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Requirements for Presence Service in 3GPP Wireless Systems draft-kiss-simple-presence-wireless-reqs-03

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Abstract

This Internet-Draft defines requirements for Presence Service in 3GPP wireless systems.

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<u>1</u>. Introduction

This Internet-Draft lists the requirements for Presence Service in 3GPP wireless systems [24][25][26]. The 3GPP Presence Service requirements are defined in [27], the 3GPP Presence Service architecture is defined in [28], presence service information flows and protocol details are defined in [29]. The requirements on the Session Initiation Protocol (SIP) for the Release 5 of the 3GPP IP Multimedia Subsystem are described in [19]. Presence Service is referenced as defined in IMPP Working Group in documents [5] and [6].

This document does not document requirements that have led to the creation and work in progress on a number of SIMPLE WG specifications, i.e. subscriptions and notifications of user presence [7], the SIP event notification extension for collections [9], the SIP Event Template-Package for Watcher Information documents [11][12], the content indirection mechanism [17] and the SIMPLE Presence Publication Mechanism [15]. Rather this document lists only requirements that are additional to those that have led to the mechanisms proposed in these documents.

The document also assumes the usage of the Common Presence and Instant Messaging (CPIM) Presence Information Data Format (PIDF) defined in [8] as the default presence document data format, however some of the requirements presented here might require extensions to PIDF.

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The requirements presented in this document are proposed to be evaluated by the SIMPLE Working Group. The result of this evaluation process would help to determine the work expected to be done in IETF and identify the work which might be done in other standardization bodies, such as 3GPP. Thus, a more precise work-share between standardization bodies could be worked out. The overall goal of these requirements is to allow the development of a fully standardized presence application for wireless terminals, utilizing existing IETF and 3GPP specifications.

Note that some of the requirements herein may be already addressed in specific requirements documents, i.e. the data manipulation requirements of SIMPLE systems [10], the presence specific event notification filters requirements [14], the rate limiting of event notifications requirements [16], the watcher information filtering requirements [21], the SIMPLE Presence Publication Requirements [23], the Efficient Delivery of Presence Information requirements [37].

<u>1.1</u> Conventions used in this document

This document does not specify any protocol of any kind. Therefore, the use of the key words "MUST", "MUST NOT", "REQUIRED", "SHALL", "SHALL NOT", "SHOULD", "SHOULD NOT", "RECOMMENDED", "MAY", and "OPTIONAL" in this document, as described in <u>RFC 2119</u> [2], does not apply.

2. General characteristics of Wireless Systems

The radio interface of wireless systems is often a scarce resource. As such, the message exchange over the radio interface and the size of the messages should be efficiently compact and kept to a minimum. All the mechanisms developed should make an efficient use of the radio interface.

There are existing mechanisms to fulfill this requirement, such as signaling compression [31], partial publication, partial notification [20], content indirection [17]. These mechanisms must not be exclusive and must be capable to work together.

As terminals could be rather small devices, the memory and power consumption requirements, requirements for processing power, and for screen size and rendering capabilities should be kept to a minimum. Mandating support for additional protocols and mechanisms in the wireless terminal must meet this criteria.

<u>3</u>. Requirements

This section lists the requirements for Presence Service in the 3GPP IP Multimedia Subsystem wireless environment. Generally, these protocol requirements stem from the special characteristics of wireless systems, and the specific set of capabilities specified by the 3GPP. More information on these aspects can be found in 3GPP TS 23.228 [24].

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<u>3.1</u> Addressing Requirements

- ADDR-REQ1: It must be possible to use a single address to identify the presentity and the watcher.
- ADDR-REQ2: Use of E.164 numbers [32] in addressing presence service entities must be supported.

<u>3.2</u> Publishing requirements

Generic SIMPLE Presence Publication Requirements are listed in [23].

PUBL-REQ1: Standardized mechanism to publish presence information There must be a standardized mechanism to publish the presence information.

PUBL-REQ2: Partial publishing

The publish mechanism must allow a PUA to change only part of the presentity's presence information. For example, a PUA must be able to publish one single <tuple> element of the presentity's PIDF document, while the document contains several <tuple> elements.

- PUBL-REQ3: Basic operations of publishing It must be possible for the PUA to add segments to the presence information as well as overwrite, modify or remove existing elements of the presence information.
- PUBL-REQ4: Mandatory-to-implement MIME type for presence document There must be one mandatory-to-implement MIME type for the publish mechanism.
- PUBL-REQ5: Inclusion of direct content in the presence document It must be possible for the presentity to include direct content in the presence document. If the direct content is part of the presence document, the signaling compression should be able to maintain the compression efficiency.
- PUBL-REQ6: Multiple PUAs

The publication mechanism must allow simultaneous publishing from multiple distinct PUAs of a single presentity.

PUBL-REQ7: Identifiers for PUAs It must be possible to allocate unique identifiers for every distinct PUAs of a particular presentity.

PUBL-REQ8: Identification of segments

The PUA must be able to publish to a specific segment of the presence document, shared among many PUAs (the number of sources must neither be limited nor pre-defined). This means that the published segments need to be identified across all of the PUAs of a particular presentity. The PUA must be able to generate identifiers for the published segments.

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PUBL-REQ9: Discovering existing segments

It must be possible for the PUA to discover existing segment identifiers together with their content published by other PUAs belonging to the same presentity.

PUBL-REQ10: Hard-state segments

It must be possible to include hard-state segments in the presence documents. This means that in case the PUAs do not refresh presence information, the hard-state segments remain available for the watchers.

PUBL-REQ11: Feedback on publishing

The PUA must be able to receive feedback about the result of a publishing transaction, the feedback must contain enough information for the principal controlling the presentity to know that the published presence information was successfully composed into the presence document by the Presence Compositor.

3.3 Subscription and notification requirements

SUBNOT-REQ1: Presence information filtering

It must be possible for a watcher to select certain elements from the presence information that he wants (or does not want) to receive notifications for. As an example, the watcher may only want to be notified when the presentity becomes available for conferencing. The Presence Server must be able to construct the presence document to be delivered to the watcher according to the watcher's filtering preferences. Note that when determining the elements to be included in the presence document, authorization rules are also needed to be taken into account.

Note that there are detailed presence event filtering requirements listed in [14].

SUBNOT-REQ2: Limiting the rate of event notification The watcher must be able to limit the maximum rate at which the notifier can generate notifications in a subscription. Note that there are detailed requirements for the throttle mechanism listed in [16].

SUBNOT-REQ3: Anonymous subscription

It must be possible for the watcher to request an anonymous subscription (i.e. the watcher's identifier will not be revealed to the presentity). The anonymous request may be accepted or rejected, depending on the presentity's authorization rules as described by the AUTH-REQs. Note that this requirement may be met with the overall privacy solution for SIP.

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SUBNOT-REQ4: Gathering information on presence information It must be possible for the watcher to determine what presence information is available for a particular presentity before fetching or subscribing to the presence information elements with actual values.

SUBNOT-REQ5: Direct content inclusion in presence information It must be possible for the watcher to receive notifications including direct contents. The mechanism selected for notifying large size content must make efficient use of the network resources and satisfy generic wireless requirements as described in <u>section 2</u>.

SUBNOT-REQ6: Content indirection

Generic requirements for content indirection are listed in [13]. In connection to presence the following requirements have been identified: the Presence Server should be able to perform content indirection. Watchers should have the capability to indicate the support of content indirection. The Presence Server must honor watcher's preferences whether to perform content indirection or not when it detects a situation where content indirection should be performed.

SUBNOT-REQ7: Subscription on behalf of another user It must be possible for a watcher to subscribe to the presentityÆs presence information on behalf of another user. As an example, an Application Server may act as a network-based watcher to provide presence based call control, or a Resource List Server may collect notifications from the individual resources of the presentity collection on behalf of the watcher.

3.4 Requirements for the content of the presence document

- CONT-REQ1: Unique identifiers for presence segments The presence document contains presence segments. Each presence segment must contain a unique identity which makes it distinguishable from other presence segments inside the presence document.
- CONT-REQ2: Application specific identifiers It must be possible to include application specific identifiers in a presence tuple. This means that a publishing application running in a PUA is able to address a specific presence tuple to its peer watcher application running in the watcher user agent.
- CONT-REQ3: Rich content of the presence segments <u>RFC 2778</u> [6] defines the presence information element to consist of a STATUS marker, an optional COMMUNICATION ADDRESS, and optional OTHER PRESENCE MARKUP. A COMMUNICATION ADDRESS includes a COMMUNICATION MEANS and a CONTACT ADDRESS.

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As a further requirement for this definition, it must be possible to define rich content for a presence information element (e.g. for the communication means: voice, video, instant messaging, application). One possible solution to fulfill this requirement is defined in [30], [35] and [36].

CONT-REQ4: Multivalue concept

It must be possible to include multiple instances of the semantically same presence information in the presence document. The different instances should contain different values of the same presence information and used to be shown for different watchers. The different watchers must only receive those instances of the presence information they are authorized to by the presentity. As an example, one group of watchers is shown a different value for the status of presentity than the other. The Presence Server must be able to distinguish whether two presence information elements contain semantically different presence information or they are different instances of the semantically same presence information.

CONT-REQ5: Geographic location information

There must be a standardized attribute for the geographic location information within the presence document.

CONT-REQ6: PresentityÆs status There must be a standardized attribute for the presentityÆs status within the presence document.

3.5 Authorization requirements

This section defines the requirements for how presentity is able to authorize the presence subscriptions. Generic SIMPLE data manipulation requirements are listed in [10].

AUTH-REQ1: Standardized setting of authorization policy There must be a standardized mechanism for the presentity to control the authorization policy related to his own presence information.

This means that the authorization policy document format and a set of manipulation operations upon that format must be standardized.

- AUTH-REQ2: Extensibility of authorization policy It should be possible for network operators to extend the format of the authorization policy document and the operations upon that format based on local policy.
- AUTH-REQ3: Expressiveness of authorization rules It must be possible for the presentity to set separate authorization rules for different watchers and groups of watchers. With these rules the presentity must be able to override the default behaviour of the presence server for the generation of notifications and content of the notifications. As an example, only watchers belonging to a particular group are allowed to receive information related to presentity's location.

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AUTH-REQ4: Managing the authorization policy from multiple sources It must be possible for the presentity to manage the authorization rules from multiple sources (e.g. from different terminals of the presentity or by the service provider on behalf of the presentity). It must be possible for the presentity from one source to learn the changes in the authorization rules changed by other sources belonging to the same presentity. AUTH-REQ5: Granularity of access rights It must be possible for the presentity to grant access rights separately for all elements of the presence information. <u>RFC 2778</u> [6] defines a model for presence information. Based on this model more specific requirements can be stated: It must be possible for the Presence Server to decide based on authorization rules whether to include a certain tuple in the notification. It must be possible to base that decision on any element in the tuple. In the default case these must include at least TUPLE ID, CONTACT ADDRESS, COMMUNICATION MEANS and STATUS attributes. As a special case, it must be possible for the Presence Server to provide different status values for same COMMUNICATION ADDRESS or combination of COMMUNICATION ADDRESS and OTHER PRESENCE MARKUPs.

AUTH-REQ6: Expiry of access rights

It must be possible to grant access rights with an expiry time to a particular watcher or group.

AUTH-REQ7: Presence authorization policy manipulation alignment with conferencing

The solution for authorization policy manipulation should be aligned with other data manipulation operations used for similar purposes (such as conferencing).

AUTH-REQ8: Authorization of subscriptions generated on behalf of another user

It must be possible for the Presence Server to authorize subscriptions to presentity As presence information which are generated on behalf of another user. It should be possible for the presentity to set authorization rules taking into account both the identity of the watcher and the identity of the user on whose behalf the subscription is made.

<u>3.6</u> Watcher information requirements

- WATCHINF-REQ1: Pending watcher notification It must be possible for a presentity to be informed of a pending watcher subscription from a currently unauthorized and/or unknown watcher.
- WATCHINF-REQ2: Watcher information filtering It must be possible for the presentity to monitor the watcher status of certain watchers. Note that there are detailed watcher information filtering

requirements listed in [21].

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WATCHINF-REQ3: Watcher history

It must be possible for the presentity to fetch the list of the watchers who have accessed (by subscription or fetch) his presence information during a well-defined timeperiod (e.g. last 7 days).

<u>3.7</u> Presencelist requirements

- PRLIST-REQ1: Filtering for presentity collection It must be possible for the Resource List Server [9] to construct and store appropriate filtering rules for every URI in the presencelist based on the watcher's filtering preferences.
- PRLIST-REQ2: Management of presentity collection data element Requirements for creating a presentity collection, adding new URIs to an existing presentity collection, modifying or removing existing URIs from an existing presentity collection, or deleting a presentity collection are listed in [10].

<u>4</u>. Security requirements

Presence specifications must not preclude authentication on behalf of presence entities by other entities within a trust domain, and communication as defined by RFC 3325 [33].

Security requirements assume requirements that have led to existing security mechanism described in [18]. Further security requirements over and above this have not yet been identified.

5. Charging Requirements

This document refers to the charging requirements of [19], and does not list any additional charging requirements at this time.

<u>6</u>. Proposal for next steps

It is proposed that SIMPLE Working Group evaluates the requirements presented in this document and incorporates the relevant ones in its current work items. Those requirements possibly falling out of the scope of the SIMPLE WG should find a more suitable home, possibly also in other standardization bodies.

It is not expected that this document be published as an RFC by the IETF, but rather serve as a reference to various working group requirements documents. It is also expected that this document is used as a check list as requirements get included to other documents.

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Although not an official communication of the 3GPP, this document has been discussed and commented by a number of delegates in the relevant 3GPP working groups.

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