Hybrid key exchange in TLS 1.3

draft-stebila-tls-hybrid-design https://dstebila.github.io/draft-stebila-tls-hybrid-design/

Motivation and Goals

- Multiple sources of interest in using multiple key exchange algorithms simultaneously as part of transition to post-quantum crypto
 - Several Internet-Drafts already:
 - TLS 1.2: Schanck, Whyte, Zhang 2016; Amazon 2019
 - TLS 1.3: Shack, Stebila 2017; Whyte, Zhang, Fluhrer, Garcia-Morchon 2017; Kiefer, Kwiatkowski 2018
 - Experimental implementations: Google CECPQ1, CECPQ2; Open Quantum Safe; ...
- Need PQ key exchange before we need PQ authentication because future quantum computers could retroactively decrypt, but not retroactively impersonate
- Goal: develop experimental framework in which key exchange in TLS 1.3 can be extended with additional keyshares

Non-Goals

 Selecting or specifying one or more post-quantum algorithms to actually use in TLS

Design Parameters

- How to negotiate which combination of algorithms to use?
- How many algorithms can be combined?
 (2? More than 2?)
- 3. How should public key shares be transmitted? Combined, or individually?
- 4. How should the shared secrets be combined?

Evaluating Designs

- Backwards compatibility?
 - Hybrid-aware client, hybrid-aware server
 - Hybrid-aware client, non-hybrid aware server
 - With middle-boxes
- Extra round trips?
- Duplicate information?
- Changes to TLS state machine or processing logic?

Negotiation

Negotiate each algorithm individually

 Extend the NamedGroup enum to include identifiers for each individual algorithm

Options:

- Send two lists of algorithms (2nd list in extension) [SCHANCK]
- Send all algorithms in one list, with some external (IANA) mapping onto traditional vs. next generation
- Insert divider in the supported_groups extension to delineate the "first" list and the "second" list

Negotiate combination together

Options:

- Add NamedGroups for every desired combination [KIEFER, CECPQ1,CECPQ2]
- Use NamedGroup markers combined with an extension to negotiation combinations
 [WHYTE 1.3]
- Use delimiters in supported_groups extension

Some choices affect backwards compatibility, add processing logic, or result in sending duplicate information

Key Combination

Top requirement: needs to provide "robust" security:

- Final session key should be secure as long as at least one of the ingredient keys is unbroken
- (Most obvious techniques are fine, though with some subtleties; see Giacon et al. PKC 2018, Bindel et al. PQCrypto 2019,)

Options:

- Concatenate keys, then feed directly into TLS 1.3 key schedule
- 2. KDF keys together, then feed that into key schedule
- 3. XOR keys together, then feed directly into key schedule
- 4. Add new stage of key schedule for each key
- 5. Stick 2nd key into a (hopefully unused?)"0" spot in the key schedule

Key Concatenation

```
PSK -> HKDF-Extract = Early Secret
                                 +---> Derive-Secret(...)
                                 +---> Derive-Secret(...)
                                 +---> Derive-Secret(...)
                           Derive-Secret(., "derived", "")
concatenated shared secret -> HKDF-Extract = Handshake Secret
^^^^^^
                                 +---> Derive-Secret(...)
                                 +---> Derive-Secret(...)
                           Derive-Secret(., "derived", "")
                       0 -> HKDF-Extract = Master Secret
                                 +---> Derive-Secret(...)
                                 +---> Derive-Secret(...)
                                 +---> Derive-Secret(...)
                                 +---> Derive-Secret(...)
```

Nested KDFs

```
PSK -> HKDF-Extract = Early Secret
                                 +---> Derive-Secret(...)
                                 +---> Derive-Secret(...)
                                 +---> Derive-Secret(...)
            Next-Gen
                          Derive-Secret(., "derived", "")
(EC)DHE -> HKDF-Extract
                    ----> HKDF-Extract = Handshake Secret
                                +---> Derive-Secret(...)
                                 +---> Derive-Secret(...)
                           Derive-Secret(., "derived", "")
                      0 -> HKDF-Extract = Master Secret
                                 +---> Derive-Secret(...)
                                 +---> Derive-Secret(...)
                                 +---> Derive-Secret(...)
                                 +---> Derive-Secret(...)
```

New Key Schedule Stage

```
PSK -> HKDF-Extract = Early Secret
                                 +---> Derive-Secret(...)
                                 +---> Derive-Secret(...)
                                 +---> Derive-Secret(...)
                           Derive-Secret(., "derived", "")
traditional shared secret -> HKDF-Extract
                           Derive-Secret(., "derived", "")
  next gen shared secret -> HKDF-Extract = Handshake Secret
   ^^^~~~~
                                 +---> Derive-Secret(...)
                                 +---> Derive-Secret(...)
                           Derive-Secret(., "derived", "")
                      0 -> HKDF-Extract = Master Secret
                                 +---> Derive-Secret(...)
                                 +---> Derive-Secret(...)
                                 +---> Derive-Secret(...)
                                 +---> Derive-Secret(...)
```

Technical Questions

Will any KEM suffice?

- Passive-secure CPA KEMs not okay with key share reuse
- Actively-secure CCA KEMs more robust but more expensive
- How to deal with KEMs which have a non-zero probability of failure?

What metrics should we use to evaluate different designs?

Procedural Questions

- Should the WG have a document that describes the different hybridization parameters, focus on producing a document that describes one specific design, or neither?
- 2. Should the WG produce a set of requirements for KEMs that would be needed for any viable key exchange algorithm?

Questions?

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