Moving Forward on NFSv4 Extension Issues

Dave Noveck, Tom Haynes

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Situation Overview

NFSv4.0 and MV one took a long time.

- But they were big changes with big documents

MV two was small (and had a small document) and still took a very long time

- More than three years from -01
- More than five years from -01 for server-side copy

The working group has a problem it must address

- Reform the minor versioning process
- Get rid of minor versioning (and only have freestanding extensions)
- Something else?

Talk Overview (in terms of documents)

draft-dnoveck-nfs-extension

- Quick Review of -00
- Needs an updated -01 soon (will expire 3/15)
- Anything else needed?

Anticipated documents:

- draft-ietf-nfsv4-extension
 - Needs to apply to all minor versions
 - Details TBD, subject to wg consensus
- draft-id-nfsv4-extension
 - Tom and Dave currently working on a individual draft (see below)
 - Need to provide a framework for discussion as wg considers scope of proposed working group document

draft-dnoveck-nfs-extension-00

An analysis of protocol extension for NFS as a whole

- XDR replacement (major versioning) for $v2 \rightarrow v3 \rightarrow v4.0$
- XDR extension (minor versioning) for $v4.0 \rightarrow v4.1 \rightarrow v4.2$

We could divide these transitions a different way

- Three implemented essentially a new protocol: $v2 \rightarrow v3 \rightarrow v4.0 \rightarrow v4.1$
- One added a set of optional features to an existing protocol: $v4.1 \rightarrow v4.2$
 - Which was the original purpose of minor versioning

Conclusions:

- Minor versioning handled a situation it wasn't designed for very well ☺
- Hasn't done so well with the situations it was intended to handle 🕾
- The working group needs to improve the situation

draft-dnoveck-nfs-extension-0x

- -01 drafted and could be submitted soon
 - Added the last six months of history
 - More discussion of existing documents updating and obsoleting MV RFCs
 - Rfc3530bis
 - Rfc3530-migration-update
 - Other suggestions?

Probably the last iteration of this document.

 Could conceivably be resurrected to reflect experience with a modified approach, if the working group adopts one.

draft-id-nfsv4-extension

Tom and Dave working on a draft.

- Their preferred approach is to focus on reforming the minor version process
- Can still be affected by what people want to see.
- Also can comment after -00 is out.
- Or people can do their own drafts, taking a different approach to the problem

Draft's basic functions are:

- To provide a framework for discussing the shape of an eventual working group standards-track document
 - Document would cover NFSv4 protocol extension (including minor versioning)
- To suggest a path forward regarding other issues relating to NFSv4 protocol extension and minor versioning.

Things to consider for wg stds-track document

Core items (in I-D; need to be carried over into wg doc)

- Basics of XDR extension model
- New version of MV rules

Likely items (in I-D; probably will be carried over into wg doc)

- Re-specify Minor Versions in terms of features (rather than protocol elements)
- Feature Discovery Mechanism
- XDR extension in documents updating/obsoleting MV RFCs
- Re-think feature status hierarchy
- Comprehensively address feature interaction issues

Potential items (in I-D; may be carried over into wg doc)

- New minor version work flow
- Integrate pNFS Mapping types in Minor Version model

Other items (not in I-D; might be brought into wg doc)

- New features outside minor version framework
- Feature negotiation

Core items for draft-ietf-nfsv4-extension

Basics of XDR extension model

- Based on draft-dnoveck-nfs-extension
- Added detail regarding:
 - Expected error returns
 - Constructs in XDR file but not properly part of the XDR protocol specification

New version of MV rules

- Based on current rules in minorversion2 document
 - Simplified by being re-stated on the basis of the XDR extension model
- Necessary/desirable corrections discussed
 - To adjust to the fact that these rules will apply to all minor versions

Likely item for draft-ietf-nfsv4-extension

Re-specify Minor Versions in terms of features

Distinguish "Features" and "Feature elements"

- Feature elements would include attributes, ops, flag bits, switch arms
- Features would be a set of "Feature elements" together with a behavior
- Mandatory and advisory byte-range locks could be separate features

Features, rather than feature elements

Would be designated required/recommended/optional (or the like)

Likely item for draft-ietf-nfsv4-extension (DR extension in documents updating/obsoleting MV RFC)

Seems not to be allowed now

- Not clear why, given XDR extension model
- No explicit prohibition. Documents don't discuss the issue.
- Could be allowed in a few situations, but need appropriate restrictions
 - Makes sense to state such restrictions in wg standards-track document.

Some possible uses of such XDR extension:

- As a way to fix protocol bugs without micro-versioning
- As a way of backporting features of very limited scope (e.g. attributes).
 - Such features would be optional in target MV, even if mandatory in source

Likely item for draft-ietf-nfsv4-extension

Feature Discovery Mechanism

Could be accommodated by a per-fs supp_features attribute

- Would be mandatory in NFSv4.x (for $x \ge 2$), and all later MV's
- Might be backported (as optional) in NFSv4.y (for y < x)
 - As specified in <u>previous slide</u>.

Need way of assigning feature codes

- Features which consist of a single attribute could be handed by supp_attributes
- Codes for existing features would be in wg standards-track document
- New codes could be assigned by MV definition documents

ikely items for draft-ietf-nfsv4-extension

Re-think designation hierarchy

- Figure out what "Recommended" means
 - Seems to be a synonym for "optional" only used for attributes.
- Do we need to add "Experimental"?
- Should implementation existence have a role?

Comprehensively address feature interaction issues.

- Needed as we have more optional features
- Need to be clearer on:
 - When features are known to be compatible as opposed to not known to be incompatible
 - When a feature depends on another and when it depends on some particular allowed version of another feature.
- In many cases of MAYs and SHOULDs, different behaviors would be reported as different features, for feature discovery purposes.

Potential items for draft-ietf-nfsv4-extension

New minor version work flow

- Define optional features in their own standards-track documents
 - Wg could make exceptions for strongly interacting features
 - Each feature would have its own editor and be subject to wg and IESG review
 - Provides a more parallel and flexible process
- MV definition document would summarize features and normatively reference feature documents
- Specifying/mandating this might not be appropriate in a stds-track document

Integrate pNFS Mapping types in Minor Version model

- We now have two separate axes for protocol extension
 - Provided an alternative to minor versioning
 - Might rethink in new environment
- Could integrate them by making each mapping type a feature

Other items for draft-ietf-nfsv4-extension

New features outside minor version framework.

- Should only tackle if new minor version work flow does not provide sufficient flexibility.

Feature negotiation

- Adds complexity
- Needs an I-D presenting a workable model before considering this for wg standards-track document
- One use is for non-support of non-mandatory callbacks. Some alternatives:
 - Support for all callbacks is mandatory, since saying NFS4_OK is easy.
 - Support for callbacks may be optional but sever empowered to ignore NFS4ERR NOTSUPP.
 - All callback are feature elements within features and the client, by using the feature, ha to support the associated callbacks.