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Generic Protocol Extension for VXLAN
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Abstract

This draft describes extending Virtual eXtensible Local Area Network (VXLAN), via changes to the VXLAN header, with four new capabilities: support for multi-protocol encapsulation, support for operations, administration and maintenance (OAM) signaling, support for ingress-replicated BUM Traffic (i.e. Broadcast, Unknown unicast, or Multicast), and explicit versioning.

Requirements Language

The key words "MUST", "MUST NOT", "REQUIRED", "SHALL", "SHALL NOT", "SHOULD", "SHOULD NOT", "RECOMMENDED", "MAY", and "OPTIONAL" in this document are to be interpreted as described in [RFC2119].

Status of This Memo

This Internet-Draft is submitted in full conformance with the provisions of BCP 78 and BCP 79.

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This Internet-Draft will expire on June 7, 2020.

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1. Introduction

Virtual eXtensible Local Area Network VXLAN [RFC7348] defines an encapsulation format that encapsulates Ethernet frames in an outer UDP/IP transport. As data centers evolve, the need to carry other protocols encapsulated in an IP packet is required, as well as the need to provide increased visibility and diagnostic capabilities within the overlay. The VXLAN header does not specify the protocol being encapsulated and therefore is currently limited to encapsulating only Ethernet frame payload, nor does it provide the ability to define OAM protocols. In addition, [RFC6335] requires that new transports not use transport layer port numbers to identify tunnel payload, rather it encourages encapsulations to use their own identifiers for this purpose. VXLAN GPE is intended to extend the existing VXLAN protocol to provide protocol typing, OAM, and versioning capabilities.

The Version and OAM bits are introduced in Section 3, and the choice of location for these fields is driven by minimizing the impact on existing deployed hardware.

In order to facilitate deployments of VXLAN GPE with hardware currently deployed to support VXLAN, changes from legacy VXLAN have been kept to a minimum. Section 6 provides a detailed discussion about how VXLAN GPE addresses the requirement for backward compatibility with VXLAN.

The capabilities of the VXLAN-GPE protocol can be extended by defining next protocol "shim" headers that are used to implement new data plane functions. For example, Group-Based Policy (GBP) or In-situ Operations, Administration, and Maintenance (IOAM) metadata functionalities can be added as specified in [I-D.lemon-vxlan-lisp-gpe-gbp] and [I-D.brockners-ippm-ioam-vxlan-gpe].

2. VXLAN Without Protocol Extension

VXLAN provides a method of creating multi-tenant overlay networks by encapsulating packets in IP/UDP along with a header containing a network identifier which is used to isolate tenant traffic in each overlay network from each other. This allows the overlay networks to run over an existing IP network.

Through this encapsulation, VXLAN creates stateless tunnels between VXLAN Tunnel End Points (VTEPs) which are responsible for adding/

removing the IP/UDP/VXLAN headers and providing tenant traffic isolation based on the VXLAN Network Identifier (VNI). Tenant systems are unaware that their networking service is being provided by an overlay.

When encapsulating packets, a VTEP must know the IP address of the proper remote VTEP at the far end of the tunnel that can deliver the inner packet to the Tenant System corresponding to the inner destination address. The control plane used to distribute inner to outer mappings is out of the scope of this document.

The VXLAN Network Identifier (VNI) provides scoping for the addresses in the header of the encapsulated PDU. If the encapsulated packet is an Ethernet frame, this means the Ethernet MAC addresses are only unique within a given VNI and may overlap with MAC addresses within a different VNI. If the encapsulated packet is an IP packet, this means the IP addresses are only unique within that VNI.

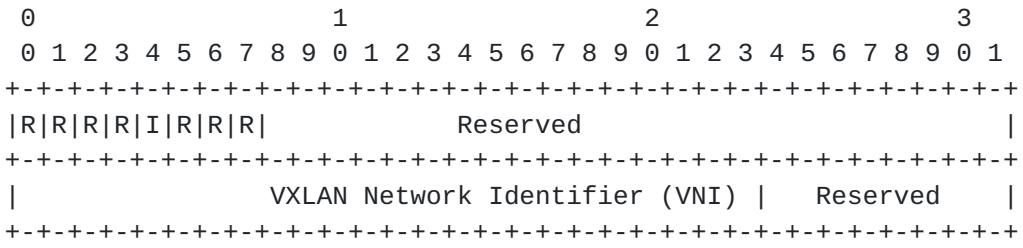


Figure 1: VXLAN Header

3. Generic Protocol Extension for VXLAN (VXLAN GPE)

3.1. VXLAN GPE Header

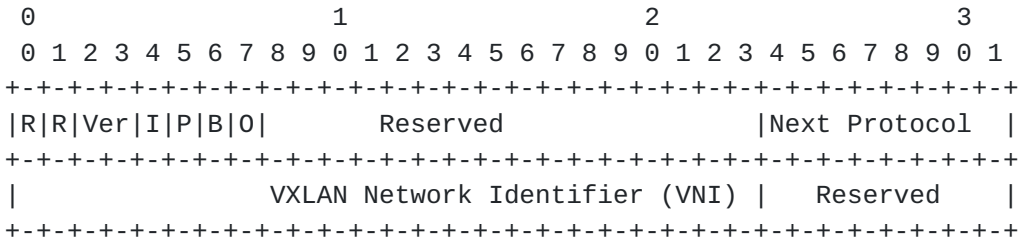


Figure 2: VXLAN GPE Header

Flags (8 bits): The first 8 bits of the header are the flag field. The bits designated "R" above are reserved flags. These MUST be set to zero on transmission and ignored on receipt.

Version (Ver): Indicates VXLAN GPE protocol version. The initial version is 0. If a receiver does not support the version indicated it MUST drop the packet.

Instance Bit (I bit): The I bit MUST be set to indicate a valid VNI.

Next Protocol Bit (P bit): The P bit is set to indicate that the Next Protocol field is present.

BUM Traffic Bit (B bit): The B bit is set to indicate that this is ingress-replicated BUM Traffic (ie, Broadcast, Unknown unicast, or Multicast).

OAM Flag Bit (O bit): The O bit is set to indicate that the packet is an OAM packet.

Next Protocol: This 8 bit field indicates the protocol header immediately following the VXLAN GPE header.

VNI: This 24 bit field identifies the VXLAN overlay network the inner packet belongs to. Inner packets belonging to different VNIs cannot communicate with each other (unless explicitly allowed by policy).

Reserved: Reserved fields MUST be set to zero on transmission and ignored on receipt.

3.2. Multi Protocol Support

This draft defines the following two changes to the VXLAN header in order to support multi-protocol encapsulation:

P Bit: Flag bit 5 is defined as the Next Protocol bit. The P bit MUST be set to 1 to indicate the presence of the 8 bit next protocol field.

When UDP dest port=4790, P = 0 the "Next Protocol" field must be set to zero and the payload MUST be ETHERNET(L2) as defined by [RFC7348].

Flag bit 5 was chosen as the P bit because this flag bit is currently reserved in VXLAN.

Next Protocol Field: The lower 8 bits of the first word are used to carry a next protocol. This next protocol field contains the protocol of the encapsulated payload packet. A new protocol registry will be requested from IANA, see section 10.2.

This draft defines the following Next Protocol values:

0x01 : IPv4

0x02 : IPv6

0x03 : Ethernet

0x04 : Network Service Header [RFC8300]

0x05 to 0x7F: Unassigned.

0x80 to 0xFF: Unassigned (shim headers).

Next protocol values from Ox80 to 0xFF are assigned to protocols encoded as generic "shim" headers. All shim protocols MUST use the header structure in Figure 3, which includes a Type, a Lenght, and a Next Protocol field. When a shim header is used with other protocols identified by next protocol values from 0x0 to 0x7F, the shim header MUST come before the further protocol, and the next header of the shim will indicate which protocol follows the shim header.

Shim headers can be used to incrementally deploy new GPE features without updating the implementation of each transit node between two tunnel endpoints, and without punting the packet with shim headers of unknown type to the 'slow' path. Transit nodes that are not aware of a given shim header type MUST ignore that shim header and proceed to parse the next protocol.

VTEP implementations can keep the processing of known shim headers in the 'fast' path (typically an ASIC), while punting the processing of the remaining new GPE features to the 'slow' path.

Shim protocols MUST have the first 32 bits defined as:

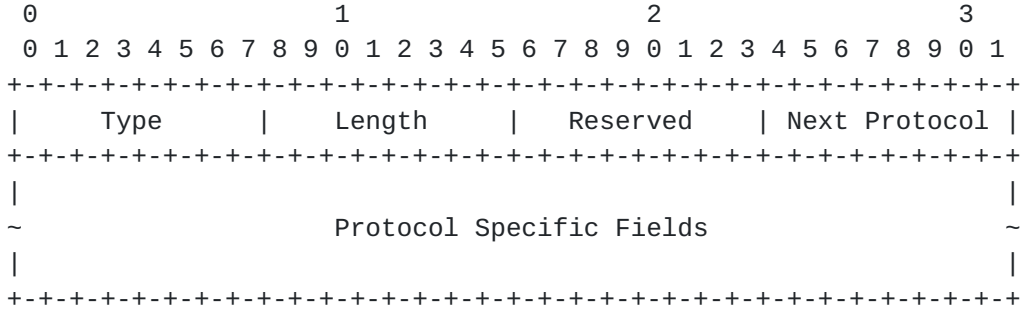


Figure 3: Shim Header

Where:

Type: This field MAY be used to identify different messages of this protocol.

Length: The length, in in 4-octet units, of this protocol message not including the first 4 octects.

Reserved: The use of this field is reserved to the protocol defined in this message.

Next Protocol Field: This next protocol field contains the protocol of the encapsulated payload. The protocol registry will be requested from IANA as per section 10.2.

3.3. Replicated BUM Traffic

Flag bit 6 is defined as the B bit. When the B bit is set to 1, the packet is marked as an an ingress-replicated BUM Traffic (i.e. Broadcast, Unknown unicast, or Multicast) to help egress VTEP to differentiate between known and unknown unicast. The details of using the B bit are out of scope for this document, but please see [RFC8365] for an example in the EVPN context. As with the P-bit, bit 6 is currently a reserved flag in VXLAN.

3.4. OAM Support

Flag bit 7 is defined as the O bit. When the O bit is set to 1, the packet is an OAM packet and OAM processing MUST occur. Other header fields including Next Protocol MUST adhere to the definitions in Section 3. The OAM protocol details are out of scope for this document. As with the P-bit, bit 7 is currently a reserved flag in VXLAN.

3.5. Version Bits

VXLAN GPE bits 2 and 3 are defined as version bits. These bits are reserved in VXLAN. The version field is used to ensure backward compatibility going forward with future VXLAN GPE updates.

The initial version for VXLAN GPE is 0.

4. Outer Encapsulations

In addition to the VXLAN GPE header, the packet is further encapsulated in UDP and IP. Data centers based on Ethernet, will then send this IP packet over Ethernet.

Outer UDP Header:

Destination UDP Port: IANA has assigned the value 4790 for the VXLAN GPE UDP port. This well-known destination port is used when sending VXLAN GPE encapsulated packets.

Source UDP Port: The source UDP port is used as entropy for devices forwarding encapsulated packets across the underlay (ECMP for IP routers, or load splitting for link aggregation by bridges). Tenant traffic flows should all use the same source UDP port to lower the chances of packet reordering by the underlay for a given flow. It is recommended for VTEPs to generate this port number using a hash of the inner packet headers. Implementations MAY use the entire 16 bit source UDP port for entropy.

UDP Checksum: see Section 5.3 for considerations related to UDP Checksum processing.

Outer IP Header:

This is the header used by the underlay network to deliver packets between VTEPs. The destination IP address can be a unicast or a multicast IP address. The source IP address must be the source VTEP IP address which can be used to return tenant packets to the tenant system source address within the inner packet header.

When the outer IP header is IPv4, VTEPs MUST set the DF bit.

Outer Ethernet Header:

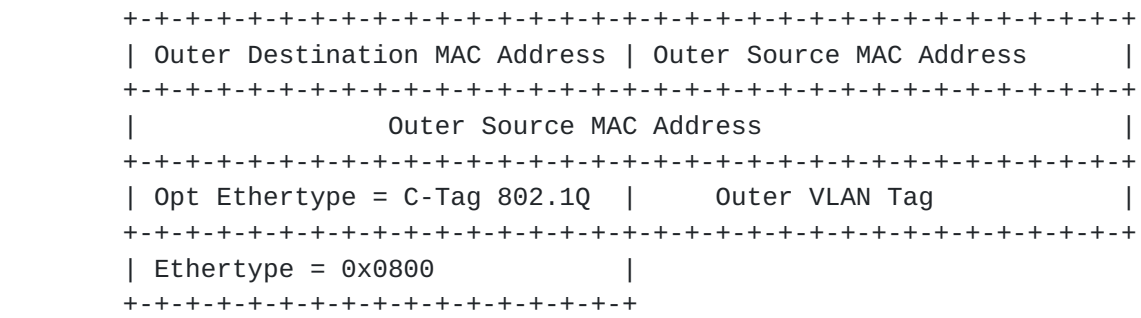
Most data centers networks are built on Ethernet. Assuming the outer IP packet is being sent across Ethernet, there will be an Ethernet header used to deliver the IP packet to the next hop, which could be the destination VTEP or be a router used to forward the IP packet towards the destination VTEP. If VLANs are in use within the data center, then this Ethernet header would also contain a VLAN tag.

The following figures show the entire stack of protocol headers that would be seen on an Ethernet link carrying encapsulated packets from a VTEP across the underlay network for both IPv4 and IPv6 based underlay networks.

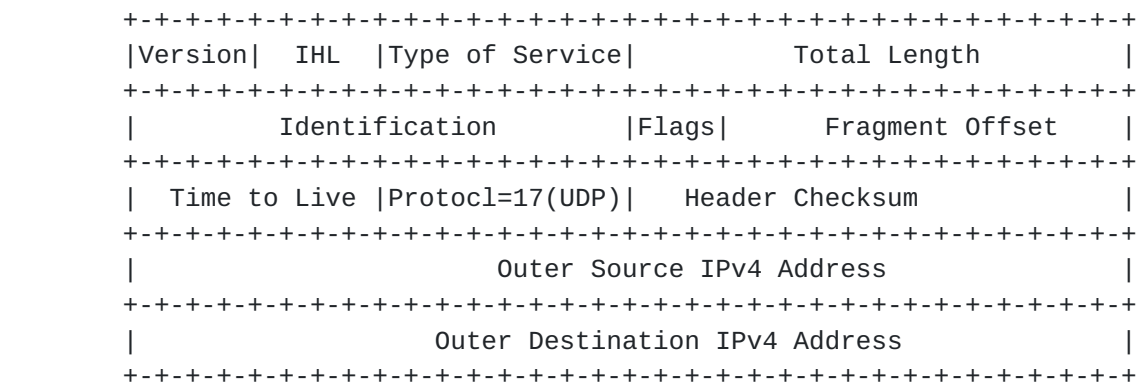
```
 0                   1                   2                   3
0 1 2 3 4 5 6 7 8 9 0 1 2 3 4 5 6 7 8 9 0 1 2 3 4 5 6 7 8 9 0 1
```

Outer Ethernet Header:

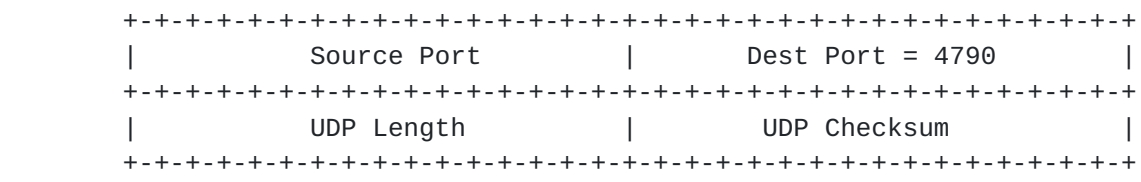
```
+-+-+-+-+-+-+-+-+-+-+-+-+-+-+-+-+-+-+-+-+-+-+-+-+-+-+-+-+-+-+-+-+
|             Outer Destination MAC Address                     |
```



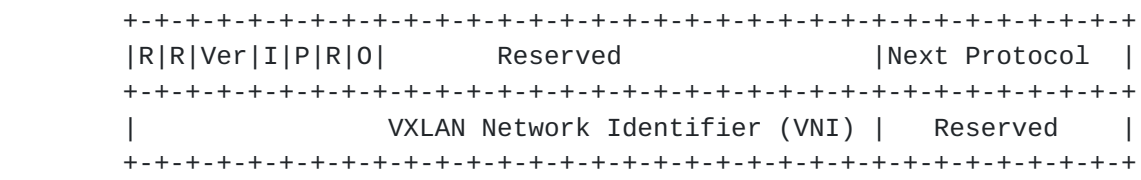
Outer IPv4 Header:



Outer UDP Header:



VXLAN GPE Header:



Payload:

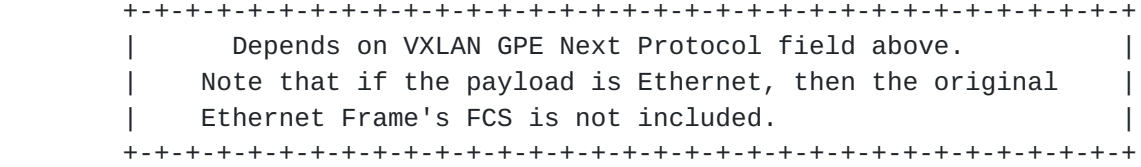


Figure 4: Outer Headers for VXLAN GPE over IPv4

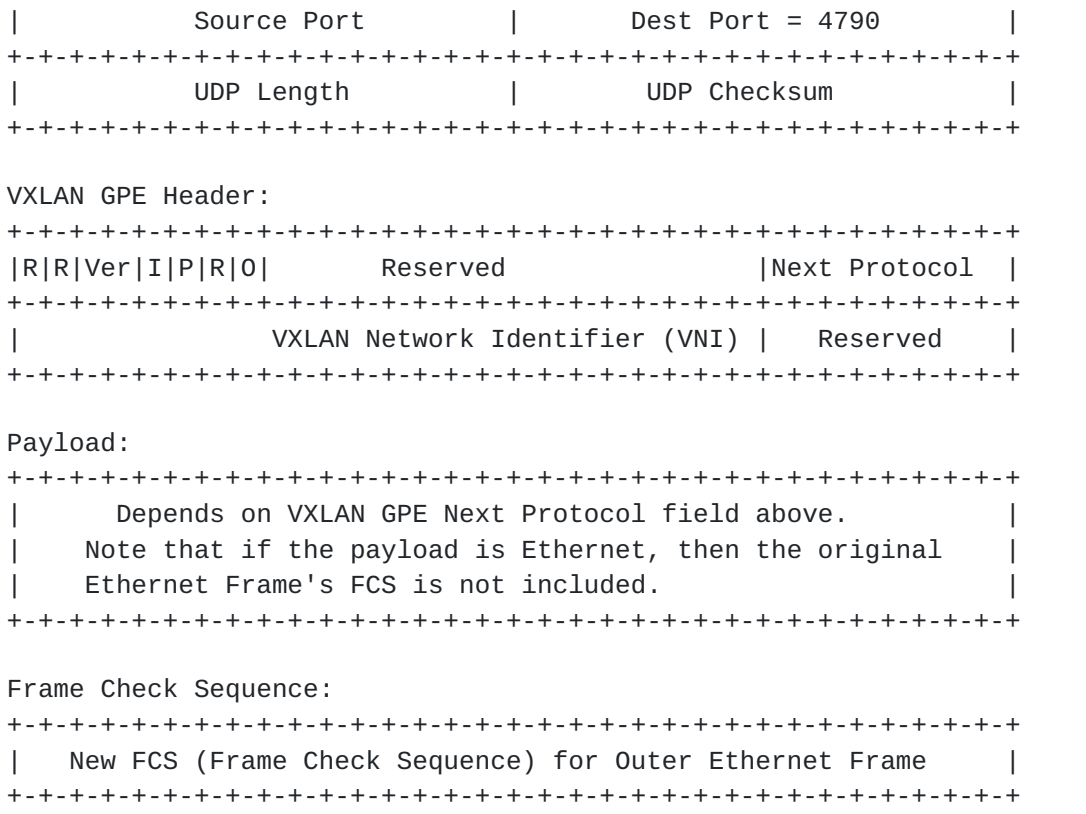


Figure 5: Outer Headers for VXLAN GPE over IPv6

4.1. Inner VLAN Tag Handling

If the inner packet (as indicated by the VXLAN GPE Next Protocol field) is an Ethernet frame, it is recommended that it does not contain a VLAN tag. In the most common scenarios, the tenant VLAN tag is translated into a VXLAN Network Identifier. In these scenarios, VTEPs should never send an inner Ethernet frame with a VLAN tag, and a VTEP performing decapsulation should discard any inner frames received with a VLAN tag. However, if the VTEPs are specifically configured to support it for a specific VXLAN Network Identifier, a VTEP may support transparent transport of the inner VLAN tag between all tenant systems on that VNI. The VTEP never looks at the value of the inner VLAN tag, but simply passes it across the underlay.

4.2. Fragmentation Considerations

VTEPs MUST never fragment an encapsulated VXLAN GPE packet, and when the outer IP header is IPv4, VTEPs MUST set the DF bit in the outer IPv4 header. It is recommended that the underlay network be configured to carry an MTU at least large enough to accommodate the added encapsulation headers. It is recommended that VTEPs perform

Path MTU discovery [RFC1191] [RFC1981] to determine if the underlay network can carry the encapsulated payload packet.

5. Implementation and Deployment Considerations

5.1. Applicability Statement

VXLAN-GPE conforms, as an UDP-based encapsulation protocol, to the UDP usage guidelines as specified in [RFC8085]. The applicability of these guidelines are dependent on the underlay IP network and the nature of the encapsulated payload.

[RFC8085] outlines two applicability scenarios for UDP applications, 1) general Internet and 2) controlled environment. The controlled environment means a single administrative domain or adjacent set of cooperating domains. A network in a controlled environment can be managed to operate under certain conditions whereas in general Internet this cannot be done. Hence requirements for a tunnel protocol operating under a controlled environment can be less restrictive than the requirements of general internet.

VXLAN-GPE is intended to be deployed in a data center network environment operated by a single operator or adjacent set of cooperating network operators that fits with the definition of controlled environments in [RFC8085].

For the purpose of this document, a traffic-managed controlled environment (TMCE), outlined in [RFC8086], is defined as an IP network that is traffic-engineered and/or otherwise managed (e.g., via use of traffic rate limiters) to avoid congestion. Significant portions of text in this Section are based on [RFC8086].

It is the responsibility of the network operators to ensure that the guidelines/requirements in this section are followed as applicable to their VXLAN-GPE deployments

5.2. Congestion Control Functionality

VXLAN-GPE does not natively provide congestion control functionality and relies on the payload protocol traffic for congestion control. As such VXLAN-GPE MUST be used with congestion controlled traffic or within a network that is traffic managed to avoid congestion (TMCE). An operator of a traffic managed network (TMCE) may avoid congestion by careful provisioning of their networks, rate-limiting of user data traffic and traffic engineering according to path capacity.

5.3. UDP Checksum

In order to provide integrity of VXLAN-GPE headers and payload, for example to avoid mis-delivery of payload to different tenant systems in case of data corruption, outer UDP checksum SHOULD be used with VXLAN-GPE when transported over IPv4. The UDP checksum provides a statistical guarantee that a payload was not corrupted in transit. These integrity checks are not strong from a coding or cryptographic perspective and are not designed to detect physical-layer errors or malicious modification of the datagram (see Section 3.4 of [RFC8085]). In deployments where such a risk exists, an operator SHOULD use additional data integrity mechanisms such as offered by IPSec.

An operator MAY choose to disable UDP checksum and use zero checksum if VXLAN-GPE packet integrity is provided by other data integrity mechanisms such as IPsec or additional checksums or if one of the conditions in Section 5.3.1 a, b, c are met.

By default, UDP checksum MUST be used when VXLAN-GPE is transported over IPv6. A tunnel endpoint MAY be configured for use with zero UDP checksum if additional requirements in Section 5.3.1 are met.

5.3.1. UDP Zero Checksum Handling with IPv6

When VXLAN-GPE is used over IPv6, UDP checksum is used to protect IPv6 headers, UDP headers and VXLAN-GPE headers and payload from potential data corruption. As such by default VXLAN-GPE MUST use UDP checksum when transported over IPv6. An operator MAY choose to configure to operate with zero UDP checksum if operating in a traffic managed controlled environment as stated in Section 5.1 if one of the following conditions are met:

a. It is known that the packet corruption is exceptionally unlikely (perhaps based on knowledge of equipment types in their underlay network) and the operator is willing to take a risk of undetected packet corruption

b. It is judged through observational measurements (perhaps through historic or current traffic flows that use non zero checksum) that the level of packet corruption is tolerably low and where the operator is willing to take the risk of undetected corruption

c. VXLAN-GPE payload is carrying applications that are tolerant of misdelivered or corrupted packets (perhaps through higher layer checksum validation and/or reliability through retransmission)

In addition VXLAN-GPE tunnel implementations using Zero UDP checksum MUST meet the following requirements:

1. Use of UDP checksum over IPv6 MUST be the default configuration for all VXLAN-GPE tunnels

2. If VXLAN-GPE is used with zero UDP checksum over IPv6 then such VTEP implementation MUST meet all the requirements specified in section 4 of [RFC6936] and requirements 1 as specified in section 5 of [RFC6936]

3. The VTEP that decapsulates the packet SHOULD check the source and destination IPv6 addresses are valid for the VXLAN-GPE tunnel that is configured to receive Zero UDP checksum and discard other packets for which such check fails

4. The VTEP that encapsulates the packet MAY use different IPv6 source addresses for each VXLAN-GPE tunnel that uses Zero UDP checksum mode in order to strengthen the decapsulator's check of the IPv6 source address (i.e the same IPv6 source address is not to be used with more than one IPv6 destination address, irrespective of whether that destination address is a unicast or multicast address). When this is not possible, it is RECOMMENDED to use each source address for as few VXLAN-GPE tunnels that use zero UDP checksum as is feasible

5. Measures SHOULD be taken to prevent VXLAN-GPE traffic over IPv6 with zero UDP checksum from escaping into the general Internet. Examples of such measures include employing packet filters at the gateways or edge of a VXLAN-GPE network, and/or keeping logical or physical separation of VXLAN network from networks carrying General Internet

The above requirements do not change either the requirements specified in [RFC2460] as modified by [RFC6935] or the requirements specified in [RFC6936].

The requirement to check the source IPv6 address in addition to the destination IPv6 address, plus the recommendation against reuse of source IPv6 addresses among VXLAN-GPE tunnels collectively provide some mitigation for the absence of UDP checksum coverage of the IPv6 header. A traffic-managed controlled environment that satisfies at least one of three conditions listed at the beginning of this section provides additional assurance.

6. Backward Compatibility

6.1. VXLAN VTEP to VXLAN GPE VTEP

A VXLAN VTEP conforms to VXLAN frame format and uses UDP destination port 4789 when sending traffic to VXLAN GPE VTEP. As per VXLAN, reserved bits 5 and 7, VXLAN GPE P and O-bits respectively must be set to zero. The remaining reserved bits must be zero, including the VXLAN GPE version field, bits 2 and 3. The encapsulated payload MUST be Ethernet.

6.2. VXLAN GPE VTEP to VXLAN VTEP

A VXLAN GPE VTEP MUST NOT encapsulate non-Ethernet frames to a VXLAN VTEP. When encapsulating Ethernet frames to a VXLAN VTEP, the VXLAN GPE VTEP MUST conform to VXLAN frame format and hence will set the P bit to 0, the Next Protocol to 0 and use UDP destination port 4789. A VXLAN GPE VTEP MUST also set O = 0 and Ver = 0 when encapsulating Ethernet frames to VXLAN VTEP. The receiving VXLAN VTEP will treat this packet as a VXLAN packet.

A method for determining the capabilities of a VXLAN VTEP (GPE or non-GPE) is out of the scope of this draft.

6.3. VXLAN GPE UDP Ports

VXLAN GPE uses a IANA assigned UDP destination port, 4790, when sending traffic to VXLAN GPE VTEPs.

6.4. VXLAN GPE and Encapsulated IP Header Fields

When encapsulating IP (including over Ethernet) packets [RFC2983] provides guidance for mapping DSCP between inner and outer IP headers. The Pipe model typically fits better Network virtualization. The DSCP value on the tunnel header is set based on a policy (which may be a fixed value, one based on the inner traffic class, or some other mechanism for grouping traffic). Some aspects of the Uniform model (which treats the inner and outer DSCP value as a single field by copying on ingress and egress) may also apply, such as the ability to remark the inner header on tunnel egress based on transit marking. However, the Uniform model is not conceptually consistent with network virtualization, which seeks to provide strong isolation between encapsulated traffic and the physical network.

[RFC6040] describes the mechanism for exposing ECN capabilities on IP tunnels and propagating congestion markers to the inner packets. This behavior MUST be followed for IP packets encapsulated in VXLAN-GPE.

Though Uniform or Pipe models could be used for TTL (or Hop Limit in case of IPv6) handling when tunneling IP packets, Pipe model is more aligned with network virtualization. [RFC2003] provides guidance on handling TTL between inner IP header and outer IP tunnels; this model is more aligned with the Pipe model and is recommended for use with VXLAN-GPE for network virtualization applications.

7. VXLAN GPE Examples

This section provides three examples of protocols encapsulated using the Generic Protocol Extension for VXLAN described in this document.

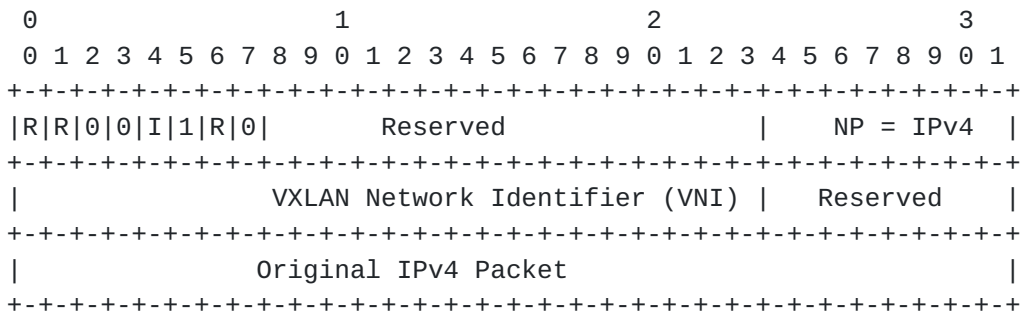


Figure 6: IPv4 and VXLAN GPE

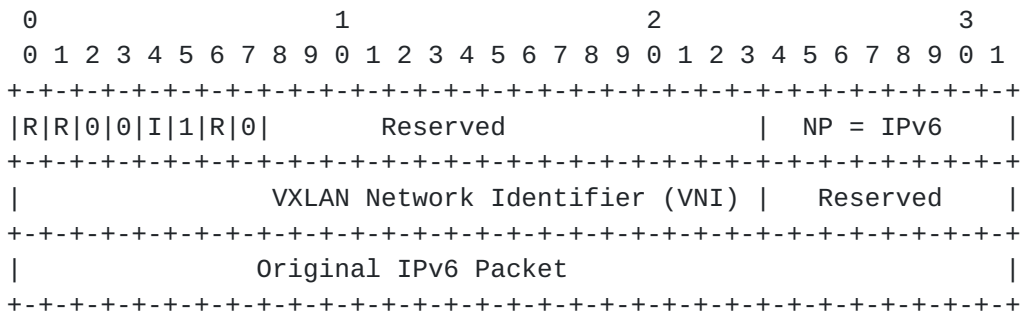


Figure 7: IPv6 and VXLAN GPE

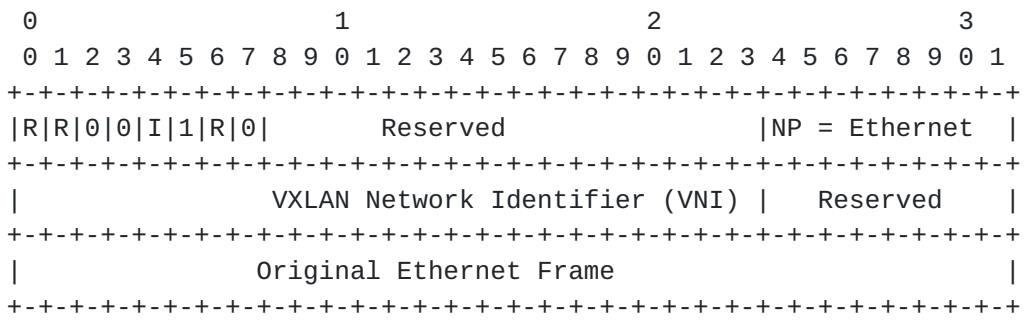


Figure 8: Ethernet and VXLAN GPE

8. Security Considerations

VXLAN-GPE encapsulation does not affect security for the payload protocol. The security considerations for VXLAN applies to VXLAN-GPE, see [RFC7348].

When crossing an untrusted link, such as the public Internet, IPsec [RFC4301] may be used to provide authentication and/or encryption of the IP packets formed as part of VXLAN-GPE encapsulation.

Operators have to make an assessment based on their network environment and determine the risks that are applicable to their specific environment and use appropriate mitigation approaches as applicable.

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10. Acknowledgments

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11. IANA Considerations

11.1. UDP Port

UDP 4790 port has been assigned by IANA for VXLAN GPE.

11.2. VXLAN GPE Next Protocol

IANA is requested to set up a registry of "Next Protocol". These are 8-bit values. Next Protocol values in the table below are defined in this draft. New values are assigned via Standards Action [RFC5226].

Next Protocol	Description	Reference
0x0	Reserved	This Document
0x1	IPv4	This Document
0x2	IPv6	This Document
0x3	Ethernet	This Document
0x4	NSH	This Document
0x05..0x7F	Unassigned	
0x80..0xFF	Unassigned (shim headers)	

11.3. VXLAN GPE Flag and Reserved Bits

There are ten flag bits at the beginning of the VXLAN GPE header, followed by 16 reserved bits and an 8-bit reserved field at the end of the header. New bits are assigned via Standards Action [RFC5226].

Bits 0-1 - Reserve6

Bits 2-3 - Version

Bit 4 - Instance ID (I bit)

Bit 5 - Next Protocol (P bit)

Bit 6 - Reserved

Bit 7 - OAM (O bit)

Bit 8-23 - Reserved

Bits 24-31 in the 2nd Word -- Reserved

Reserved bits/fields MUST be set to 0 by the sender and ignored by the receiver.

12. References

12.1. Normative References

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