figure 12: BIER-TE Forwarding Pseudocode

7. Managing SI, subdomains and BFR-ids

When the number of bits required to represent the necessary hops in the topology and BFER exceeds the supported bitstring length, multiple SI and/or subdomains must be used. This section discusses how.

BIER-TE forwarding does not require the concept of BFR-id, but routing underlay, flow overlay and BIER headers may. This section also discusses how BFR-id can be assigned to BFIR/BFER for BIER-TE.

7.1. Why SI and sub-domains

For BIER and BIER-TE forwarding, the most important result of using multiple SI and/or subdomains is the same: Packets that need to be sent to BFER in different SI or subdomains require different BIER packets: each one with a bitstring for a different (SI,subdomain) bitstring. Each such bitstring uses one bitstring length sized SI block in the BIFT of the subdomain. We call this a BIFT:SI (block).

For BIER and BIER-TE forwarding itself there is also no difference whether different SI and/or sub-domains are chosen, but SI and subdomain have different purposes in the BIER architecture shared by BIER-TE. This impacts how operators are managing them and how especially flow overlays will likely use them.

By default, every possible BFIR/BFER in a BIER network would likely be given a BFR-id in subdomain 0 (unless there are > 64k BFIR/BFER).

If there are different flow services (or service instances) requiring replication to different subsets of BFER, then it will likely not be possible to achieve the best replication efficiency for all of these service instances via subdomain 0. Ideal replication efficiency for N BFER exists in a subdomain if they are split over not more than ceiling(N/bitstring-length) SI.

If service instances justify additional BIER:SI state in the network, additional subdomains will be used: BFIR/BFER are assigned BFIR-id in those subdomains and each service instance is configured to use the most appropriate subdomain. This results in improved replication efficiency for different services.

Even if creation of subdomains and assignment of BFR-id to BFIR/BFER in those subdomains is automated, it is not expected that individual service instances can deal with BFER in different subdomains. A service instance may only support configuration of a single subdomain it should rely on.

To be able to easily reuse (and modify as little as possible) existing BIER procedures including flow-overlay and routing underlay, when BIER-TE forwarding is added, we therefore reuse SI and subdomain logically in the same way as they are used in BIER: All necessary BFIR/BFER for a service use a single BIER-TE BIFT and are split across as many SI as necessary (see below). Different services may use different subdomains that primarily exist to provide more efficient replication (and for BIER-TE desirable traffic engineering) for different subsets of BFIR/BFER.

7.2. Bit assignment comparison BIER and BIER-TE

In BIER, bitstrings only need to carry bits for BFER, which lead to the model that BFR-ids map 1:1 to each bit in a bitstring.

In BIER-TE, bitstrings need to carry bits to indicate not only the receiving BFER but also the intermediate hops/links across which the packet must be sent. The maximum number of BFER that can be supported in a single bitstring or BIFT:SI depends on the number of bits necessary to represent the desired topology between them.

"Desired" topology because it depends on the physical topology, and on the desire of the operator to allow for explicit traffic engineering across every single hop (which requires more bits), or reducing the number of required bits by exploiting optimizations such as unicast (forward_route), ECMP or flood (DNR) over "uninteresting" sub-parts of the topology - eg: parts where different trees do not need to take different paths due to traffic-engineering reasons.

The total number of bits to describe the topology in a BIFT:SI can therefore easily be as low as 20% or as high as 80%. The higher the percentage, the higher the likelihood, that those topology bits are not just BIER-TE overhead without additional benefit, but instead they will allow to express the desired traffic-engineering alternatives.

7.3. Using BFR-id with BIER-TE

Because there is no 1:1 mapping between bits in the bitstring and BFER, BIER-TE can not simply rely on the BIER 1:1 mapping between bits in a bitstring and BFR-id.

In BIER, automatic schemes could assign all possible BFR-ids sequentially to BFERs. This will not work in BIER-TE. In BIER-TE, the operator or BIER-TE controller host has to determine a BFR-id for each BFER in each required subdomain. The BFR-id may or may not have a relationship with a bit in the bitstring. Suggestions are detailed below. Once determined, the BFR-id can then be configured on the BFER and used by flow overlay, routing underlay and the BIER header almost the same as the BFR-id in BIER.

The one exception are application/flow-overlays that automatically calculate the bitstring(s) of BIER packets by converting BFR-id to bits. In BIER-TE, this operation can be done in two ways:

"Independent branches": For a given application or (set of) trees, the branches from a BFIR to every BFER are independent of the

branches to any other BFER. For example, shortest part trees have independent branches.

"Interdependent branches": When a BFER is added or deleted from a particular distribution tree, branches to other BFER still in the tree may need to change. Steiner tree are examples of dependent branch trees.

If "independent branches" are sufficient, the BIER-TE controller host can provide to such applications for every BFR-id a SI:bitstring with the BIER-TE bits for the branch towards that BFER. The application can then independently calculate the SI:bitstring for all desired BFER by OR'ing their bitstrings.

If "interdependent branches" are required, the application could call a BIER-TE controller host API with the list of required BFER-id and get the required bitstring back. Whenever the set of BFER-id changes, this is repeated.

Note that in either case (unlike in BIER), the bits in BIER-TE may need to change upon link/node failure/recovery, network expansion and network load by other traffic (as part of traffic engineering goals). Interactions between such BFIR applications and the BIER-TE controller host do therefore need to support dynamic updates to the bitstrings.

7.4. Assigning BFR-ids for BIER-TE

For non-leaf BFER, there is usually a single bit k for that BFER with a local_decap() adjacency on the BFER. The BFR-id for such a BFER is therefore most easily the one it would have in BIER: SI * bitstring-length + k.

As explained earlier in the document, leaf BFER do not need such a separate bit because the fact alone that the BIER-TE packet is forwarded to the leaf BFER indicates that the BFER should decapsulate it. Such a BFER will have one or more bits for the links leading only to it. The BFR-id could therefore most easily be the BFR-id derived from the lowest bit for those links.

These two rules are only recommendations for the operator or BIER-TE controller assigning the BFR-ids. Any allocation scheme can be used, the BFR-ids just need to be unique across BFRs in each subdomain.

It is not currently determined if a single subdomain could or should be allowed to forward both BIER and BIER-TE packets. If this should be supported, there are two options:

A. BIER and BIER-TE have different BFR-id in the same subdomain. This allows higher replication efficiency for BIER because their BFR-id can be assigned sequentially, while the bitstrings for BIER-TE will have also the additional bits for the topology. There is no relationship between a BFR BIER BFR-id and BIER-TE BFR-id.

B. BIER and BIER-TE share the same BFR-id. The BFR-id are assigned as explained above for BIER-TE and simply reused for BIER. The replication efficiency for BIER will be as low as that for BIER-TE in this approach. Depending on topology, only the same 20%..80% of bits as possible for BIER-TE can be used for BIER.

7.5. Example bit allocations

7.5.1. With BIER

Consider a network setup with a bitstring length of 256 for a network topology as shown in the picture below. The network has 6 areas, each with ca. 180 BFR, connecting via a core with some larger (core) BFR. To address all BFER with BIER, 4 SI are required. To send a BIER packet to all BFER in the network, 4 copies need to be sent by the BFIR. On the BFIR it does not make a difference how the BFR-id are allocated to BFER in the network, but for efficiency further down in the network it does make a difference.

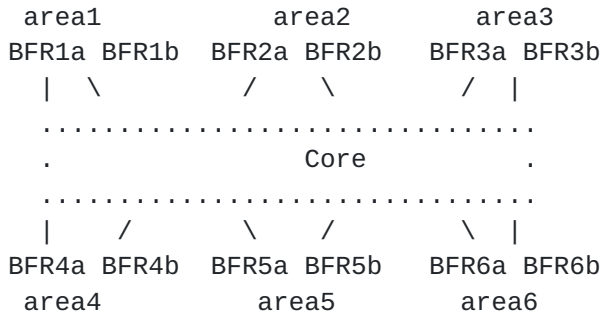


Figure 13: Scaling BIER-TE bits by reuse

With random allocation of BFR-id to BFER, each receiving area would (most likely) have to receive all 4 copies of the BIER packet because there would be BFR-id for each of the 4 SI in each of the areas. Only further towards each BFER would this duplication subside - when each of the 4 trees runs out of branches.

If BFR-id are allocated intelligently, then all the BFER in an area would be given BFR-id with as few as possible different SI. Each area would only have to forward one or two packets instead of 4.

Given how networks can grow over time, replication efficiency in an area will also easily go down over time when BFR-id are network wide allocated sequentially over time. An area that initially only has BFR-id in one SI might end up with many SI over a longer period of growth. Allocating SIs to areas with initially sufficiently many spare bits for growths can help to alleviate this issue. Or renumber BFR-id after network expansion. In this example one may consider to use 6 SI and assign one to each area.

This example shows that intelligent BFR-id allocation within at least subdomain 0 can even be helpful or even necessary in BIER.

7.5.2. With BIER-TE

In BIER-TE one needs to determine a subset of the physical topology and attached BFER so that the "desired" representation of this topology and the BFER fit into a single bitstring. This process needs to be repeated until the whole topology is covered.

Once bits/SIs are assigned to topology and BFER, BFR-id is just a derived set of identifiers from the operator/BIER-TE controller as explained above.

Every time that different sub-topologies have overlap, bits need to be repeated across the bitstrings, increasing the overall amount of bits required across all bitstring/SIs. In the worst case, random subsets of BFER are assigned to different SI. This is much worse than in BIER because it not only reduces replication efficiency with the same number of overall bits, but even further - because more bits are required due to duplication of bits for topology across multiple SI. Intelligent BFER to SI assignment and selecting specific "desired" subtopologies can minimize this problem.

To set up BIER-TE efficiently for above topology, the following bit allocation methods can be used. This method can easily be expanded to other, similarly structured larger topologies.

Each area is allocated one or more SI depending on the number of future expected BFER and number of bits required for the topology in the area. In this example, 6 SI, one per area.

In addition, we use 4 bits in each SI: bia, bib, bea, beb: bit ingress a, bit ingress b, bit egress a, bit egress b. These bits will be used to pass BIER packets from any BFIR via any combination of ingress area a/b BFR and egress area a/b BFR into a specific target area. These bits are then set up with the right forward_routed adjacencies on the BFIR and area edge BFR:

On all BFIR in an area j, bia in each BIFT:SI is populated with the same forward_routed(BFRja), and bib with forward_routed(BFRjb). On all area edge BFR, bea in BIFT:SI=k is populated with forward_routed(BFRka) and beb in BIFT:SI=k with forward_routed(BFRkb).

For BIER-TE forwarding of a packet to some subset of BFER across all areas, a BFIR would create at most 6 copies, with SI=1...SI=6, In each packet, the bits indicate bits for topology and BFER in that topology plus the four bits to indicate whether to pass this packet via the ingress area a or b border BFR and the egress area a or b border BFR, therefore allowing path engineering for those two "unicast" legs: 1) BFIR to ingress are edge and 2) core to egress area edge. Replication only happens inside the egress areas. For BFER in the same area as in the BFIR, these four bits are not used.

7.6. Summary

BIER-TE can like BIER support multiple SI within a sub-domain to allow re-using the concept of BFR-id and therefore minimize BIER-TE specific functions in underlay routing, flow overlay methods and BIER headers.

The number of BFIR/BFER possible in a subdomain is smaller than in BIER because BIER-TE uses additional bits for topology.

Subdomains can in BIER-TE be used like in BIER to create more efficient replication to known subsets of BFER.

Assigning bits for BFER intelligently into the right SI is more important in BIER-TE than in BIER because of replication efficiency and overall amount of bits required.

8. BIER-TE and Segment Routing

Segment Routing aims to achieve lightweight path engineering via loose source routing. Compared for example to RSVP-TE, it does not require per-path signaling to each of these hops.

BIER-TE is supports the same design philosophy for multicast. Like in SR, it relies on source-routing - via the definition of a BitString. Like SR, it only requires to consider the "hops" on which either replication has to happen, or across which the traffic should be steered (even without replication). Any other hops can be skipped via the use of routed adjacencies.

Instead of defining BitPositions for non-replicating hops, it is equally possible to use segment routing encapsulations (eg: MPLS label stacks) for "forward_routed" adjacencies.

Note that BIER itself is also similar to SR - it achieves the same as "Shortest Path SID" where the label stack uses only one SID to indicate the egres node of the SR domain. Instead of routing such a SR packet hop-by-hop based on that SID, BIER routes the packet hop-by-hop based on the BFER-id bits of the egres nodes of the BIER domain. What BIER does not allow is to indicate intermediate hops, or terms of SR lavbel stacks with more than one SID in the stack (for the same SR domain). This is what BIER-TE provides.

9. Security Considerations

The security considerations are the same as for BIER with the following differences:

BFR-ids and BFR-prefixes are not used in BIER-TE, nor are procedures for their distribution, so these are not attack vectors against BIER-TE.

10. IANA Considerations

This document requests no action by IANA.

11. Acknowledgements

The authors would like to thank Greg Shepherd, Ijsbrand Wijnands and Neale Ranns for their extensive review and suggestions.

12. Change log [RFC Editor: Please remove]

draft-ietf-bier-te-arch:

02: Refresh after IETF104 discussion: changed intended status back to standard. Reasoning:

Tighter review of standards document == ensures arch will be better prepared for possible adoption by other WGs (e.g.: DetNet) or std. bodies.

Requirement against the degree of existing implementations is self defined by the WG. BIER WG seems to think it is not necessary to apply multiple interoperating implemention against an architecture level document at this time to make it qualify to go to standards track. Also, the levels of support introduced in -01

rev. should allow all BIER forwarding engines to also be able to support the base level BIER-TE forwarding.

01: Added note comparing BIER and SR to also hopefully clarify BIER-TE vs. BIER comparison re. SR.

- added requirements section mandating only most basic BIER-TE forwarding features as MUST.

- reworked comparison with BIER forwarding section to only summarize and point to pseudocode section.

- reworked pseudocode section to have one pseodcode that mirrors the BIER forwarding pseudocode to make comparison easier and a second pseudocode that shows the complete set of BIER-TE forwarding options and simplification/optimization possible vs. BIER forwarding.

- Added captions to pictures.

00: Changed target state to experimental (WG conclusion), updated references, mod auth association.

- Source now on http://www.github.com/toerless/bier-te-arch

- Please open issues on the github for change/improvement requests to the document - in addition to posting them on the list (bier@ietf.). Thanks!.

draft-eckert-bier-te-arch:

06: Added overview of forwarding differences between BIER, BIER-TE.

05: Author affiliation change only.

04: Added comparison to Live-Live and BFIR to FRR section (Eckert).

04: Removed FRR content into the new FRR draft [I-D.eckert-bier-te-frr] (Braun).

- Linked FRR information to new draft in Overview/Introduction

- Removed BTAFT/FRR from "Changes in the network topology"

- Linked new draft in "Link/Node Failures and Recovery"

- Removed FRR from "The BIER-TE Forwarding Layer"

- Moved FRR section to new draft

- Moved FRR parts of Pseudocode into new draft

- Left only non FRR parts

- removed FrrUpDown(..) and //FRR operations in ForwardBierTePacket(..)

- New draft contains FrrUpDown(..) and ForwardBierTePacket(Packet) from bier-arch-03

- Moved "BIER-TE and existing FRR to new draft

- Moved "BIER-TE and Segment Routing" section one level up

- Thus, removed "Further considerations" that only contained this section

- Added Changes for version 04

03: Updated the FRR section. Added examples for FRR key concepts. Added BIER-in-BIER tunneling as option for tunnels in backup paths. BIFT structure is expanded and contains an additional match field to support full node protection with BIER-TE FRR.

03: Updated FRR section. Explanation how BIER-in-BIER encapsulation provides P2MP protection for node failures even though the routing underlay does not provide P2MP.

02: Changed the definition of BIFT to be more inline with BIER. In revs. up to -01, the idea was that a BIFT has only entries for a single bitstring, and every SI and subdomain would be a separate BIFT. In BIER, each BIFT covers all SI. This is now also how we define it in BIER-TE.

02: Added Section 7 to explain the use of SI, subdomains and BFR-id in BIER-TE and to give an example how to efficiently assign bits for a large topology requiring multiple SI.

02: Added further detailed for rings - how to support input from all ring nodes.

01: Fixed BFIR -> BFER for section 4.3.

01: Added explanation of SI, difference to BIER ECMP, consideration for Segment Routing, unicast FRR, considerations for encapsulation, explanations of BIER-TE controller host and CLI.

00: Initial version.

13. References

[RFC2119] Bradner, S., "Key words for use in RFCs to Indicate Requirement Levels", BCP 14, RFC 2119, DOI 10.17487/RFC2119, March 1997, <https://www.rfc-editor.org/info/rfc2119>.

[RFC8279] Wijnands, IJ., Ed., Rosen, E., Ed., Dolganow, A., Przygienda, T., and S. Aldrin, "Multicast Using Bit Index Explicit Replication (BIER)", RFC 8279, DOI 10.17487/RFC8279, November 2017, <https://www.rfc-editor.org/info/rfc8279>.

[RFC8296] Wijnands, IJ., Ed., Rosen, E., Ed., Dolganow, A., Tantsura, J., Aldrin, S., and I. Meilik, "Encapsulation for Bit Index Explicit Replication (BIER) in MPLS and Non-MPLS Networks", RFC 8296, DOI 10.17487/RFC8296, January 2018, <https://www.rfc-editor.org/info/rfc8296>.

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