

Heartbeat Mechanism: Last Round

draft-ietf-dots-signal-channel-39

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M. Boucadair, T. Reddy, J. Shallow

Draft Status

```
> De : Mirja Kuehlewind [mailto:ietf@kuehlewind.net]
> Envoyé : mardi 16 juillet 2019 17:41
> Objet : Re: [Dots] Behavior when keep-alives fail (RE: Mirja Kühlewind's
> Discuss on draft-ietf-dots-signal-channel-31: (with DISCUSS and COMMENT)
>
>
> Thanks for the updates. I think there is one remaining issue on the use of
> ping/heart-beats (see also my other message). However, I believe all other
> discuss points have been addressed now. Thanks for that!
>
>
> Mirja
```

The Issue

- The WG went for a design that leverages on base CoAP features:
 - CoAP Ping with a full control from the DOTS application
 - DOTS client behaves as CoAP client
 - DOTS server behaves as a CoAP server
- That design was challenged by Mirja (Transport AD)
 - We failed to progress since 05/2019 because of this pending issue.

The Alternative Approach

- The DOTS client behaves as CoAP ~~client~~ endpoint
- The DOTS server behaves as a CoAP ~~server~~ endpoint

NEW in -39:

DOTS clients and servers behave as CoAP endpoints. By default, a DOTS client (or server) behaves as a CoAP client (or server). Nevertheless, a DOTS client (or server) behaves as a CoAP server (or client) for specific operations such as DOTS heartbeat operations (Section 4.7).

The Alternative Approach

- ~~CoAP Ping with a full control from the DOTS application~~ Define DOTS-specific heartbeat messages

```
NEW in -39:
```

Operation	Operation Path	Details
Mitigation	/mitigate	Section 4.4
Session configuration	/config	Section 4.5
Heartbeat	/hb	Section 4.7

And

```
+-rw dots-signal  
  +-rw (message-type)?  
    +--: (heartbeat)  
      +-rw peer-hb-status          boolean
```

The Alternative Approach

- DOTS heartbeats are set as ~~Confirmable~~ Non-Confirmable

NEW in -39:

The DOTS Heartbeat mechanism uses non-confirmable PUT requests (Figure 27) with an expected 2.04 (Changed) Response Code (Figure 28). The PUT request used for DOTS heartbeat MUST NOT have a 'cuid', 'cdid,' or 'mid' Uri-Path. Such PUT requests MUST NOT be relayed by DOTS gateways.

```
Header: PUT (Code=0.03)
```

```
Uri-Path: ".well-known"
```

```
Uri-Path: "dots"
```

```
Uri-Path: "hb"
```

```
Content-Format: "application/dots+cbor"
```

```
{
  "ietf-dots-signal-channel:heartbeat": {
    "peer-hb-status": true;
  }
}
```

The Alternative Approach

- CoAP uses PROBING_RATE to control the rate of sending when no response is received for a non-confirmable request
- DOTS controls this rate. It can be negotiated between the peer DOTS agents

NEW in -39:

```
probing-rate: The average data rate that must not be exceeded by
                a DOTS agent in sending to a peer DOTS agent that does not
                respond (referred to as PROBING_RATE parameter in CoAP).
```

The Alternative Approach

- ~~No interference between pacing of HBs and mitigation requests~~
- Add a guard to avoid interfering with mitigation requests
 - That would be blocked otherwise: delay signaling attacks to a DOTS server, which is undesirable.
 - Can be avoided by adequately tweaking the probing rate or the DOTS application dynamically adjusts the probing rate value (implementation-specific)

NEW in -39:

Mitigation requests MUST NOT be delayed because of other congestion control checks. Typically, mitigation requests must be sent without checks on probing rate (Section 4.7 of [RFC7252]).

The Alternative Approach

- **CAUTION:** probing-rate should be adequately set, otherwise side effects will be experienced (e.g., delay heartbeats)

NEW in -39:

Given that the size of the heartbeat request can not exceed (heartbeat-interval * probing-rate) bytes, probing-rate should be set appropriately to avoid slowing down heartbeat exchanges. For example, probing-rate may be set to $2 * (\text{"size of encrypted DOTS heartbeat request"}/\text{heartbeat-interval})$ or $(\text{"size of encrypted DOTS heartbeat request"} + \text{"average size of an encrypted mitigation request"})/\text{heartbeat-interval}$. Absent any explicit configuration or inability to dynamically adjust probing-rate values (Section 4.8.1 of [RFC7252]), DOTS agents use 5 bytes/second as a default probing-rate value.

The Alternative Approach

- No changes to how heartbeats are interpreted by peer DOTS agent

Summary

- We believe the new design addresses the pending “issue”