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Considerations for Benchmarking Network Virtualization Platforms
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Abstract

Current network benchmarking methodologies are focused on physical networking components and do not consider the actual application layer traffic patterns and hence do not reflect the traffic that virtual networking components work with. The purpose of this document is to distinguish and highlight benchmarking considerations when testing and evaluating virtual networking components in the data center.

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1. Introduction

Datacenter virtualization that includes both compute and network virtualization is growing rapidly as the industry continues to look for ways to improve productivity, flexibility and at the same time cut costs. Network virtualization, is comparatively new and expected to grow tremendously similar to compute virtualization. There are multiple vendors and solutions out in the market, each with their own benchmarks to showcase why a particular solution is better than another. Hence, the need for a vendor and product agnostic way to benchmark multivendor solutions to help with comparison and make informed decisions when it comes to selecting the right network virtualization solution.

Applications traditionally have been segmented using VLANs and ACLs between the VLANs. This model does not scale because of the 4K scale limitations of VLANs. Overlays such as VXLAN were designed to address the limitations of VLANs

With VXLAN, applications are segmented based on VXLAN encapsulation (specifically the VNI field in the VXLAN header), which is similar to VLAN ID in the 802.1Q VLAN tag, however without the 4K scale limitations of VLANs. For a more detailed discussion on this subject please refer RFC 7364 "Problem Statement: Overlays for Network Virtualization".

VXLAN is just one of several Network Virtualization Overlays(NVO). Some of the others include STT, Geneve and NVGRE. . STT and Geneve have expanded on the capabilities of VXLAN. Please refer IETF's nvo3 working group <<https://datatracker.ietf.org/wg/nvo3/documents/>> for more information.

Modern application architectures, such as Micro-services, are going beyond the three tier app models such as web, app and db. Benchmarks MUST consider whether the proposed solution is able to scale up to the demands of such applications and not just a three-tier architecture.

2. Conventions used in this document

The key words "MUST", "MUST NOT", "REQUIRED", "SHALL", "SHALL NOT", "SHOULD", "SHOULD NOT", "RECOMMENDED", "MAY", and "OPTIONAL" in this document are to be interpreted as described in RFC 2119 [RFC2119].

In this document, these words will appear with that interpretation only when in ALL CAPS. Lower case uses of these words are not to be interpreted as carrying significance described in RFC 2119.

3. Definitions

3.1. System Under Test (SUT)

Traditional hardware based networking devices generally use the device under test (DUT) model of testing. In this model, apart from any allowed configuration, the DUT is a black box from a testing perspective. This method works for hardware based networking devices since the device itself is not influenced by any other components outside the DUT.

Virtual networking components cannot leverage DUT model of testing as the DUT is not just the virtual device but includes the hardware components that were used to host the virtual device

Hence SUT model MUST be used instead of the traditional device under test

With SUT model, the virtual networking component along with all software and hardware components that host the virtual networking component MUST be considered as part of the SUT.

Virtual networking components may also work with higher level TCP segments such as TSO. In contrast, all physical switches and routers, including the ones that act as initiators for NVOs, work with L2/L3 packets.

Please refer to section 5 Figure 1 for a visual representation of System Under Test in the case of Intra-Host testing and section 5 Figure 2 for System Under Test in the case of Inter-Host testing

3.2. Network Virtualization Platform

This document does not focus on Network Function Virtualization.

Network Function Virtualization focuses on being independent of networking hardware while providing the same functionality. In the case of NFV, traditional benchmarking methodologies recommended by IETF may be used. Considerations for Benchmarking Virtual Network Functions and Their Infrastructure IETF document addresses benchmarking NFVs.

Network Virtualization Platforms, apart from providing hardware agnostic network functions, also leverage performance optimizations provided by the TCP stacks of hypervisors.

Network Virtualization Platforms are architected differently when compared to NFV and are not limited by packet size constraints via MTU that exist for both NFV and Hardware based network platforms.

NVPs leverage TCP stack optimizations such as TSO that enables NVPs to work with much larger payloads of 64K unlike their counterparts such as NFVs.

Because of the difference in the payload and thus the overall segment sizes, normal benchmarking methods are not relevant to the NVPs.

Instead, newer methods that take into account the built in advantages of TCP provided optimizations MUST be used for testing Network Virtualization Platforms.

3.3. Micro-services

Traditional monolithic application architectures such as the three tier web, app and db architectures are hitting scale and deployment limits for the modern use cases.

Micro-services make use of classic unix style of small app with single responsibility.

These small apps are designed with the following characteristics:

- . Each application only does one thing - like unix tools
- . Small enough that you could rewrite instead of maintain
- . Embedded with a simple web container
- . Packaged as a single executable
- . Installed as daemons
- . Each of these applications are completely separate
- . Interact via uniform interface
- . REST (over HTTP/HTTPS) being the most common

With Micro-services architecture, a single web app of the three tier application model could now have 100s of smaller apps dedicated to do just one job.

These 100s of small one responsibility only services will MUST be secured into their own segment - hence pushing the scale boundaries of the overlay from both simple segmentation perspective and also from a security perspective

4. Scope

This document does not address Network Function Virtualization has been covered already by previous IETF documents (https://datatracker.ietf.org/doc/draft-ietf-bmwg-virtual-net/?include_text=1) the focus of this document is Network Virtualization Platform where the network functions are an intrinsic part of the hypervisor's TCP stack, working closer to the application layer and leveraging performance optimizations such TSO/RSS provided by the TCP stack and the underlying hardware.

4.1. Virtual Networking for Datacenter Applications

While virtualization is growing beyond the datacenter, this document focuses on the virtual networking for east-west traffic within the datacenter applications only. For example, in a three tier app such web, app and db, this document focuses on the east-west traffic between web and app. It does not address north-south web traffic accessed from outside the datacenter. A future document would address north-south traffic flows.

This document addresses scale requirements for modern application architectures such as Micro-services to consider whether the proposed solution is able to scale up to the demands of micro-services application models that basically have 100s of small services communicating on some standard ports such as http/https using protocols such as REST

4.2. Interaction with Physical Devices

Virtual network components cannot be tested independent of other components within the system. Example, unlike a physical router or a firewall, where the tests can be focused directly solely on the device, when testing a virtual router or firewall, multiple other devices may become part of the system under test. Hence the characteristics of these other traditional networking switches and routers, LB, FW etc. MUST be considered.

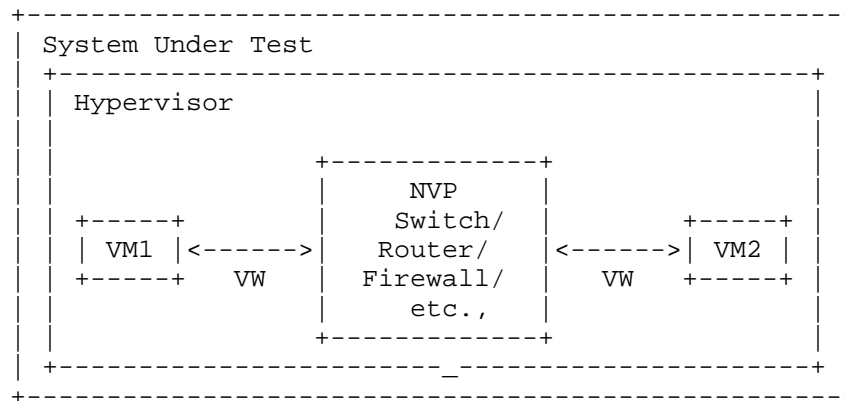
- . Hashing method used
- . Over-subscription rate
- . Throughput available
- . Latency characteristics

5. Interaction with Physical Devices

In virtual environments, System Under Test (SUT) may often share resources and reside on the same Physical hardware with other components involved in the tests. Hence SUT MUST be clearly defined. In this tests, a single hypervisor may host multiple servers, switches, routers, firewalls etc.,

Intra host testing: Intra host testing helps in reducing the number of components involved in a test. For example, intra host testing would help focus on the System Under Test, logical switch and the hardware that is running the hypervisor that hosts the logical switch, and eliminate other components. Because of the nature of virtual infrastructures and multiple elements being hosted on the

same physical infrastructure, influence from other components cannot be completely ruled out. For example, unlike in physical infrastructures, logical routing or distributed firewall MUST NOT be benchmarked independent of logical switching. System Under Test definition MUST include all components involved with that particular test.



Legend

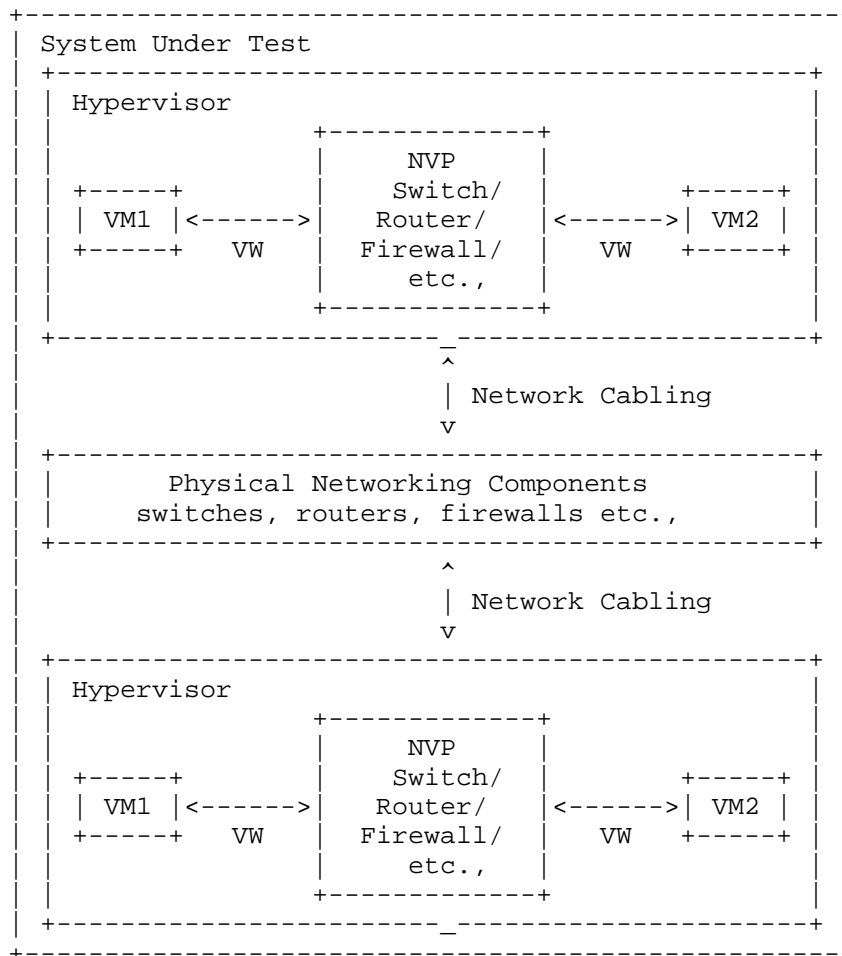
VM: Virtual Machine

VW: Virtual Wire

Figure 1 Intra-Host System Under Test

Inter host testing: Inter host testing helps in profiling the underlying network interconnect performance. For example, when testing Logical Switching, inter host testing would not only test the logical switch component but also any other devices that are part of the physical data center fabric that connects the two hypervisors. System Under Test MUST be well defined to help with repeatability of tests. System Under Test definition in the case of inter host testing, MUST include all components, including the underlying network fabric.

Figure 2 is a visual representation of system under test for inter-host testing



Legend

VM: Virtual Machine

VW: Virtual Wire

Figure 2 Inter-Host System Under Test

Virtual components have a direct dependency on the physical infrastructure that is hosting these resources. Hardware characteristics of the physical host impact the performance of the virtual components. The components that are being tested and the impact of the other hardware components within the hypervisor on the performance of the SUT MUST be documented. Virtual component performance is influenced by the physical hardware components within

the hypervisor. Access to various offloads such as TCP segmentation offload, may have significant impact on performance. Firmware and driver differences may also significantly impact results based on whether the specific driver leverages any hardware level offloads offered. Hence, all physical components of the physical server running the hypervisor that hosts the virtual components MUST be documented along with the firmware and driver versions of all the components used to help ensure repeatability of test results. For example, BIOS configuration of the server MUST be documented as some of those changes are designed to improve performance. Please refer to Appendix A for a partial list of parameters to document.

5.1. Server Architecture Considerations

When testing physical networking components, the approach taken is to consider the device as a black-box. With virtual infrastructure, this approach would no longer help as the virtual networking components are an intrinsic part of the hypervisor they are running on and are directly impacted by the server architecture used. Server hardware components define the capabilities of the virtual networking components. Hence, server architecture MUST be documented in detail to help with repeatability of tests. And the entire hardware and software components become the SUT.

5.1.1. Frame format/sizes within the Hypervisor

Maximum Transmission Unit (MTU) limits physical network component's frame sizes. The most common max supported MTU for physical devices is 9000. However, 1500 MTU is the standard. Physical network testing and NFV uses these MTU sizes for testing. However, the virtual networking components that live inside a hypervisor, may work with much larger segments because of the availability of hardware and software based offloads. Hence, the normal smaller packets based testing is not relevant for performance testing of virtual networking components. All the TCP related configuration such as TSO size, number of RSS queues MUST be documented along with any other physical NIC related configuration.

Virtual network components work closer to the application layer than the physical networking components. Hence virtual network components work with type and size of segments that are often not the same type and size that the physical network works with. Hence, testing virtual network components MUST be done with application layer segments instead of the physical network layer packets.

5.1.2. Baseline testing with Logical Switch

Logical switch is often an intrinsic component of the test system along with any other hardware and software components used for

testing. Also, other logical components cannot be tested independent of the Logical Switch.

5.1.3. Tunnel encap/decap outside the hypervisor

Logical network components may also have performance impact based on the functionality available within the physical fabric. Physical fabric that supports NVO encap/decap is one such case that has considerable impact on the performance. Any such functionality that exists on the physical fabric MUST be part of the test result documentation to ensure repeatability of tests. In this case SUT MUST include the physical fabric

5.1.4. SUT Hypervisor Profile

Physical networking equipment has well defined physical resource characteristics such as type and number of ASICs/SoCs used, amount of memory, type and number of processors etc., Virtual networking components' performance is dependent on the physical hardware that hosts the hypervisor. Hence the physical hardware usage, which is part of SUT, for a given test MUST be documented. Example, CPU usage when running logical router.

CPU usage changes based on the type of hardware available within the physical server. For example, TCP Segmentation Offload greatly reduces CPU usage by offloading the segmentation process to the NIC card on the sender side. Receive side scaling offers similar benefit on the receive side. Hence, availability and status of such hardware MUST be documented along with actual CPU/Memory usage when the virtual networking components have access to such offload capable hardware.

Following is a partial list of components that MUST be documented - both in terms of what's available and also what's used by the SUT -

- . CPU - type, speed, available instruction sets (e.g. AES-NI)
- . Memory - type, amount
- . Storage - type, amount
- . NIC Cards - type, number of ports, offloads available/used, drivers, firmware (if applicable), HW revision
- . Libraries such as DPDK if available and used
- . Number and type of VMs used for testing and

- o vCPUs

- o RAM
- o Storage
- o Network Driver
- o Any prioritization of VM resources
- o Operating System type, version and kernel if applicable
- o TCP Configuration Changes - if any
- o MTU
- . Test tool
 - o Workload type
 - o Protocol being tested
 - o Number of threads
 - o Version of tool
- . For inter-hypervisor tests,
 - o Physical network devices that are part of the test
 - . Note: For inter-hypervisor tests, system under test is no longer only the virtual component that is being tested but the entire fabric that connects the virtual components become part of the system under test.

6. Security Considerations

Benchmarking activities as described in this memo are limited to technology characterization of a Device Under Test/System Under Test (DUT/SUT) using controlled stimuli in a laboratory environment, with dedicated address space and the constraints specified in the sections above.

The benchmarking network topology will be an independent test setup and MUST NOT be connected to devices that may forward the test traffic into a production network, or misroute traffic to the test management network.

Further, benchmarking is performed on a "black-box" basis, relying solely on measurements observable external to the DUT/SUT.

Special capabilities SHOULD NOT exist in the DUT/SUT specifically for benchmarking purposes. Any implications for network security arising from the DUT/SUT SHOULD be identical in the lab and in production networks.

7. IANA Considerations

No IANA Action is requested at this time.

8. Conclusions

Network Virtualization Platforms, because of their proximity to the application layer and since they can take advantage of TCP stack optimizations, do not function on packets/sec basis. Hence, traditional benchmarking methods, while still relevant for Network Function Virtualization, are not designed to test Network Virtualization Platforms. Also, advances in application architectures such as micro-services, bring new challenges and need benchmarking not just around throughput and latency but also around scale. New benchmarking methods that are designed to take advantage of the TCP optimizations or needed to accurately benchmark performance of the Network Virtualization Platforms

9. References

9.1. Normative References

[RFC7364] T. Narten, E. Gray, D. Black, L. Fang, L. Kreeger, M. Napierala, "Problem Statement: Overlays for Network Virtualization", RFC 7364, October 2014, <https://datatracker.ietf.org/doc/rfc7364/>

[nv03] IETF, WG, Network Virtualization Overlays, <
<https://datatracker.ietf.org/wg/nv03/documents/>>

9.2. Informative References

[1] A. Morton " Considerations for Benchmarking Virtual Network Functions and Their Infrastructure", draft-ietf-bmwg-virtual-net-03, < https://datatracker.ietf.org/doc/draft-ietf-bmwg-virtual-net/?include_text=1>

Appendix A. Partial List of Parameters to Document

A.1. CPU

CPU Vendor
CPU Number
CPU Architecture
of Sockets (CPUs)
of Cores
Clock Speed (GHz)
Max Turbo Freq. (GHz)
Cache per CPU (MB)
of Memory Channels
Chipset
Hyperthreading (BIOS Setting)
Power Management (BIOS Setting)
VT-d

A.2. Memory

Memory Speed (MHz)
DIMM Capacity (GB)
of DIMMs
DIMM configuration
Total DRAM (GB)

A.3. NIC

Vendor
Model
Port Speed (Gbps)

Ports

PCIe Version

PCIe Lanes

Bonded

Bonding Driver

Kernel Module Name

Driver Version

VXLAN TSO Capable

VXLAN RSS Capable

Ring Buffer Size RX

Ring Buffer Size TX

A.4. Hypervisor

Hypervisor Name

Version/Build

Based on

Hotfixes/Patches

OVS Version/Build

IRQ balancing

vCPUs per VM

Modifications to HV

Modifications to HV TCP stack

Number of VMs

IP MTU

Flow control TX (send pause)

Flow control RX (honor pause)

Encapsulation Type

A.5. Guest VM

Guest OS & Version

Modifications to VM

IP MTU Guest VM (Bytes)

Test tool used

Number of NetPerf Instances

Total Number of Streams

Guest RAM (GB)

A.6. Overlay Network Physical Fabric

Vendor

Model

and Type of Ports

Software Release

Interface Configuration

Interface/Ethernet MTU (Bytes)

Flow control TX (send pause)

Flow control RX (honor pause)

A.7. Gateway Network Physical Fabric

Vendor

Model

and Type of Ports

Software Release

Interface Configuration

Interface/Ethernet MTU (Bytes)

Flow control TX (send pause)

Flow control RX (honor pause)

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