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Abstract

Looking globally, IPv6 is growing faster than IPv4 and this means that the collective wisdom of the networking industry has selected IPv6 for the future. This document provides an overview of IPv6 transition deployment status and a view on how the transition to IPv6 is progressing among network operators and enterprises that are introducing IPv6 or have already adopted an IPv6-only solution. It also aims to analyze the transition challenges and therefore encourage actions and more investigations on some areas that are still under discussion. The overall IPv6 incentives are also examined.

Requirements Language

The key words "MUST", "MUST NOT", "REQUIRED", "SHALL", "SHALL NOT", "SHOULD", "SHOULD NOT", "RECOMMENDED", "MAY", and "OPTIONAL" in this document are to be interpreted as described in RFC 2119 [RFC2119].

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1. Introduction

The focus of this document is to provide a survey of the deployed IPv6 transition technologies and to highlight the difficulties in the transition. This process helps to understand what is missing and how to improve the current IPv6 deployment strategies of network operators, enterprises, content and cloud service providers. The objective is to give an updated view of the practices and plans already described in [RFC6036]. The scope is to report the current IPv6 status and encourage actions and more investigations on some areas that are still under discussion as well as the main incentives for the IPv6 adoption.

[RFC6180] discussed the IPv6 deployment models and migration tools. [RFC6036] described the Service Provider Scenarios for IPv6 Deployment, [RFC7381] introduced the guidelines of the IPv6 deployment for Enterprise and [RFC6883] provided guidance and suggestions for Internet Content Providers and Application Service Providers. On the other hand, this document focuses on the end-to-end services and in particular on the device - network - content communication chain.

[ETSI-IP6-WhitePaper] reported the IPv6 Best Practices, Benefits, Transition Challenges and the Way Forward. IPv6 is becoming a priority again and a new wave of IPv6 deployment is expected, due the exhaustion of the IPv4 address space since 2010, in addition technologies like 5G, cloud, IoT require its use, governments and standard bodies (including IETF) demand it, and the device - network - content communication chain is calling for its adoption. In this regard it is possible to mention the IAB Statement on IPv6 stating that "IETF will stop requiring IPv4 compatibility in new or extended protocols".

The following sections go through the issue of IPv4 address exhaustion and give the global picture of IPv6 to show how IPv6 is growing faster than IPv4 worldwide in all measures including number of users, percentage of content, and amount of traffic. This

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testifies that the key Internet industry players have decided strategically to invest and deploy IPv6 in large-scale to sustain the Internet growth.

Then it is presented the survey among network operators as well as considerations and observations for enterprises and content and cloud service providers about the IPv6 deployment and the considerations that have come out. IPv6 transition solutions for Mobile BroadBand (MBB), Fixed BroadBand (FBB) and enterprise services are ready. Dual-Stack is the most deployed solution for IPv6 introduction, while 464XLAT and Dual Stack Lite (DS-Lite) seem the most suitable for IPv6-only service delivery.

Finally, The IPv6 incentives are presented but the general IPv6 challenges are also reported in particular in relation to Architecture, Operations, Performance and Security issues. These considerations aim to start a call for action on the areas of improvement, that are often mentioned as reason for not deploying IP6.

2. IPv4 Adress Exhaustion

According to [CAIR] there will be 29.3 billion networked devices by 2023, up from 18.4 billion in 2018. This poses the question on whether the IPv4 address space can sustain such a number of allocations and, consequently, if this is affecting the process of its exhaustion. The answer is not straightforward as many aspects have to be considered.

On the one hand, the RIRs are reporting scarcity of available and still reserved addresses. Table 3 of [POTAROO1] shows that the available pool of the five RIRs counts a little more than 6 million IPv4 address, while the reserved pool includes another 12 million, for a total of "usable" addresses equal to 18.3 million. The same reference, in table 1, shows that the total IPv4 allocated pool equals 3.684 billion addresses. The ratio between the "usable" addresses and the total allocated brings to 0.005% of remaining space.

On the other, [POTAROO1] again highlights the role of both NAT and the address transfer to counter the IPv4 exhaustion. NAT systems well fit in the current client/server model used by most of the available Internet applications, with this phenomenon amplified by the general shift to cloud. The transfer of IPv4 addresses also contributes to mitigate the the need of addresses. As an example, [IGP-GT] shows the amount of transfers to recipient organizations in the ARIN region in 2018. Cloud Service Providers (CSPs) appear to be

the most active is buying available addresses to satisfy their need of providing IPv4 connectivity to their tenants.

3. The global picture of IPv6

The utilization of IPv6 has been monitored by many agencies and institutions worldwide. Different analytics have been made available, ranging from the number of IPv6 users, its relative utilization over the Internet, to the number of carriers able to route IPv6 network prefixes. [ETSI-IP6-WhitePaper] provided several of those analytics. The scope of this section then is to summarize the status of the IPv6 adoption, so to get an indication of the relevance of IPv6 today. For the analytics listed here, the trend over the past five years is given, expressed as the Compound Annual Growth Rate (CAGR). In general, this shows how IPv6 has grown in the past few years, and that is growing faster than IPv4.

3.1. IPv6 users

[ETSI-IP6-WhitePaper] provided the main statistics about the utilization of IPv6 worldwide and references the organizations that make their measurement publicly available through their web sites. To give a rough estimation of the relative growth of IPv6, the next table shows the total number of estimated IPv6 users at December 2020 as measured by [POTARO02], [APNIC1].

+ +		Dec 2016	Dec 2017	Dec 2018		Dec 2019		Dec 2020		CAGR	1
World	Ī	300.85	473.14	543.04		990.19	1	,201.09)	41%	1

Figure 1: IPv6 users worldwide (in millions)

3.2. IPv6 allocations and networks

Regional Internet Registries (RIRs) are responsible for assigning an IPv6 address block to ISPs or enterprises. An ISP will use the assigned block to provide addresses to their end users. For example, a mobile carrier will assign one or several /64 prefixes to the end users. Several analytics are available for the RIRs. The next table shows the amount of individual allocations, per RIR, in the time period 2016-2020 [APNIC2].

++		+		+		++
Registry	Dec	Dec	Dec	Dec	Dec	Cumulated CAGR
1 1		2017	•		•	
++		+	+	+		++
AFRINIC	116	112	110	115	109	562 48%
APNIC	1,681	1,369	1,474	1,484	1,498	7,506 45%
ARIN	646	684	659	605	644	3,238 50%
LACNIC	1,009	1,549	1,448	1,614	1,801	7,421 65%
RIPE NCC	2,141	2,051	2,620	3,104	1,403	11,319 52%
1						
Total	5,593	5,765	6,311	6,922	5,455	30,046 52%
++		+	+	+		++

Figure 2: IPv6 allocations worldwide

Note that the decline in 2020 of IPv6 allocations from the RIPE NCC could be explained with the COVID-19 measures that affect many European countries. Anyway countries all over the world have been similarly affected, but the decline in IPv6 allocation activity in 2020 is only seen in the data from the RIPE NCC.

[APNIC2] also compares the number of allocations for both address families, and the result is in favor of IPv6. The average yearly growth is 52% for IPv6 in the period 2016-2020 versus 49% for IPv4, a sign that IPv6 is growing bigger than IPv4. This is described in the next table.

++	+	+-	+	+		++
Address Dec family 2016	2017	2018	2019	2020		i i
++	+	+-	+	+		++
IPv6 5,593	5,765	6,311	6,922	5,455	30,046	52%
	- 1			1		1 1
IPv4 10,515	9,437 10	0,192 :	14,019	7,437	51,600	49%
		- 1	- 1			
++	+	+-	+	+		++

Figure 3: Allocations per address family

The next table is based on [APNIC3], [APNIC4] and shows the percentage of ASes supporting IPv6 compared to the total ASes worldwide. The number of IPv6-capable ASes increases from 22.6% in January 2017 to 30.4% in January 2021. This equals to 14% CAGR for IPv6 enabled networks. This also shows that the number of networks supporting IPv6 is growing faster than the ones supporting IPv4, since the total (IPv6 and IPv4) networks grow at 6% CAGR.

+	+	+	+	+	+	+
Advertised ASN	Jan 2017	Jan 2018	Jan 2019	Jan 2020	Jan 2021	CAGR
IPv6-capable	·	·		•	•	
Total ASN	56,100	59,700	63,100	66,800	70,400	6%
	22.6%					

Figure 4: Percentage of IPv6-capable ASes

4. Survey among Network Operators

It was started an IPv6 poll to more than 50 network operators about the status of IPv6 deployment. This poll reveals that more than 30 operators will migrate fixed and mobile users to IPv6 in next 2 years. The IPv6 Poll has been submitted in particular to network operators considering that, as showed by the previous section, both user devices and contents seem more ready for IPv6. The answers to the guestionnaire can be found in Appendix.

The main Questions asked are:

- * Do you plan to move more fixed or mobile or enterprise users to IPv6 (e.g. Dual-Stack) or IPv6-only in the next 2 years? What are the reasons to do so? Which transition solution will you use, Dual-Stack, DS-Lite, 464XLAT, MAP-T/E?
- * Do you need to change network devices for the above goal? Will you migrate your metro or backbone or backhaul network to support IPv6?

The result of this questionnaire highlights that major IPv6 migration will happen in next 2 years. Dual Stack is always the most adopted solution and the transition to IPv6-only is motivated in particular by business reasons like the 5G and IoT requirements. In addition it is worth mentioning that the migration of transport network (metro and backbone) is not considered a priority today for many network operators and the focus is in particular on the end to end IPv6 services.

More details about the answers received can be found in the Appendix.

5. Considerations for Enterprises

As described in [RFC7381], enterprises face different challenges than operators. The overall problem for many enterprises is to handle IPv6-based connectivity to the upstream providers, while supporting a mixed IPv4/IPv6 domain in the internal network.

The business reasons for IPv6 is unique to each enterprise especially for the internal network. But the most common drivers are on the external network due to the fact that when Internet service providers, run out of IPv4 addresses, they will provide native IPv6 and non-native IPv4. So for client networks trying to reach enterprise networks, the IPv6 experience will be better than the transitional IPv4 if the enterprise deploys IPv6 in its public-facing services. Enterprise that is or will be expanding into emerging markets or that partners with other companies who use IPv6 (larger enterprise, governments, service providers) has to deploy IPv6 or plan to do in the near term to support the long term goals. As an example it is possible to mention the emerging energy market and in partiuclar SmartGrid where high density of IP-enabled endpoints are needed and IPv6 is a key technology.

6. Observations on Content and Cloud Service Providers

The number of addresses required to connect all of the virtual and physical elements in a Data Center and the necessity to overcome the limitation posed by [RFC1918] has been the driver to adopt IPv6 in several Content and Cloud Service Provider (CSP) networks.

Several public references discuss how most of the major players find themselves at different stages in the transition to IPv6-only in their DC infrastructure. In some cases, the transition already happened and the DC infrastructure of these hyperscalers is completely based on IPv6. This can be considered a good sign because the end-to-end connectivity between a client (e.g. an application on a smartphone) and a server (a Virtual Machine in a DC) may be based on IPv6.

7. Industrial Internet application

There are potential advantages for implementing IPv6 for IIoT (Industrial Internet of Things) applications, in particular the large IPv6 address space, the automatic IPv6 configuration and resource discovery.

However, there are still many obstacles that prevent its pervasive use. The key problems identified are the incomplete or immature tool support, the dependency on manual configuration and the poor

knowledge of the IPv6 protocols among insiders. To advance and ease the use of IPv6 for smart manufacturing systems and IIoT applications in general, a generic approach to remove these pain points is therefore highly desirable.

8. IPv6 deployments worldwide

This section reports the most deployed approaches for the IPv6 migration in MBB, FBB and enterprise.

8.1. IPv6 service design for Mobile, Fixed broadband and enterprises

The consolidated strategy, as also described in [ETSI-IP6-WhitePaper], is based on two stages, namely: (1) IPv6 introduction, and (2) IPv6-only. The first stage aims at delivering the service in a controlled manner, where the traffic volume of IPv6-based services is minimal. When the service conditions change, e.g. when the traffic grows beyond a certain threshold, then the move to the second stage may occur. In this latter case, the service is delivered solely on IPv6.

8.1.1. IPv6 introduction

In order to enable the deployment of an IPv6 service over an underlay IPv4 architecture, there are two possible approaches:

- o Enabling Dual-Stack at the CPE
- o Tunneling IPv6 traffic over IPv4, e.g. with 6rd.

So, from a technical perspective, the first stage is based on Dual-Stack [RFC4213] or tunnel-based mechanisms such as Generic Routing Encapsulation (GRE), IPv6 Rapid Deployment (6rd), Connection of IPv6 Domains via IPv4 Clouds (6to4), and others.

Dual-Stack [RFC4213] is more robust, and easier to troubleshoot and support. Based on information provided by operators with the answers to the poll (see Appendix A), it can be stated that Dual-Stack is currently the most widely deployed IPv6 solution, for MBB, FBB and enterprises, accounting for about 50% of all IPv6 deployments, see both Appendix A and the statistics reported in [ETSI-IP6-WhitePaper]. Therefore, for operators that are willing to introduce IPv6 the most common approach is to apply the Dual-Stack transition solution.

With Dual-Stack, IPv6 can be introduced together with other network upgrade and many parts of network management and IT systems can still work in IPv4. This avoids major upgrade of such systems to support IPv6, which is possibly the most difficult task in IPv6 transition.

In other words, the cost and effort on the network management and IT system upgrade are moderate. The benefits are to start to accommodate future services and save the NAT costs.

The CPE has only an IPv6 address at the WAN side and uses an IPv6 connection to the operator gateway, e.g. Broadband Network Gateway (BNG) or Packet Gateway (PGW) / User Plane Function (UPF). However, the hosts and content servers can still be IPv4 and/or IPv6. For example, NAT64 can enable IPv6 hosts to access IPv4 servers. The backbone network underlay can also be IPv4 or IPv6.

Although the Dual-Stack IPv6 transition is a good solution to be followed in the IPv6 introduction stage, it does have few disadvantages in the long run, like the duplication of the network resources and states, as well as other limitations for network operation. For this reason, when IPv6 increases to a certain limit, it would be better to switch to the IPv6-only stage.

8.1.2. IPv6-only service delivery

The second stage, named here IPv6-only, can be a complex decision that depends on several factors, such as economic factors, policy and government regulation.

[I-D.lmhp-v6ops-transition-comparison] discusses and compares the technical merits of the most common transition solutions for IPv6-only service delivery, 464XLAT, DS-lite, Lightweight 4over6 (lw4o6), MAP-E, and MAP-T, but without providing an explicit recommendation. As the poll highlights, the most widely deployed IPv6 transition solution for MBB is 464XLAT and for FBB is DS-Lite.

Based on the survey among network operators in <u>Appendix A</u> it is possible to analyze the IPv6 transition technologies that are already deployed or that will be deployed. The different answers to the questionnaire and in particular [<u>ETSI-IP6-WhitePaper</u>] reported detailed statistics on that and it can be stated that, besides Dual-Stack, the most widely deployed IPv6 transition solution for MBB is 464XLAT [<u>RFC6877</u>], and for FBB is DS-Lite [<u>RFC6333</u>], both of which are IPv6-only solutions.

Looking at the different feedback from network operators, in some cases, even when using private addresses, such as 10.0.0.0/8 space [RFC1918], the address pool is not large enough, e.g. for large mobile operators or large Data Centers (DCs), Dual-Stack is not enough, because it still requires IPv4 addresses to be assigned. Also, Dual-Stack will likely lead to duplication of several network operations both in IPv6 and IPv4 and this increases the amount of state information in the network with a waste of resources. For this

reason, in some scenarios (e.g. MBB or DCs) IPv6-only stage could be more efficient from the start since the IPv6 introduction phase with Dual-Stack may consume more resources (for example CGNAT costs).

So, in general, it is possible to state that, when the Dual-Stack disadvantages outweigh the IPv6-only complexity, it makes sense to migrate to IPv6-only. Some network operators already started this process, while others are still waiting.

9. Findings of the IPv6 Survey

Global IPv4 address depletion is reported by most network operators as the important driver for IPv6 deployment. Indeed, the main reason for IPv6 deployment given is related to the run out of private 10.0.0.0/8 space [RFC1918]. 5G and IoT service deployment is another incentive not only for business reasons but also for the need of more addresses.

The answers in Appendix shows that the IPv6 deployment strategy is based mainly on Dual Stack architecture and most of the network operators are migrating or plan to migrate in the next few years. The main motivation is related to the depletion of IPv4 addresses and to save the NAT costs.

It is interesting to see that most of the network operators have no big plans to migrate transport network (metro and backbone) soon, since they do not see business reasons. It seems that there is no pressure to migrate to native IPv6 forwarding in the short term, anyway the future benefit of IPv6 may justify in the long term a migration to native IPv6. Some network operators also said that a software upgrade can be enough to support IPv6 where it is needed for now.

This survey demonstrates that full replacement of IPv4 will take long time. Indeed the transition to IPv6 has different impacts and requirements depending on the network segment:

- o It is possible to say that almost all mobile devices are already IPv6 capable while for fixed access most of the CPEs are Dual Stack. Data Centers are also evolving and deploying IPv6 to cope with the increasing demand of cloud services.
- o While the access network seems not strongly impacted because it is mainly based on layer 2 traffic, regarding Edge and BNG, most network operators that provide IPv6 connectivity runs BNG devices in Dual Stack in order to distribute both IPv4 and IPv6.

o For Metro and Backbone, the trend is to keep MPLS Data Plane and run IPv6/IPv4 over PE devices at the border. All MPLS services can be guaranteed in IPv6 as well through 6PE/6VPE protocols.

In this scenario it is clear that the complete deployment of a full IPv6 data plane will take more time. If we look at the long term evolution, IPv6 can bring other advantages like introducing advanced protocols developed only on IPv6 (e.g. SRv6) to implement all the controlled SLA services aimed by the 5G technology and beyond.

10. IPv6 incentives

It is possible to state that IPv6 adoption is no longer optional, indeed there are several incentives for the IPv6 deployment:

Technical incentives: all Internet technical standard bodies and network equipment vendors have endorsed IPv6 and view it as the standards-based solution to the IPv4 address shortage. The IETF, as well as other SDOs, need to ensure that their standards do not assume IPv4. The IAB expects that the IETF will stop requiring IPv4 compatibility in new or extended protocols. Future IETF protocol work will then optimize for and depend on IPv6. It is recommended that all networking standards assume the use of IPv6 and be written so they do not require IPv4 ([RFC6540]). In addition, every Internet registry worldwide strongly recommends immediate IPv6 adoption.

Business incentives: with the emergence of new digital technologies, such as 5G, IOT and Cloud, new use cases have come into being and posed more new requirements for IPv6 deployment. Over time, numerous technical and economic stop-gap measures have been developed in an attempt to extend the lifetime of IPv4, but all of these measures add cost and complexity to network infrastructure and raise significant barriers to innovation. It is widely recognized that full transition to IPv6 is the only viable option to ensure future growth and innovation in Internet technology and services. Several large networks and Data Centers have already evolved their internal infrastructures to be IPv6-only. Forward looking large corporations are also working toward migrating their enterprise networks to IPv6-only environments.

Governments incentives: governments have a huge responsibility in promoting IPv6 deployment within their countries. There are example of governments already adopting policies to encourage IPv6 utilization or enforce increased security on IPv4. So, even without funding the IPv6 transition, governments can recommend to add IPv6 compatibility for every connectivity, service or products

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bid. This will encourage the network operators and vendors who don't want to miss out on government related bids to evolve their infrastructure to be IPv6 capable. Any public incentives for technical evolution will be bonded to IPv6 capabilities of the technology itself. In this regard, in the United States, the Office of Management and Budget is calling for an implementation plan to have 80% of the IP-enabled resources on Federal networks be IPv6-only by 2025. If resources cannot be converted, then the Federal agency is required to have a plan to retire them. The Call for Comment is at [US-FR] and [US-CIO].

11. Call for action

There are some areas of improvement, that are often mentioned in the literature and during the discussions on IPv6 deployment. This section lists these topics and wants to start a call for action to encourage more investigations on these aspects.

11.1. Transition choices

From an architectural perspective, a service provider or an enterprise may perceive quite a complex task the transition to IPv6, due to the many technical alternatives available and the changes required in management and operations. Moreover, the choice of the method to support the transition may depend on factors specific to the operator's or the enterprise's context, such as the IPv6 network design that fits the service requirements, the deployment strategy, and the service and network operations.

This section briefly highlights the basic approaches that service providers and enterprises may take. The scope is to raise the discussion whether actions may be taken that allow to overcome the issues highlighted and further push the adoption of IPv6.

11.1.1. Service providers

For a service provider, the IPv6 transition often refers to the service architecture (also referred to as overlay) and not to the network architecture (underlay). IPv6 is introduced at the service layer when a service requiring IPv6-based connectivity is deployed in an IPv4-based network. In this case, as already mentioned in the previous sections, a strategy is based on two stages: IPv6 introduction and IPv6-only.

For fixed operators, the massive CPE software upgrade to support Dual Stack started in most of service providers network and the traffic percentage is currently between 30% and 40% of IPv6, looking at the global statistics. This is valid for a network operator that

provides Dual Stack and gives the same opportunity for end terminal applications to choose freely the path that they want and assuming a normal internet usage. Anyway, it is interesting to see that in the latest years all major content providers have already implemented dual stack access to their services and most of them have implemented IPv6-only in their Data Centers. This aspect could affect the decision on the IPv6 adoption for an operator, but there are also other aspects like the current IPv4 addressing status, CPE costs, CGNAT costs and so on. Most operators already understood the need to adopt IPv6 in their networks and services, and also to promote the diffusion into their clients, while others are still at the edge of a massive implementation decision. Indeed, two situations are possible:

Operators that have already employed CGNAT and have introduced IPv6 in their networks, so they remain attached to a Dual Stack architecture. Although IPv6 brought them to a more technological advanced state, CGNAT, on the other end, boosts for some time their ability to supply CPE IPv4 connectivity.

Operators with a Dual Stack architecture that have introduced IPv6 both in the backbone and for the CPEs, but when reaching the limit in terms of number of IPv4 addresses available, they need to start defining and start to apply a new strategy that can be through CGNAT or with an IPv6-only approach.

For mobile operators, the situation is different since they are stretching their IPv4 address space since CGNAT translation levels have been reached and no more IPv4 public pool addresses are available. The new requirements from IoT services, 5G 3GPP release implementations, Voice over Long-Term Evolution (VoLTE) together with the constraints of national regulator lawful interception are seen as major drivers for IPv6. For these reasons, two situations are possible:

Some mobile operators choose to implement Dual-Stack as first and immediate mitigation solution.

Other mobile operators prefer to move to IPv6-only solution(e.g. 464XLAT) since Dual-Stack only mitigates and does not solve completely the IPv4 number scarcity issue.

11.1.2. Enterprises

The dual stage approach described in the previous sections can be still applicable for enterprises, even if the priorities to apply either stage are different since they have to consider both the internal and external network:

It is possible to start with Dual-Stack on hosts/OS and then in client network distribution layer. This allows the IPv6 introduction independently since both hosts/OS and client networks belong to the domain of the enterprise.

Dual-Stack can be further extended to WAN/campus core/edge routers. Also, as temporary solution, the use of NAT64 is recommended for servers/apps only capable of IPv4. Enterprise Data Center is also to be considered for the IPv6 transition. In this regard the application support needs to be taken into account, even if virtualization should make DCs simpler and more flexible.

There are additional challenges also related to the campus network and the cloud interconnection, indeed the networking may be not homogeneous. IPv6 could help to build a flat network by leveraging SD-WAN integration. The perspective of IPv6-only could also ensure better end-to-end performance.

Enterprises (private, managed networks) in US and Europe have failed to adopt IPv6, especially on internal networks. Other countries, in particular in Asia, who faced a shortage of IPv4 addresses, have moved somewhat more quickly. But, even there, the large "brick-and-mortar" enterprises find no business reason to adopt IPv6.

The enterprise engineers and technicians also don't know how IPv6 works. The technicians want to get trained yet the management does not feel that they do not want to pay for such training because they do not see a business need for adoption. This creates an unfortunate cycle where misinformation about the complexity of the IPv6 protocol and unreasonable fears about security and manageability combine with the perceived lack of urgent business needs to prevent adoption of IPv6.

In 2019 and 2020, there has been a concerted effort by some grass roots non-profits working with ARIN and APNIC to provide training [ARIN-CG] [ISIF-ASIA-G].

Having said that, some problems such as the problem of application conversion from IPv6 are quite difficult. The reliance of the economic, governmental, and military enterprise organizations on computer applications is great; the number of legacy systems, and ossification at such organizations, is also great. A number of mission-critical computer applications were written in the 1970's. While they have the source code, no one at the enterprise may be familiar with the application nor do they have the funds for external resources. So, transitioning to IPv6 is quite difficult.

The problem may be that of "First Mover Disadvantage". Understandably, corporations, having responsibility to their stockholders, have upgraded to new technologies and architectures, such as IPv6, only if it gains them revenue. Thus, legacy programs and technical debt accumulate.

11.1.3. Cloud and Data Centers

It was already highlighted how CSPs have adopted IPv6 in their internal infrastructure but are also active in gathering IPv4 addresses on the transfer market to serve the current business needs of IPv4 connectivity. This is primarily directed to serve the transition to cloud of enterprise's applications.

As noted in the previous section, most enterprises do not consider the transition to IPv6 as a priority. To this extent, the use of IPv4-based network services by the CSPs will last. Yet, CSPs are struggling to buy IPv4 addresses. If, in the next years, the scarcity of IPv4 addresses becomes more evident, it is likely that the cost of buying an IPv4 address by a CSP will be charged to an enterprise as a fee. From a financial standpoint this effect might be taken into consideration when evaluating the decision of moving to TPv6.

11.1.4. Industrial Internet

As the most promising protocol for network applications, IPv6 is frequently mentioned in relation to Internet of Things and Industry 4.0. However, its industrial adoption, in particular in smart manufacturing systems, has been much slower than expected. Indeed, it is important to provide an easy way to familiarize system architects and software developers with the IPv6 protocol and its role in the application development life cycle in order to limit the dependency on manual configuration and improve the tool support.

It is possible to differentiate types of data and access to understand how and where the IPv6 transition can happen. In the control network, determinism is required with full operational visibility and control, as well as reliability and availability. In monitoring IoT, best effort can be acceptable and low OPEX, zerotouch functions autoconfiguration, zero-configuration. For diagnostics and alerts, trust and transmissions that do not impact the control network are needed. For safety, guarantees in terms of redundancy, latency similar to the control network but with total assurance, is necessary.

For IIoT applications, it would be desirable to be able to implement a truly distributed system without dependencies to central components

like a DHCP server. In this regard the distributed IIoT applications can leverage the configuration-less characteristic of IPv6 and in this regard all the possible problems and compatibility issues with IPv6 link local addresses, SLAAC (StateLess Address Auto Configuration) needs to be investigated.

In addition, it could be interesting to have the ability to use IP based communication and standard application protocols at every point in the production process and further reduce the use of specialized communication systems like PLCs (Programmable Logic Controllers) and fieldbuses for real-time control to subsystems where this is absolutely necessary.

11.1.5. Government and Regulators

The slogan should be "stimulate if you can, regulate if you must". The global picture shows that the deployment of IPv6 worldwide is not uniform at all [<u>G_stats</u>], [<u>APNIC1</u>]. Countries where either market conditions or local regulators have stimulated the adoption of IPv6 show clear sign of growth.

As an example, zooming into the European Union area, countries such as Belgium, France and Germany are well ahead in terms of IPv6 adoption. The French National Regulator, Arcep, can be considered a good reference of National support to IPv6. [ARCEP] introduced an obligation for the operators awarded with a license to use 5G frequencies (3.4-3.8GHz) in Metropolitan France to be IPv6 compatible. As stated, "the goal is to ensure that services are interoperable and to remove obstacles to using services that are only available in IPv6, as the number of devices in use continues to soar, and because the RIPE NCC has run out of IPv4 addresses". A slow adoption of IPv6 could prevent new Internet services to widespread or create a barrier to entry for newcomers to the market. "IPv6 can help to increase competition in the telecom industry, and help to industrialize a country for specific vertical sectors".

A renewed industrial policy might be advocated in other countries and regions to stimulate IPv6 adoption. As an example, in the United States, the Office of Management and Budget is also calling for IPv6 adoption [US-FR], [US-CIO].

11.2. Network Operations

An important factor is represented by the need for training the network operations workforce. Deploying IPv6 requires it as policies and procedures have to be adjusted in order to successfully plan and complete an IPv6 migration. Staff has to be aware of the best practices for managing IPv4 and IPv6 assets. In addition to network

nodes, network management applications and equipment need to be properly configured and in same cases also replaced. This may introduce more complexity and costs for the migration.

11.3. Performance

Despite their relative differences, people tend to compare the performance of IPv6 versus IPv4, even if these differences are not so important for applications. In some cases, IPv6 behaving "worse" than IPv4 tends to re-enforce the justification of not moving towards the full adoption of IPv6. This position is supported when looking at available analytics on two critical parameters: packet loss and latency. These parameters have been constantly monitored over time, but only a few extensive researches and measurement campaigns are currently providing up-to-date information. This paragraph will look briefly at both of them, considering the available measurements. Operators are invited to bring in their experience and enrich the information reported below.

11.3.1. IPv6 latency

[APNIC5] constantly compares the latency of both address families. Currently, the worldwide average is still in favor of IPv4. Zooming at the country or even at the operator level, it is possible to get more detailed information and appreciate that cases exist where IPv6 is faster than IPv4. [APRICOT] highlights how when a difference in performance exists it is often related to asymmetric routing issues. Other possible explanations for a relative latency difference lays on the specificity of the IPv6 header which allows packet fragmentation. In turn, this means that hardware needs to spend cycles to analyze all of the header sections and when it is not capable of handling one of them it drops the packet. Even considering this, a difference in latency stands and sometimes it is perceived as a limiting factor for IPv6. A few measurement campaigns on the behavior of IPv6 in Content Delivery Networks (CDN) are also available [MAPRG-IETF99], [INFOCOM]. The TCP connect time is still higher for IPv6 in both cases, even if the gap has reduced over the analysis time window.

11.3.2. IPv6 packet loss

[APNIC5] also provides the failure rate of IPv6. Two reports, namely [RIPE1] and [APRICOT], discussed the associated trend, showing how the average worldwide failure rate of IPv6 worsened from around 1.5% in 2016 to a value exceeding 2% in 2020. Reasons for this effect may be found in endpoints with an unreachable IPv6 address, routing instability or firewall behaviours. Yet, this worsening effect may appeae as disturbing for a plain transition to IPv6. Operators are

once again invited to share their experience and discuss the performance of IPv6 in their network scenarios.

11.3.3. Router's performance

It is worth mentioning the aspect of Router's performance too. IPv6 is 4 times longer than IPv4 and it is possible to do a simple calculation: the same memory on routers could permit to have 1/4 of different tables (routing, filtering, next hop). Anyway most of the routers showed a remarkably similar throughput and latency for IPv4 and IPv6. For smaller software switching platforms, some tests reported a lower throughput for IPv6 compared to IPv4 only in case of smaller packet sizes, while for larger hardware switching platforms there was no throughput variance between IPv6 and IPv4 both at larger frame sizes and at the smaller packet size.

11.4. IPv6 security

IPv6 presents a number of exciting possibilities for the expanding global Internet, however, there are also noted security challenges associated with the transition to IPv6. [I-D.ietf-opsec-v6] analyzes the operational security issues in several places of a network (enterprises, service providers and residential users).

The security aspects have to be considered to keep the same level of security as it exists nowadays in an IPv4-only network environment. The autoconfiguration features of IPv6 will require some more attention for the things going on at the network level. Router discovery and address autoconfiguration may produce unexpected results and security holes. The IPsec protocol implementation has initially been set as mandatory in every node of the network, but then relaxed to recommendation due to extremely constrained hardware deployed in some devices e.g., sensors, Internet of Things (IoT).

There are some concerns in terms of the security but, on the other hand, IPv6 offers increased efficiency. There are measurable benefits to IPv6 to notice, like more transparency, improved mobility, and also end to end security (if implemented).

As reported in [ISOC], comparing IPv6 and IPv4 at the protocol level, one may probably conclude that the increased complexity of IPv6 results in an increased number of attack vectors, that imply more possible ways to perform different types attacks. However, a more interesting and practical question is how IPv6 deployments compare to IPv4 deployments in terms of security. In that sense, there are a number of aspects to consider.

Most security vulnerabilities related to network protocols are based on implementation flaws. Typically, security researchers find vulnerabilities in protocol implementations, which eventually are "patched" to mitigate such vulnerabilities. Over time, this process of finding and patching vulnerabilities results in more robust implementations. For obvious reasons, the IPv4 protocols have benefited from the work of security researchers for much longer, and thus IPv4 implementations are generally more robust than IPv6.

Besides the intrinsic properties of the protocols, the security level of the resulting deployments is closely related to the level of expertise of network and security engineers. In that sense, there is obviously much more experience and confidence with deploying and operating IPv4 networks than with deploying and operating IPv6 networks.

Finally, implementation of IPv6 security controls obviously depends on the availability of features in security devices and tools. Whilst there have been improvements in this area, there is a lack of parity in terms of features and/or performance when considering IPv4 and IPv6 support in security devices and tools.

11.4.1. Protocols security issues

It is important to say that IPv6 is not more or less secure than IPv4 and the knowledge of the protocol is the best security measure.

In general there are security concerns related to IPv6 that can be classified as follows:

- Basic IPv6 protocol (Basic header, Extension Headers, Addressing)
- o IPv6 associated protocols (ICMPv6, NDP, MLD, DNS, DHCPv6)
- o Internet-wide IPv6 security (Filtering, DDoS, Transition Mechanisms)

ICMPv6 is an integral part of IPv6 and performs error reporting and diagnostic functions. Since it is used in many IPv6 related protocols, ICMPv6 packet with multicast address should be filtered carefully to avoid attacks. Neighbor Discovery Protocol (NDP) is a node discovery protocol in IPv6 which replaces and enhances functions of ARP. Multicast Listener Discovery (MLD) is used by IPv6 routers for discovering multicast listeners on a directly attached link, much like Internet Group Management Protocol (IGMP) is used in IPv4.

These IPv6 associated protocols like ICMPv6, NDP and MLD are something new compared to IPv4, so they adds new security threats and

the related solutions are still under discussion today. NDP has vulnerabilities [RFC3756] [RFC6583]. The specification says to use IPsec but it is impractical and not used, on the other hand, SEND (SEcure Neighbour Discovery) [RFC3971] is not widely available.

[RIPE2] describes the most important threats and solutions regarding IPv6 security.

11.4.2. IPv6 Extension Headers and Fragmentation

IPv6 Extension Headers imply some issues, in particular their flexibility also means an increased complexity, indeed security devices and software must process the full chain of headers while firewalls must be able to filter based on Extension Headers. Additionally, packets with IPv6 Extension Headers may be dropped in the public Internet.

There are some possible attacks through EHs, for example RHO can be used for traffic amplification over a remote path and it is deprecated. Other attacks based on Extension Headers are based on IPv6 Header Chains and Fragmentation that could be used to bypass filtering, but, to mitigate this effect, Header chain should go only in the first fragment and the use of the IPv6 Fragmentation Header is forbidden in all Neighbor Discovery messages.

Fragment Header is used by IPv6 source node to send a packet bigger than path MTU and the Destination host processes fragment headers. There are several threats related to fragmentation to pay attention to e.g. overlapping fragments (not allowed) resource consumption while waiting for last fragment (to discard), atomic fragments (to be isolated).

11.4.3. Oversized IPv6 packets

A lot of additional functionality has been added to IPv6 primarily by adding Extension Headers and/or using overlay encapsulation. All of the these expand the packet size and this could lead to oversized packets that would be dropped on some links.

It is better to investigate the potential problems with oversized packets in the first place. Fragmentation must not be done in transit and a better solution needs to be found, e.g. upgrade all links to bigger MTU or follow specific recommendations at the source node.

12. Security Considerations

This document has no impact on the security properties of specific IPv6 protocols or transition tools. The security considerations relating to the protocols and transition tools are described in the relevant documents.

13. Contributors

TBC

14. Acknowledgements

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15. IANA Considerations

This document has no actions for IANA.

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Appendix A. Summary of Questionnaire and Replies

This Appendix summarizes the questionnaire and the replies received.

- 1. Do you have plan to move more fixed or mobile or enterprise users to IPv6 in the next 2 years?
- a. If yes, fixed, or mobile, or enterprise?
- b. What're the reasons to do so?
- c. When to start: already on going, in 12 months, after 12 months?
- d. Which transition solution will you use, Dual-Stack, DS-Lite, 464XLAT, MAP-T/E?
- 2. Do you need to change network devices for the above goal?
- a. If yes, what kind of devices: CPE, or BNG/mobile core, or NAT?
- b. Will you migrate your metro or backbone or backhaul network to support IPv6?

Some answers below:

Answer 1: (1) Yes, IPv6 migration strategy relies upon the deployment of Dual Stack architecture. IPv4 service continuity designs is based on DS-Lite for fixed environments and 464XLAT for mobile environments. No plans to move towards MAP-E or MAP-T solutions for the time being. (2) Yes, it's a matter of upgrading CPE, routers (including BNGs), etc. Tunneling options (ISATAP, TEREDO, 6rd) will also be used for migration.

Answer 2: (1) Yes, at this moment we widely use IPv6 for mobile services while we are using DS-Lite for fixed services (FTTH and DSL). (2) We have no pressure to migrate to native IPv6 forwarding in the short term and it would represent a significant work without clear immediate benefit or business rationale. However we may see a future benefit with SRv6 which may justify in the long term a migration to native IPv6.

- Answer 3: (1) Yes, fixed. The IP depletion topic is crucial, so we need to speed up the DS-Lite deployment and also Carrier Grade NAT introduction. (2) Yes, CGNAT introduction.
- Answer 4: (1) No, we are rolling IPv6 users back to IPv4. DS-Lite. (2) No, it was already done. IPv6 works worse than IPv4. it is immature.
- Answer 5: (1) Yes, all 3. Target is Dual-stack for fixed, mobile and enterprise. (2) Yes, we are adding specific services cards inside our FTTH equipment for dealing with CGNAT. Metro and backbone are already Dual Stack.
- Answer 6: (1) Yes, Enterprises customer demand is high and the transition is on going through Dual-Stack. (2) No big plan for transport network.
- Answer 7: No such requirements
- Answer 8: (1) Yes, mobile. The Internet APN is not yet enabled for IPv6, this will be done soon. 464XLAT will be used to save on RFC1918 address space. (2) Yes, PGW; Metro is already IPv6 and Backbone is currently IPv4/MPLS. No native IPv6 planned as for now.
- Answer 9: (1) Yes, Dual-Stack for all 3. Not all services are available on IPv6. IPv6 adoption has been stated from many years but still not finished. Dual-Stack is used. (2) No, at the moment it is 6PE solution. No plan to migrate on native IPv6.
- Answer 10: (1) Yes, all 3. Ongoing transition with Dual-stack and 464XLAT. (2) No plan for Metro and Backbone.
- Answer 11: No such requirements.
- Answer 12: (1) Yes, mobile and fixed. To mitigate IPv4 exhaustion in 12 months, Dual-Stack is used. (2) No (hopefully). Managed by software upgrade.
- Answer 13: (1) Yes, on Mobile and Fixed. Mobile: IPv4 exhaustion for the RAN transport and IPv6 roll out ongoing. Fixed: Enterprises are

requesting IPv6 and also competitors are offering it. Mobile: dual stack and 6VPE; Enterprise: Dual Stack and 6VPE. (2) No, maybe only a software upgrade.

Answer 14: (1) Yes, fixed. IPv4 address depletion, on going, Dual-Stack with NAT444. (2) No.

Answer 15: (1) Yes, Mobile. Running out of private IPv4 address space and do not want to overlap addresses. Transition on going through 464XLAT. (2) Not yet, this is not the most pressing concern at the moment but it is planned.

Answer 16: No, already on Dual-Stack for many years. Discussing IPv6-only.

Answer 17: (1) Yes, all 3, strategy on going, Dual-Stack, MAP-T. (2) Yes, CPE, BR Dual-Stack.

Answer 18: (1) Yes, Mobile, due to address deficit. It would be very likely 464XLAT. (2) It is not clear at the moment. Still under investigation. CPE, Mobile Core, NAT. For IPv6 native support no plans for today.

Answer 19: No. Difficult to do it for enterprises, and don't really care for residential customers.

Answer 20: (1) Yes, fixed, mobile. IP space depletion. Mobile and Backbone are already done, Fixed is becoming Dual-Stack. (2) Yes, ordinary CPE and small routers. Some of them needs just software upgrade. Backbone done, no plan for metro and backhaul.

Answer 21: No such requirements

Answer 22: (1) Yes, mobile, we have few enterprise requests for IPv6; fixed already Dual-Stack. We are in the exhaustion point in public IPv4 usage in mobile so we need to move to IPv6 in the terminals. Dual-Stack deployment is ongoing. (2) No, all devices already support dual-stack mode. No migration needed. We already support IPv6 forwarding in our backbone.

Answer 23: No, already Dual-Stack

Answer 24: (1) Yes, fixed. DS-Lite. (2) Yes, BNG supporting CGNAT.

Answer 25: (1) Yes, fixed. DS-Lite will be deployed. (2) Yes.

Answer 26: (1) Yes, Mobile (Fixed already Dual-Stack). IPv4 depletion and Business customers are asking for it. Dual-Stack will be deployed. (2) No.

Answer 27: (1) Yes, Mobile. Dual-Stack is on going. (2) Yes, MBH, mobile core.

Answer 28: No such requirements.

Answer 29: (1) Yes, fixed and mobile, enterprise is not certain. IPv4 addressing is not enough, fixed and mobile should be started in 12 months. (2) Telco Cloud, BNG and PEs already support IPv6.

Answer 30: (1) Yes, all 3. Government has pushed. Dual-Stack for FBB in 12 months. (2) Yes, RGs have not good readiness, but not much could be done about it. PPPoE access does not create problem in access and aggregation. BNG should only change configuration.

Answer 31: (1) Yes, mobile for 5G sites. Plan to use IPv6 soon. 6VPE in the beginning, then migrate to Dual-stack. (2) IP BH devices already support IPv6.

Answer 32: No.

Answer 33: Yes, Enterprises. We are running short of IPV4 addresses. In our Internet Core IPV4/IPV6 Dual Stack was already introduced. The rollout of IPV6 services is slow and we started with business services. From customer perspective Dual Stack is still a "must have" and this will be true for many years to come. Another thought is related to regulatory obligations. Anyway a total switch from IPv4 to IPv6 will not be possible for many more years.

Answer 34: No, we have no plans to introduce new wave of IPv6 in our network.

Answer 35: (1) Yes. Fixed, Enterprise. IPv4 addressing is not enough. Dual Stack deployment is ongoing. (2) Yes, CPE for metro and backbone.

Answer 36: (1) Yes, Fixed, Enterprise. Dual-Stack. (2) Yes, CPE for IPv6 service delivery support.

Answer 37: Yes, mobile and enterprise. 6PE is deployed on the PEs, and dual-stack. The PE supports IPv6 by modifying the live network configuration or upgrading the software.

Answer 38: Yes, both home broadband and enterprise services support IPv6. IPv6 services are basic capabilities of communication

networks. Currently 6RD, dual stack (native IPv6) in the future. The dual-stack feature does not require device changes. The home gateway is connected to the switch and the BNG. The Dual Stack can be supported through configuration changes. Both the metro and backbone networks use MPLS to provide bearer services and do not require IPv6 capabilities. IPv6 is not enabled on both the metro and backbone networks. IPv6 services are implemented through 6VPE.

Answer 39: (1) Yes, Enterprises B2B needs more IP addresses. Dual-Stack is already on going. (2) No, BNG/mobile core and NAT. Metro and Backbone already support today.

Answer 40: Not for now.

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