IKEv3

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What's the Problem?

- IKEv1 had numerous issues
 - Too many permutations of options
 - Confusing and wordy
 - Hard to implement needed lots of bakeoffs
- IKEv2 was supposed to fix them; it didn't
 - IKEv2 has, arguably, more options than IKEv1
 - IKEv2 is, arguably, less wordy and confusing than IKEv1 but that is: 1) arguable; 2) a backhanded compliment
 - Has gone through 40 iterations and "clarifications", and a few bakeoffs, and still interoperability is problematic
- IKEv2 has growing pains from poor design choices
 - Notify payload is now taking on negotiation responsibilities
 - ECDSA is an inelegant graft; ECC itself is an afterthought

What's the Solution?

- IKEv3— a slimmed down key exchange for IPsec
 - Fewer options: D-H group, authentication method, hash algorithm, and AEAD scheme
 - Different security levels give rise to options (level --> key length, hash, D-H group, etc)
 - Only need 1 way to skin a cat
 - A fully-specified state machine!
 - Authentication method doesn't change message flow
 - Concise specification of required and expected behavior, not a collection of colloquialisms
 - True peer-to-peer protocol
 - Both sides can initiate at the same time
 - No initiator/responder, no client/server, just peers

What's the Motivation?

- Simpler, easier-to-implement specification
 - Compliance to defined state machine ensures interoperability
 - Protocol defined from view of an implementation, not a broad, 3rd party, description of packet flows
- Hit a functionality/complexity sweet spot
 - X% of the functionality causes Y% of the complexity (X < 20%, Y > 70%? Maybe)
 - Keep "need to have" functionality; shed "nice to have" functionality if it causes spec bloat

What's New/Different With IKEv3?

- One-and-done— no long-lived IKE SA
 - No issues with keep-alives, no issues with deletion of IKE SAs, no delete exchanges, no state to maintain
 - IKEv3 creates IPsec SAs and then goes away
- No ID protection
 - Only entities in the middle can see the IDs and those entities can launch an attack to discover an identity anyway— ID protection was of dubious value
- Attribute assertion, not negotiation
 - Aside from vanity there really isn't a need for numerous attributes to negotiate—it's just a key exchange!
 - No point in identifying unchosen D-H groups
- Simpler: just four messages, two from each side

What's New/Different With IKEv3?

- Mutual authentication based on credential
 - A <u>secure</u> PSK-based method for pre-shared keys
 - Digital signatures for (certified) public keys
 - No authentication asymmetry
 - No EAP!
- Authentication is stated up front, not assumed based on presence/absence/content of payloads
- Assertions defined by attributes
 - No more Proposal/Transform/Attribute cruft
 - No more DOI/IKEv1 baggage
- No need for an encrypted payload
 - Which messages get secured is a matter of the state of the state machine. How they get secured is well-defined.

What Else To Do?

- Add critical, but missing, features
 - NAT traversal
 - Configuration (for when it really is client/server)
 - 555
- Implement it and verify premise (well-defined state machine ensures interoperability)

Questions?