Sieve Filter Rule Metadata

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Introduction

- Sieve [RFC 5228] is a formal language for email filtering
  - It is used by both end users and machines (e.g., for Spam processing)
  - It is the only notable standardized filter language and it is widely supported

- ManageSieve [RFC 5804] is a HTTP-based protocol which lets users retrieve and store scripts on a server
Sieve usage by end users

- **Direct usage (mostly used by expert users)**
  - Via direct file access
  - Via ManageSieve

- **Indirect usage (default for regular users)**
  - Filter editing user interfaces (guide/restrict editing): test/action style
  - Indirect creation (e.g., add to allowlist from email context menu)
  - Special-use filters (Forward, Vacation notice, Spam, Allowed/Blocked sender) → hidden/uneditable in filter editing UI

- Indirect usage is likely the dominant form and it is the focus of this talk
(Indirectly created) Sieve rules in practice

● Underlying Sieve scripts have a special (modularized) structure
  ○ Typically no “ELSE”, “ELSEIF” usage
  ○ Restricted depth of rule nesting

● Modular rules have metadata annotated in header comments
  ○ Name, description
  ○ Type (Special use)
  ○ Order

● Modular rules can often be disabled by the user, which is realized as:
  ○ Commenting out individual rules
  ○ Wrapping rules into an “AllOf(false, …)” statement
  ○ Moving a rule into a deactivated script
Issues with the current state of practice

● Interoperability
  ○ Sieve clients need to support various (undocumented) vendor-specific metadata schemes to avoid messing up scripts (e.g., rule name; messing with special use filter rules)
  ○ Dealing with deactivated rules

● Data portability
  ○ Scripts might break in migration scenarios for similar reasons described above
  ○ In addition, special use types supported might differ between systems
Normative dimension

- Define a standard set of rule comments?
- Define a recommended way of deactivation?
- Define script header comments to identify generator/type of script and supported cases of special use
  - Generator might also be inferred via ManageSieve GREETINGs
Summary and discussion

● Summary
  ○ Indirectly created, modular Sieve scripts are probably most common
  ○ Most (?) 3rd party Sieve editors do not address the special format

● Discussion
  ○ Is a normative part needed?
  ○ How to obtain more examples from vendors?
  ○ Do other Sieve usages need to be considered?
  ○ Could all this be a severe barrier for rule usage?
  ○ Side topic: does this imply the need for a “Sieve light”?