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Fixing IKE Phase 1 & 2 Authentication HASHs

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Abstract

This document defines new method of calculating the authentication HASH of the IKE [RFC-2409] protocol. It fixes known problems with the IKE. The way the HASH is currently defined in the [RFC-2409] does not authenticate the ISAKMP [RFC-2408] packet header, nor does it authenticate any extra ISAKMP payloads inside phase 1 ISAKMP packets. This causes a security problem when using extra ISAKMP payloads as already defined in the IKE and DOI [RFC-2407] (vendor ID payload, INITIAL-CONTACT notification etc). There is also suggestion how to fix the Phase 2 authentication hashes so that they will also authenticate the ISAKMP packet header.

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<u>1</u>. Introduction

In the IKE [RFC-2409] protocol there is a clear security problem, because of the way the authentication HASH is calculated.

The HASH is defined in the [RFC-2409] like this:

HASH_I = prf(SKEYID, g^xi | g^xr | CKY-I | CKY-R | SAi_b | IDii_b)
HASH_R = prf(SKEYID, g^xr | g^xi | CKY-R | CKY-I | SAi_b | IDir_b)

The HASH does not include all ISAKMP payloads, nor it does not include ISAKMP packet header, which contains version numbers, exchange type etc.

In this document we use following terms to refer different parts of the ISAKMP / IKE packets:

ISAKMP packet

A packet that contains the full ISAKMP packet. This includes the ISAKMP packet header, and all ISAKMP payloads inside the ISAKMP packet and the padding added because of the encryption (if payloads are encrypted). This is the packet whose length is given inside the ISAKMP packet header.

ISAKMP packet header

Generic header which is before any ISAKMP payloads inside the all ISAKMP packet. It includes cookies, first payload type, major and minor version numbers, exchange type, flags, message id and length.

ISAKMP payload

One ISAKMP payload inside the ISAKMP packet. This includes the ISAKMP payload header and the ISAKMP payload data.

ISAKMP payload header

Generic header inside the ISAKMP payload. This includes the next payload type, and payload length fields.

ISAKMP payload data Data inside one ISAKMP payload.

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2. Specification of Requirements

This document shall use the keywords "MUST", "MUST NOT", "REQUIRED", "SHALL", "SHALL NOT", "SHOULD", "SHOULD NOT", "RECOMMENDED, "MAY", and "OPTIONAL" to describe requirements. They are to be interpreted as described in [RFC-2119] document.

3. Revised HASH Calculation

The new HASH is defined so that all ISAKMP packets received and sent are included in the HASH calculation. This also includes the ISAKMP packet currently being generated. The final authentication HASH is HASH of concatenation of HASHes of individiual ISAKMP packets. The benefit of this is that quite a lot of implementations already calculate the HASH of the ISAKMP packet they are receiving just to detect retransmissions, thus no extra step is needed on those implementations. This method also makes the memory consumption smaller.

Each HASH of ISAKMP packet includes the ISAKMP packet header, all ISAKMP payloads and the padding, i.e the exact bits sent to the wire from the beginning of the ISAKMP packet header to the end of the ISAKMP packet. If the ISAKMP packet is encrypted then the HASH also includes the encryption padding. When the length of the ISAKMP packet (inside the ISAKMP packet header) is calculated in to the HASH, it MUST be set to the real length of ISAKMP packet including the padding. Packet is added to the HASH as plaintext (before encryption or after decryption).

The authentication payload (HASH or SIG) MUST be the last ISAKMP payload in the ISAKMP packet, and when it is calculated to the authentication HASH it MUST have proper ISAKMP payload header, but the ISAKMP payload data MUST be all zeros, with proper length (either determined by the HASH algorithm or the public key used in the authentication).

So in the main mode the initiator HASH is calculated as follows:

HASH_I = prf(SKEYID, HASH(packet_1) | HASH(packet_2) | HASH(packet_3) | HASH(packet_4) | HASH(packet_5_template))

Where the HASH() is the negotiated hash algorithm. Note, that the initiator has to save the first ISAKMP packet he sends out, because he might not be able calculate the hash of the packet before he receives the responders packet and can find out the negotiated hash algorithm. Retransmission packets are not added to the HASH.

The packet 1 is the first packet initiator sends to the network (starting from the beginning of the ISAKMP packet header and continuing to the length specified in the ISAKMP packet header). Same goes for packets 2 to 4. The packet 5 template is special, because it is this packet we are currently sending out. The HASH of the packet 5 template is calculated before encryption, but including the padding. The HASH/SIG payload MUST be in its place and MUST contain all zeros.

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After the HASH of the packet has been calculated, then we calculate the actual HASH_I value. When the HASH_I has been calculated the place holder inside the packet is filled with the proper hash or signature, and the packet is encrypted before sent out.

When the responder is checking the HASH it first decrypts the packet 5 and then it copies the HASH/SIG away and clears it from the packet creating the packet 5 template. Then it calculates the exactly same HASH_I the initiator did, which can then be used authenticate the exchange (either direct comparison of the HASH, or signature verification).

In the main mode the responder HASH is calculated as follows:

HASH_R = prf(SKEYID, HASH(packet_1) | HASH(packet_2) | HASH(packet_3) | HASH(packet_4) | HASH(packet_5_template) | HASH(packet_6_template))

The packets 1 to 5 are identical to initiator case, i.e the SIG/HASH payload inside the packet 5 template contains zeros. The packet 6 template is similar than packet 5 template in the initiator case, i.e the HASH/SIG payload is in its place and must contain all zeros.

In the aggressive mode the HASH is calculated as follows:

HASH_I = prf(SKEYID, HASH(packet_1) | HASH(packet_2_template))
HASH_R = prf(SKEYID, HASH(packet_1) | HASH(packet_2_template) |
HASH(packet_3_template))

With same kind of processing of packet 2 and 3 than was for packets 5 and 6 in the main mode. Note, that the encryption of the final packet in the aggressive mode does affect the HASH, because there might be padding added to the packet 3 which must be then be included to the HASH and the padding also affects the length field inside the ISAKMP packet header which is included in the HASH.

4. Using of Revised HASH

The revised HASH is used for all new negotiations that are defined in the new IKE. This means that revised HASH is used if the phase 1 transform ID is specifying the next IKE version. Other new exchanges can define that they are also using the new revised HASH calculation method instead of the old HASH calculation method.

Each authentication method is exactly identical to the old ones, except the HASH_I and HASH_R are calculated as described in the section ``Revised HASH Calculation''.

In the signature modes the final SIG_I or SIG_R is the result of the negotiated digital signature algorithm applied to HASH_I or HASH_R respectively.

In the RSA Encryption mode the authentication of the other party takes place in the generation of the SKEYID, because to generate it correctly

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the other end must be able to decrypt the encrypted NONCE payload. Note that the ID and NONCE payloads are already encrypted using public key when they are calculated to the authentication HASH.

5. Fixing the Phase 2 authentication HASHs

For most of the Phase 2 exchanges the authentication hash is defined as follows:

HASH = prf(SKEYID_a, M-ID | rest of the packet after hash payload)

The new proposal for the authentication hash is:

HASH = prf(SKEYID_a, HASH(packet_template))

Where the packet template is the whole ISAKMP packet before encryption, but after adding encryption padding. The HASH payload inside the ISAKMP packet MUST be in its place and its contents MUST be all zeros (ISAKMP payload header is properly filled in). Because the packet template includes the ISAKMP packet header, which contains the message id field, there is no need to add that field to the hash separately.

This authentication hash SHOULD be used for all new exchange modes. I.e when new Phase 2 exchange mode is added it SHOULD use this kind of hash instead of old style hash, regardless of the phase 1 authentication style.

If the exchange contains multiple packets then the packets MUST be tied together in the HASH calculation. This means that the HASH is calculated in the similar manner than in phase 1, i.e. the HASHes of the previous packets in the exchange are added before the HASH of the outgoing packet template. For example the authentication HASHes for ficticious exchange having 4 packets are calculated as follows:

```
HASH(1) = prf(SKEYID_a, HASH(packet_1_template))
HASH(2) = prf(SKEYID_a, HASH(packet_1_template) |
HASH(packet_2_template))
HASH(3) = prf(SKEYID_a, HASH(packet_1_template) |
HASH(packet_2_template) | HASH(packet_3_template))
HASH(4) = prf(SKEYID_a, HASH(packet_1_template) |
HASH(packet_2_template) | HASH(packet_3_template) |
HASH(packet_4_template))
```

The packet templates are generated in same way than for one packet phase **2** exchange case.

For already existing phase 2 exchanges (quick mode, new group mode and informational exchange), this new hash MUST be used only and only if the ISAKMP SA is negotiated using transform ID specifying new IKE version. This will provide the backward compatibility with old implementations.

In the quick mode the HASH(2) and HASH(3) includes the nonce payloads, but if we include the complate hashes of 1st and 2nd packets to the

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HASH(2) and HASH(3) there is no need to add them separately to the HASH. Thus for the quick mode the new authentication HASH is defined to be:

HASH(1) = prf(SKEYID_a, HASH(packet_1_template))
HASH(2) = prf(SKEYID_a, HASH(packet_1_template) |
HASH(packet_2_template))
HASH(3) = prf(SKEYID_a, HASH(packet_1_template) |
HASH(packet_2_template) | HASH(packet_3_template))

<u>6</u>. Security Considerations

This document describes a way to fix the security problem inside the IKE. In the IKE defined in <u>RFC2409</u> only some ISAKMP payloads are authenticated. This means that ISAKMP packet header (version numbers, exchange type, flags etc) and extra ISAKMP payloads (Notifications, Vendor ID, CERT, and CR payloads) are not authenticated. This document fixes that security problem.

7. References

[RFC-2408] Maughan D., Schertler M., Schneider M., Turner J., "Internet Security Association and Key Management Protocol (ISAKMP)", November 1998.

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[RFC-2119] Bradner, S., "Key words for use in RFCs to indicate Requirement Levels", March 1997

[RFC-2407] Piper D., "The Internet IP Security Domain of Interpretation for ISAKMP", November 1998

8. Authors' Addresses

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