



ERICSSON CANADA







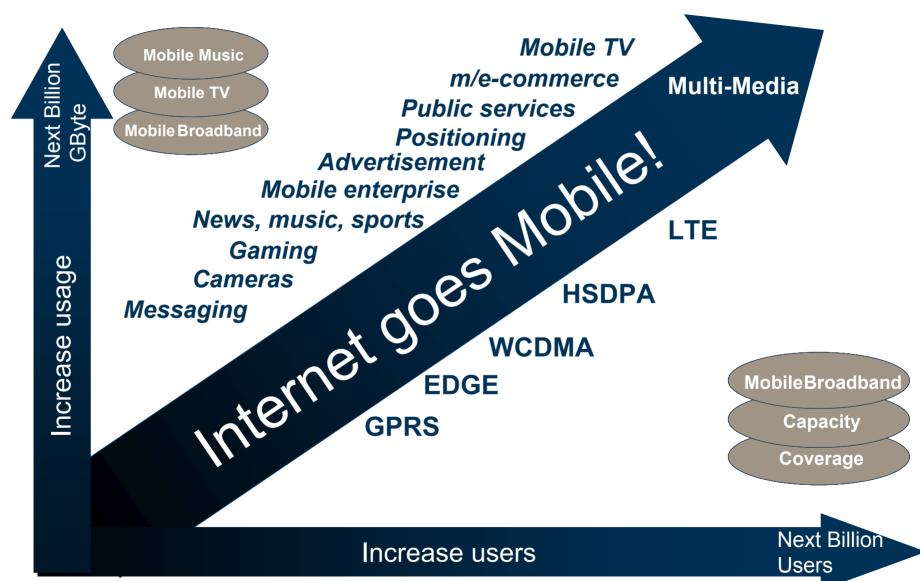
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Convergence Vision



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Industry growth opportunities



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The communication "waves"



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Global penetration approximately 30%

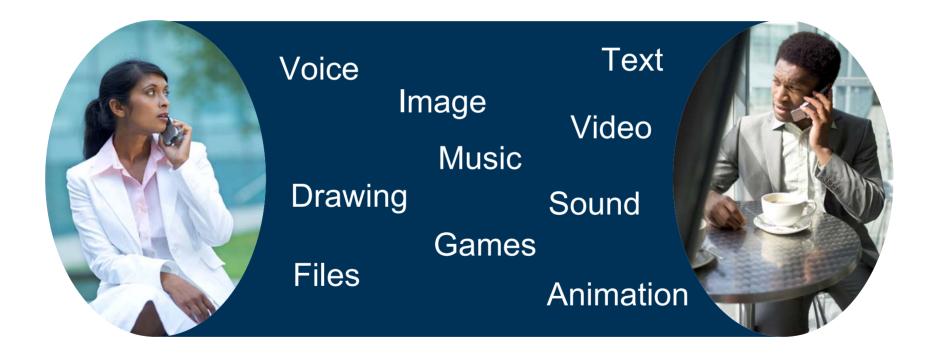
Mobile subscriptions has surpassed the two billion mark

Western Europe 391 million, 99% **Central & North America** Eastern Europe 220 million, 67% 280 million, 59% Global users Japan 2.1 Billion, 32% Latin America 89 million, 70% 218 million, 39% **Asia Pacific** Middle East and Africa **709 million, 21%** 160 million, 15%

Cellular subscriptions Region end Q3, 2005 (million)

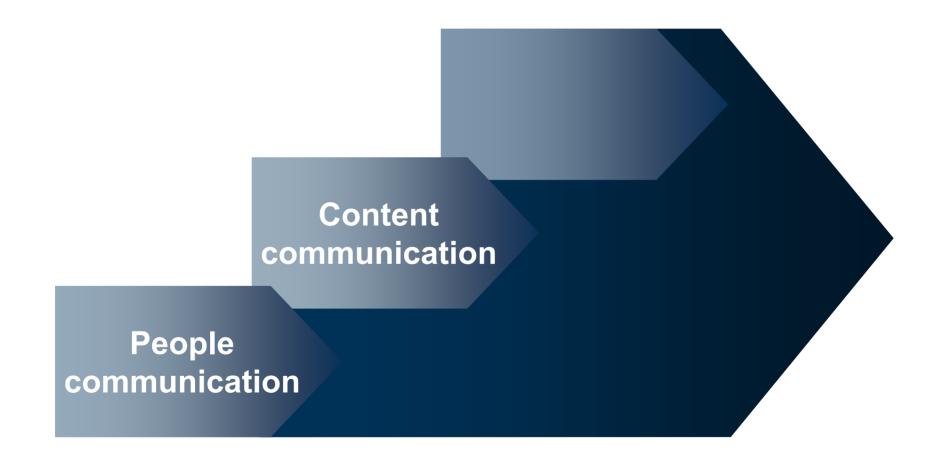
A new way of communicating...

Multimedia communication between people



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The communication "waves"





Access to content is also turning mobile – wherever you are

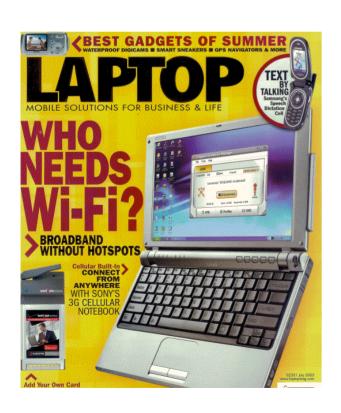
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HSPA in the laptop

Strong industry commitment for embedded 3G







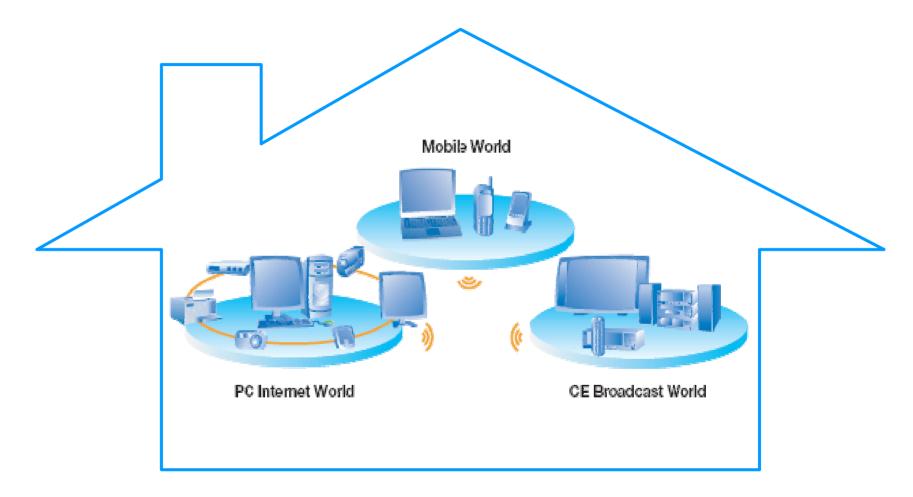
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Mobile TV building on established behavior



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The home at the intersection of major industries



Source: Digital Living Network Alliance

The home at the intersection of major industries







Seamless Media over 3 Screens

PC Internet World

CE Broadcast World

Source:
Digital Living Network Alliance

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The home at the intersection of major industries







Seamless Media over 3 Screens Same user experience



Source:

Digital Living Network Alliance

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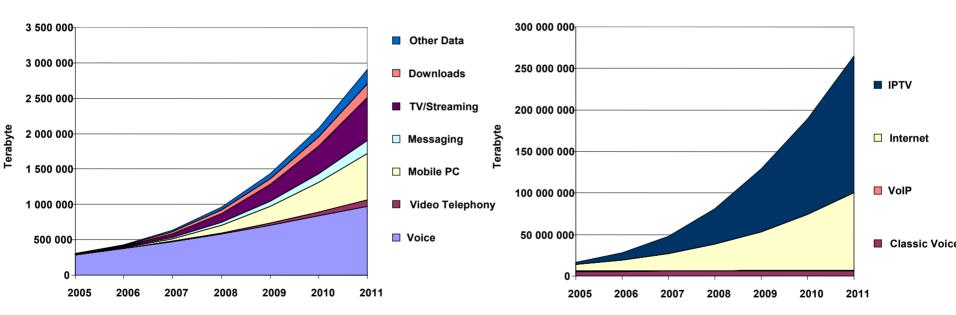


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Estimated strong traffic growth both in mobile and fixed networks

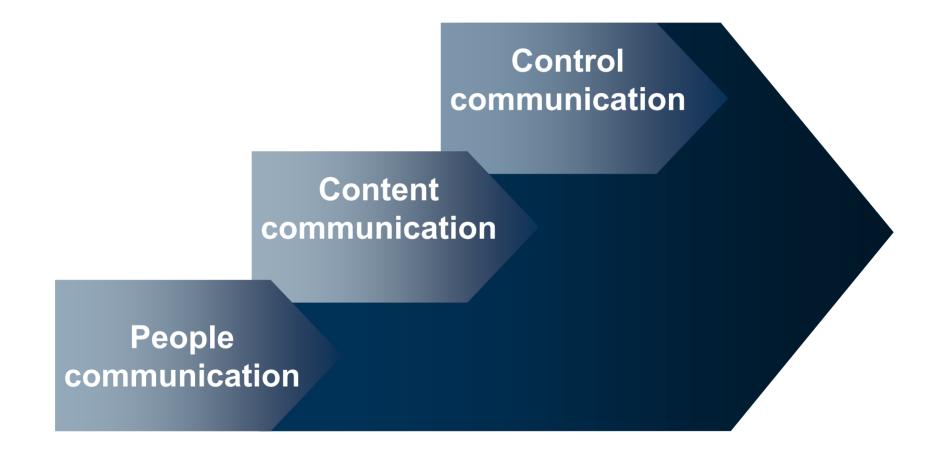
Subscriber Traffic in Mobile Access Networks

Subscriber Traffic in Fixed Access Networks



Note the different scales. Hundred times more total traffic in fixed networks

The communication "waves"



Mobile control communication areas

Fun and leisure

- Pervasive gaming
- Tourism guidance

Logistics

- Cargo tracking
- Route planning
- Stock management

Sales and payment

- Vending machines
- POS terminals
- Advertisements

Industrial

- Service & maintenance
- Process automation
- Agricultural & forestry
- Environmental

Home and office

- •Remote control of consumer electronics and appliances
- Monitoring
- Security, door access

Convenience

- Lost and found items
- •Home control
- Shopping
- Location services





Health, Safety&Security

- Health monitoring
- Property monitoring
- Environmental and weather monitoring

Telematics/in-vehicle

- Navigation
- Safety
- Vehicle diagnostics
- Traffic information

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M2M device forecast 2010

1+ Trillion RFID/Sensors:

Location Vibration
Humidity Liquid
Temperature Weight etc.

Tens of Billions Smart Devices:

Appliances Machinery Vehicles Bldg. Eqpt. etc.





Billions of Mobile Phones Web Tablets etc.

Hundreds of Millions of PC's





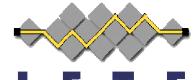




All-IP network for all devices



All-IP network for all devices



IETF protocols now even more important



