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Gap Analysis on Network Virtualization Activities draft-irtf-nfvrg-gaps-network-virtualization-01

Abstract

This document describes open research challenges for network virtualization. Network virtualization is following a similar path as previously taken by Cloud computing. Specifically, Cloud computing popularized migration of computing functions (e.g., applications) and storage from local, dedicated, physical resources to remote virtual functions accessible through the Internet. In a similar manner, network virtualization is encouraging migration of networking functions from dedicated physical hardware nodes to a virtualized pool of resources. However, network virtualization can be considered to be a more complex problem than Cloud computing as it not only involves virtualization of computing and storage functions but also involves abstraction of the network itself. This document describes current research challenges in network virtualization including service guarantees, energy efficiency, supporting multiple domains, network slicing, self-management, privacy and security. In addition, some proposals are made for new activities in IETF/IRTF that could address some of these challenges.

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1. Introduction

The telecommunications sector is experiencing a major revolution that will shape the way networks and services are designed and deployed for the next decade. We are witnessing an explosion in the number of applications and services demanded by users, which are now really capable of accessing them on the move. In order to cope with such a demand, some network operators are looking at the cloud computing paradigm, which enables a potential reduction of the overall costs by outsourcing communication services from specific hardware in the operator's core to server farms scattered in datacenters. These services have different characteristics if compared with conventional IT services that have to be taken into account in this cloudification process. Also the transport network is affected in that it is evolving to a more sophisticated form of IP architecture with trends like separation of control and data plane traffic, and more finegrained forwarding of packets (beyond looking at the destination IP address) in the network to fulfill new business and service goals.

Virtualization of functions also provides operators with tools to deploy new services much faster, as compared to the traditional use of monolithic and tightly integrated dedicated machinery. As a natural next step, mobile network operators need to re-think how to evolve their existing network infrastructures and how to deploy new ones to address the challenges posed by the increasing customers' demands, as well as by the huge competition among operators. All these changes are triggering the need for a modification in the way operators and infrastructure providers operate their networks, as they need to significantly reduce the costs incurred in deploying a new service and operating it. Some of the mechanisms that are being considered and already adopted by operators include: sharing of network infrastructure to reduce costs, virtualization of core servers running in data centers as a way of supporting their loadaware elastic dimensioning, and dynamic energy policies to reduce the monthly electricity bill. However, this has proved to be tough to put in practice, and not enough. Indeed, it is not easy to deploy new mechanisms in a running operational network due to the high dependency on proprietary (and sometime obscure) protocols and interfaces, which are complex to manage and often require configuring multiple devices in a decentralized way.

Network Function Virtualization (NFV) and Software Defined Networking (SDN) are changing the way the telecommunications sector will deploy, extend and operate their networks. This document describes current research challenges in network virtualization and correlates them to activities currently occurring in the key standards forums and open

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source efforts. Based on this analysis, we also go a step farther, identifying which are the potential work areas where IETF/IRTF can work on to complement the complex network virtualization map of technologies being standardized today.

Terminology

The following terms used in this document are defined by the ETSI NVF ISG, the ONF and the IETF:

Application Plane - The collection of applications and services that program network behavior.

Control Plane (CP) - The collection of functions responsible for controlling one or more network devices. CP instructs network devices with respect to how to process and forward packets. The control plane interacts primarily with the forwarding plane and, to a lesser extent, with the operational plane.

Forwarding Plane (FP) - The collection of resources across all network devices responsible for forwarding traffic.

Management Plane (MP) - The collection of functions responsible for monitoring, configuring, and maintaining one or more network devices or parts of network devices. The management plane is mostly related to the operational plane (it is related less to the forwarding plane).

NFV Infrastructure (NFVI): totality of all hardware and software components which build up the environment in which VNFs are deployed

NFV Management and Orchestration (NFV-MANO): functions collectively provided by NFVO, VNFM, and VIM.

NFV Orchestrator (NFVO): functional block that manages the Network Service (NS) lifecycle and coordinates the management of NS lifecycle, VNF lifecycle (supported by the VNFM) and NFVI resources (supported by the VIM) to ensure an optimized allocation of the necessary resources and connectivity.

OpenFlow protocol (OFP): allowing vendor independent programming of control functions in network nodes.

Operational Plane (OP) - The collection of resources responsible for managing the overall operation of individual network devices.

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Service Function Chain (SFC): for a given service, the abstracted view of the required service functions and the order in which they are to be applied. This is somehow equivalent to the Network Function Forwarding Graph (NF-FG) at ETSI.

Service Function Path (SFP): the selection of specific service function instances on specific network nodes to form a service graph through which an SFC is instantiated.

virtual EPC (vEPC): control plane of 3GPPs EPC operated on NFV framework (as defined by [I-D.matsushima-stateless-uplane-vepc]).

Virtualized Infrastructure Manager (VIM): functional block that is responsible for controlling and managing the NFVI compute, storage and network resources, usually within one operator's Infrastructure Domain.

Virtualized Network Function (VNF): implementation of a Network Function that can be deployed on a Network Function Virtualisation Infrastructure (NFVI).

Virtualized Network Function Manager (VNFM): functional block that is responsible for the lifecycle management of VNF.

3. Background

3.1. Network Function Virtualization

The ETSI ISG NFV is a working group which, since 2012, aims to evolve quasi-standard IT virtualization technology to consolidate many network equipment types into industry standard high volume servers, switches, and storage. It enables implementing network functions in software that can run on a range of industry standard server hardware and can be moved to, or loaded in, various locations in the network as required, without the need to install new equipment. To date, ETSI NFV is by far the most accepted NFV reference framework and architectural footprint [etsi_nvf_whitepaper]. The ETSI NFV framework architecture framework is composed of three domains (Figure 1):

- o Virtualized Network Function, running over the NFVI.
- o NFV Infrastructure (NFVI), including the diversity of physical resources and how these can be virtualized. NFVI supports the execution of the VNFs.
- o NFV Management and Orchestration, which covers the orchestration and life-cycle management of physical and/or software resources

that support the infrastructure virtualization, and the life-cycle management of VNFs. NFV Management and Orchestration focuses on all virtualization specific management tasks necessary in the NFV framework.

+	++
+	NFV NFV Management and Orchestration

Figure 1: ETSI NFV framework

The NFV architectural framework identifies functional blocks and the main reference points between such blocks. Some of these are already present in current deployments, whilst others might be necessary additions in order to support the virtualization process and consequent operation. The functional blocks are (Figure 2):

- o Virtualized Network Function (VNF).
- o Element Management (EM).
- o NFV Infrastructure, including: Hardware and virtualized resources, and Virtualization Layer.
- o Virtualized Infrastructure Manager(s) (VIM).

- o NFV Orchestrator.
- VNF Manager(s).
- Service, VNF and Infrastructure Description.
- Operations and Business Support Systems (OSS/BSS).

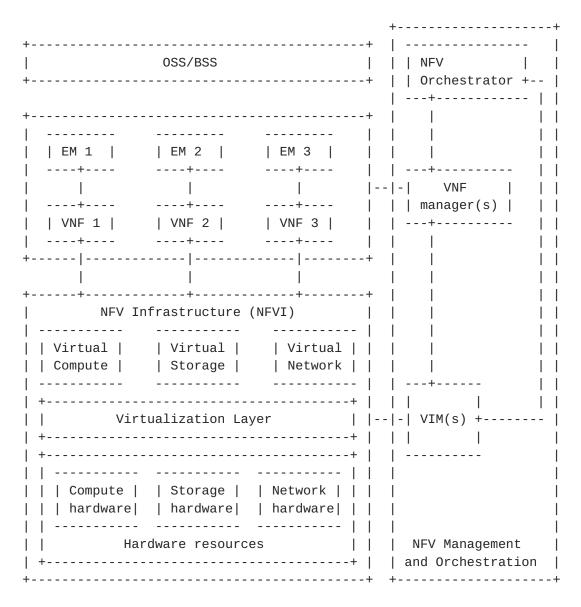


Figure 2: ETSI NFV reference architecture

3.2. Software Defined Networking

The Software Defined Networking (SDN) paradigm pushes the intelligence currently residing in the network elements to a central controller implementing the network functionality through software.

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In contrast to traditional approaches, in which the network's control plane is distributed throughout all network devices, with SDN the control plane is logically centralized. In this way, the deployment of new characteristics in the network no longer requires of complex and costly changes in equipment or firmware updates, but only a change in the software running in the controller. The main advantage of this approach is the flexibility it provides operators with to manage their network, i.e., an operator can easily change its policies on how traffic is distributed throughout the network.

The most visible of the SDN protocol stacks is the OpenFlow protocol (OFP), which is maintained and extended by the Open Network Foundation (ONF: https://www.opennetworking.org/). Originally this protocol was developed specifically for IEEE 802.1 switches conforming to the ONF OpenFlow Switch specification. As the benefits of the SDN paradigm have reached a wider audience, its application has been extended to more complex scenarios such as Wireless and Mobile networks. Within this area of work, the ONF is actively developing new OFP extensions addressing three key scenarios: (i) Wireless backhaul, (ii) Cellular Evolved Packet Core (EPC), and (iii) Unified access and management across enterprise wireless and fixed networks.

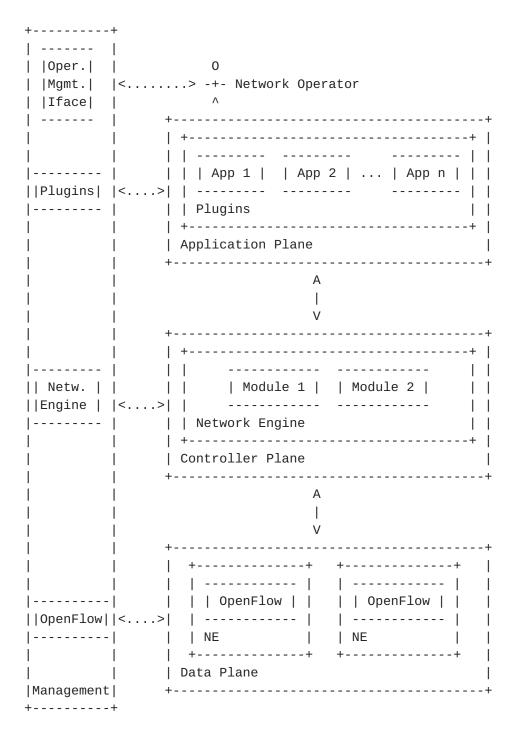


Figure 3: High level SDN ONF architecture

Figure 3 shows the blocks and the functional interfaces of the ONF architecture, which comprises three planes: Data, Controller, and Application. The Data plane comprehends several Network Entities (NE), which expose their capabilities toward the Controller plane via a Southbound API. The Controller plane includes several cooperating modules devoted to the creation and maintenance of an abstracted

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resource model of the underneath network. Such model is exposed to the applications via a Northbound API where the Application plane comprises several applications/services, each of which has exclusive control of a set of exposed resources.

The Management plane spans its functionality across all planes performing the initial configuration of the network elements in the Data plane, the assignment of the SDN controller and the resources under its responsibility. In the Controller plane, the Management needs to configure the policies defining the scope of the control given to the SDN applications, to monitor the performance of the system, and to configure the parameters required by the SDN controller modules. In the Application plane, Management configures the parameters of the applications and the service level agreements. In addition to the these interactions, the Management plane exposes several functions to network operators which can easily and quickly configure and tune the network at each layer.

The SDNRG has documented a reference layer model in RFC7426
[RFC7426], which is reproduced in Figure 4. This model structures SDN in planes and layers which are glued together by different abstraction layers. This architecture differentiates between the control and the management planes and provides for differentiated southbound interfaces (SBIs).

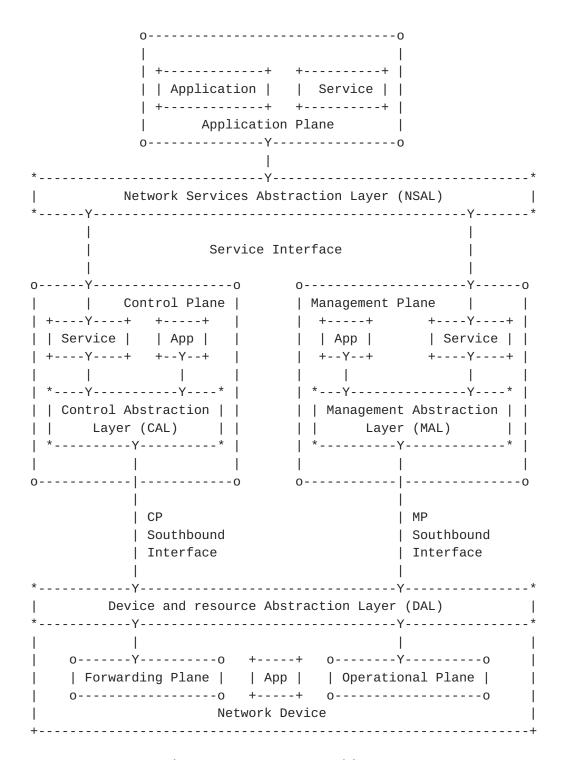


Figure 4: SDN Layer Architecture

3.3. Mobile Edge Computing

Mobile Edge Computing capabilities deployed in the edge of the mobile network can facilitate the efficient and dynamic provision of services to mobile users. The ETSI ISG MEC working group, operative

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from end of 2014, intends to specify an open environment for integrating MEC capabilities with service providers networks, including also applications from 3rd parties. These distributed computing capabilities will make available IT infrastructure as in a cloud environment for the deployment of functions in mobile access networks. It can be seen then as a complement to both NFV and SDN.

3.4. IEEE 802.1CF (OmniRAN)

The IEEE 802.1CF Recommended Practice specifies an access network, which connects terminals to their access routers, utilizing technologies based on the family of IEEE 802 Standards (e.g., 802.3 Ethernet, 802.11 Wi-Fi, etc.). The specification defines an access network reference model, including entities and reference points along with behavioral and functional descriptions of communications among those entities.

The goal of this project is to help unifying the support of different interfaces, enabling shared network control and use of software defined network (SDN) principles, thereby lowering the barriers to new network technologies, to new network operators, and to new service providers.

3.5. Distributed Management Task Force

The DMTF is an industry standards organization working to simplify the manageability of network-accessible technologies through open and collaborative efforts by some technology companies. The DMTF is involved in the creation and adoption of interoperable management standards, supporting implementations that enable the management of diverse traditional and emerging technologies including cloud, virtualization, network and infrastructure.

There are several DMTF initiatives that are relevant to the network virtualization area, such as the Open Virtualization Format (OVF), for VNF packaging; the Cloud Infrastructure Management Interface (CIM), for cloud infrastructure management; the Network Management (NETMAN), for VNF management; and, the Virtualization Management (VMAN), for virtualization infrastructure management.

3.6. Open Source initiatives

The Open Source community is especially active in the area of network virtualization. We next summarize some of the active efforts:

o OpenStack. OpenStack is a free and open-source cloud-computing software platform. OpenStack software controls large pools of

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- compute, storage, and networking resources throughout a datacenter, managed through a dashboard or via the OpenStack API.
- o OpenDayLight. OpenDaylight (ODL) is a highly available, modular, extensible, scalable and multi-protocol controller infrastructure built for SDN deployments on modern heterogeneous multi-vendor networks. It provides a model-driven service abstraction platform that allows users to write apps that easily work across a wide variety of hardware and southbound protocols.
- o ONOS. The ONOS (Open Network Operating System) project is an open source community hosted by The Linux Foundation. The goal of the project is to create a software-defined networking (SDN) operating system for communications service providers that is designed for scalability, high performance and high availability.
- o OpenContrail. OpenContrail is an Apache 2.0-licensed project that is built using standards-based protocols and provides all the necessary components for network virtualization-SDN controller, virtual router, analytics engine, and published northbound APIs. It has an extensive REST API to configure and gather operational and analytics data from the system.
- o OPNFV. OPNFV is a carrier-grade, integrated, open source platform to accelerate the introduction of new NFV products and services. By integrating components from upstream projects, the OPNFV community aims at conducting performance and use case-based testing to ensure the platform's suitability for NFV use cases. The scope of OPNFV's initial release is focused on building NFV Infrastructure (NFVI) and Virtualized Infrastructure Management (VIM) by integrating components from upstream projects such as OpenDaylight, OpenStack, Ceph Storage, KVM, Open vSwitch, and Linux. These components, along with application programmable interfaces (APIs) to other NFV elements form the basic infrastructure required for Virtualized Network Functions (VNF) and Management and Network Orchestration (MANO) components. OPNFV's goal is to increase performance and power efficiency; improve reliability, availability, and serviceability; and deliver comprehensive platform instrumentation.
- o OSM. Open Source Mano (OSM) is an ETSI-hosted project to develop an Open Source NFV Management and Orchestration (MANO) software stack aligned with ETSI NFV. OSM is based on components from previous projects, such Telefonica's OpenMANO or Canonical's Juju, among others.
- o OpenBaton. OpenBaton is a ETSI NFV compliant Network Function Virtualization Orchestrator (NFVO). OpenBaton was part of the

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OpenSDNCore project started with the objective of providing a compliant implementation of the ETSI NFV specification.

Among the main areas that are being developed by the former open source activities that related to network virtualization research, we can highlight: policy-based resource management, analytics for visibility and orchestration, service verification with regards to security and resiliency.

3.7. Internet of Things (IoT)

The Internet of Things (IoT) refers to the vision of connecting a multitude of automated devices (e.g. lights, environmental sensors, traffic lights, parking meters, health and security systems, etc.) to the Internet for purposes of reporting, and remote command and control of the device. This vision is being realized by a multipronged approach of standardization in various forums and complementary open source activities. For example, in IETF, support of IoT web services has been defined by an HTTP-like protocol adapted for IoT called CoAP [RFC7252], and lately a group has been studying the need to develop a new network layer to support IP applications over Low Power Wide Area Networks (LPWAN).

Elsewhere, for 5G cellular evolution there is much discussion on the need for supporting virtual "network slices" for the expected massive numbers of IoT devices. A separate virtual network slice is considered necessary for different 5G IoT use cases because devices will have very different characteristics than typical cellular devices like smart phones [ngmn_5G_whitepaper], and the number of IoT devices is expected to be at least one or two orders of magnitude higher than other 5G devices.

4. Network Virtualization Challenges

4.1. Introduction

Network Virtualization is changing the way the telecommunications sector will deploy, extend and operate their networks. These new technologies aim at reducing the overall costs by outsourcing communication services from specific hardware in the operators' core to server farms scattered in datacenters (i.e. compute and storage virtualization). In addition, the connecting networks are fundamentally affected in the way they route, process and control traffic (i.e. network virtualization).

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4.2. Service Guarantees

Providing service guarantees in an NFV environment is not an easy task. We next identify some of the challenges that this poses.

An important difference between NFV and traditional Cloud computing comes from the very strict requirements posed by NFV in terms of performance, stability and consistency. Although there are some tools and mechanisms to improve this, such as Enhanced Performance Awareness (EPA), SR-IOV, NUMA, DPDK, etc, these are still unsolved challenges. [I-D.natarajan-nfvrg-containers-for-nfv] analyzes different virtualization technologies that could be used, instead of just using VMs.

Another relevant aspect is the need for tools for diagnostics and measurement suited for NFV. There is a pressing need to define metrics and associated protocols to measure the performance of NFV. Specifically, since NFV is based on the concept of taking centralized functions and evolving it to highly distributed SW functions, there is a commensurate need to fully understand and measure the baseline performance of such systems.

The IP Performance Metrics (IPPM) WG defines metrics that can be used to measure the quality and performance of Internet services and applications running over transport layer protocols (e.g. TCP, UPD) over IP. It also develops and maintains protocols for the measurement of these metrics. While the IPPM WG is a long running WG that started in 1997 it does not have a charter item or active drafts related to the topic of network virtualization.

Related to the need of diagnostics tools, there is also a need in terms of predictive analysis allowing for reaction before an operation anomaly takes place. Due to the SW characteristics of VNFs, a reliable diagnosis framework could potentially enable the prevention of issues by a proper diagnosis and then a reaction in terms of acting on the potentially impacted service (e.g., migration to a different compute node, scaling in/out, up/down, etc).

Portability is also a key feature that, if fully enabled, would contribute to making the NFV environment achieve a better reliability than a traditional system. The fact of running functionality in SW over "commodity" infrastructure should make much easier to port/move functions from one place to another. However this is not yet as ideal as it sounds and there are aspects not fully tackled. The existence of different hypervisors, specific hardware dependencies (e.g., EPA related) or state synchronization aspects are just some examples of trouble-makers for portability purposes.

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4.3. Energy Efficiency

Virtualization is typically seen as a direct enabler of energy savings. Some of the enablers for this that are often mentioned are: (i) the multiplexing gains achieved by centralizing functions in data centers reduce overall the energy consumed, (ii) the flexibility brought by network programmability enables to switch off infrastructure as needed in a much easier way. However there is still a lot of room for improvement in terms of virtualization techniques to reduce the power consumption, such as enhanced hypervisor technologies.

4.4. Multiple Domains

Market fragmentation has resulted in a multitude of network operators each focused on different countries and regions. This makes it difficult to create infrastructure services spanning multiple countries, such as virtual connectivity or compute resources, as no single operator has a footprint everywhere. Cross-domain orchestration of services over multiple administrations or over multi-domain single administrations will allow end-to-end network and service elements to mix in multi-vendor, heterogeneous technology and resource environments.

Multi-domain orchestration is currently an active research topic, which is being tackled, among others, by ETSI NFV ISG and the 5GEx project.

4.5. Network Slicing

From the beginning of all 5G discussions in the research and industry fora, it has been agreed that 5G will have to address much more use cases than the preceding wireless generations, which first focused on voice services, and then on voice and high speed packet data services. In this case, 5G should be able to handle not only the same (or enhanced) voice and packet data services, but also new emerging services like tactile Internet and IoT. These use cases take the requirements to opposite extremes, as some of them require ultra-low latency and higher-speed, whereas some others require ultra-low power consumption and high delay tolerance.

Because of these very extreme 5G use cases, it is envisioned that different radio access networks are needed to better address the specific requirements of each one of the use cases. However, on the core network side, virtualization techniques can allow tailoring the network resources on separate slices, specifically for each radio access network and use case, in an efficient manner.

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Network slicing techniques can also allow dedicating resources for even more specific use cases within the major 5G categories. For example, within the major IoT category, which is perhaps the most disrupting one, some autonomous IoT devices will have very low throughput, will have much longer sleep cycles (and therefore high latency), and a battery life thousands of times longer compared to smart phones or some other connected IoT devices that will have almost continuous control and data communications. Hence, it is envisioned that a single virtual core network could be used by slicing separate resources to dedicated radio access networks (RANs) that are better suited for specific use cases.

4.6. Service Composition

Current network services deployed by operators often involve the composition of several individual functions (such as packet filtering, deep packet inspection, load balancing). These services are typically implemented by the ordered combination of a number of service functions that are deployed at different points within a network, not necessary on the direct data path. This requires traffic to be steered through the required service functions, wherever they are deployed.

For a given service, the abstracted view of the required service functions and the order in which they are to be applied is called a Service Function Chain (SFC), which is called Network Function Forwarding Graph (NF-FG) in ETSI. An SFC is instantiated through selection of specific service function instances on specific network nodes to form a service graph: this is called a Service Function Path (SFP). The service functions may be applied at any layer within the network protocol stack (network layer, transport layer, application layer, etc.).

Service composition is a powerful tool which can provide significant benefits when applied in a softwarized network environment. There are however many research challenges in this area, as for example the ones related to composition mechanisms and algorithms to enable load balancing and improve reliability.

The SFC working group is working on an architecture for service function chaining that includes the necessary protocols or protocol extensions to convey the Service Function Chain and Service Function Path information to nodes that are involved in the implementation of service functions and Service Function Chains, as well as mechanisms for steering traffic through service functions.

In terms of actual work items, the SFC WG is has not yet considered working on the management and configuration of SFC components related

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to the support of Service Function Chaining. This part is of special interest for operators and would be required in order to actually put SFC mechanisms into operation. Similarly, redundancy and reliability mechanisms are currently not dealt with by any WG in the IETF. While this was the main goal of the VNFpool BoF efforts, it still remains un-addressed.

4.7. Orchestration

TBD.

4.8. Self Management

TBD. Include aspects such as: Planning, optimization, diagnostics, recovery, validation.

4.9. Robustness

TBD.

4.10. Security and Privacy

Similar to any other situation where resources are shared, security and privacy are two important aspects that need to be taken into account.

In the case of security, there are situations where multiple vendors will need to coexist in a virtual or hybrid physical/virtual environment. This requires attestation procedures amongst different virtual/physical functions and resources, as well as ongoing external monitoring. Similarly, different network slices operating on the same infrastructure can present security problems, for instance if one slice running critical applications (e.g. support for a safety system) is affected by another slice running a less critical application. In general, the minimum common denominator for security measures on a shared system should be equal or higher than the one required by the most critical application. Multiple and continuous threat model analysis, as well as DevOps model are required to maintain certain level of security in an NFV system.

On the other hand, privacy in its strictest interpretation, refers to concerns about exposing users of the system to individual threats such as surveillance, identification, stored data compromise, secondary use, intrusion, etc. In this case, the storage, transmission, collection, and potential correlation of information in the NFV system, for purposes not originally intended or not known by the user, should be avoided. This is particularly challenging, as future intentions and threats cannot be easily predicted, and still

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can be applied for instance on data collected in the past. Therefore, well-known techniques such as data minimization, using privacy features as default, and allowing users to opt in/out should be used to prevent potential privacy issues.

5. Summary of Gaps

Table 1 correlates the open network virtualization research areas to potential IETF/IRTF WGs and new activities that could address these gaps.

Open Research Area	Potential IETF/IRTF Gap
1-Service Guarantee 2-Energy Efficiency 3-Multiple Domains 4-Network Slicing 5-Service Composition 6-Orchestration 7-Self Management 8-Robustness and Reliability 9-Security	IPPM WG (Measurements for NFV) WG-x
+	-+

Table 1: Mapping of Open Research Areas to Potential IETF/IRTF Gaps

6. IANA Considerations

N/A.

7. Security Considerations

TBD.

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