Profiling EDHOC for CoAP and OSCORE Combining EDHOC and OSCORE

draft-ietf-core-oscore-edhoc-02

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Recap

- > EDHOC: lightweight authenticated key exchange developed in the LAKE WG
 - Main use case: keying OSCORE for establishing a Security Context
 - Normal workflow: two round-trips, before starting to use OSCORE

Original contribution of this draft

- Optimized combination of EDHOC (run over CoAP) with OSCORE
- EDHOC message_3 combined with the first OSCORE-protected request
 - A single EDHOC + OSCORE request, transporting both
- Achieved minimum number of round trips to run EDHOC and use OSCORE

Update since IETF 111

- Agreed at IETF 111 to broaden the document scope
 - Define CoRE-specific optimizations/features that are too specific for LAKE
 - New scope: profile the use of EDHOC for CoAP and OSCORE
- What is covered now
 - EDHOC + OSCORE request
 - Efficient conversion from OSCORE identifiers to EDHOC identifiers
 - Extension and consistency of EDHOC applicability statement
 - Web linking
- > Broader scope reflected in new title/abstract/introduction/TOC

EDHOC + OSCORE request

Now aligned to EDHOC v -12

- "true" not part of EDHOC message_1
- C_R not part of EDHOC message_3
- Consistent (non-)use of Content-Format
- Updated client and server processing
- **–** ...

"EDHOC" CoAP Option number 21

- Requested for early IANA allocation in the CoAP Option Numbers registry
- Not confirmed yet

```
CoAP Client
                                              CoAP Server
(EDHOC Initiator)
                                            (EDHOC Responder)
        ----- EDHOC Request ----->
          Header: 0.02 (POST)
          Uri-Path: "/.well-known/edhoc"
          Payload: true, EDHOC message_1
        <----- EDHOC Response-----
                    Header: Changed (2.04)
                    Content-Format: application/edhoc
                    Payload: EDHOC message_2
EDHOC verification
 OSCORE Sec Ctx
   Derivation
        ----- EDHOC + OSCORE Request ----->
          Header: 0.02 (POST)
                                            EDHOC verification
                                             OSCORE Sec Ctx
                                               Derivation
        <----- OSCORE Response -----
                             Header: 2.04 (Changed)
```

OSCORE ID EDHOC ID

- Conversion method from OSCORE Sender/Recipient IDs to EDHOC IDs
 - Was an appendix; now revised and part of the document body
- > Two "equivalent" EDHOC IDs exist for each OSCORE ID (CBOR int or bstr)
 - This method deterministically picks either the int or the bstr EDHOC identifier
 - Required for the EDHOC+OSCORE request, as including an OSCORE Sender ID
 - > Performance advantage: the selected EDHOC identifier is the smallest of the two

> MUST use if:

The server supports the EDHOC + OSCORE request;

AND/OR

- Explicitly indicated to use, e.g., in the applicability statement

If used → Additional EDHOC message processing to ensure that the peers comply

EDHOC applicability statement

- > It defines how client and server can use EDHOC
 - Here extended with more information elements and consistency rules
- If the server supports the EDHOC + OSCORE request ...
 - SHOULD indicate the support
 - SHOULD indicate the new ID conversion method (and no other method is admitted)
 - MUST NOT indicate that EDHOC message_4 shall be sent
- > Otherwise ...
 - MAY indicate the ID conversion method to use by both peers
 - If none is indicated, each peer independently uses any preferred method

Web linking

- > The EDHOC draft defines the resource type rt="core.edhoc"
 - It can be used to discover EDHOC resources at the server
- > This draft defines target attributes for a link with rt=core.edhoc
 - Different target attributes for different information elements of the applicability statement
 - Authentication methods, ciphersuites, support for EDHOC + OSCORE request, ...
- Discovery of applicability statements
 - From the server or from a Resource Directory
 - Spare negotiation or Error Messages when running EDHOC
 - Besides rt="core.edhoc", any attribute that MUST/SHOULD be in the link?

Open points

- Need an IANA registry for EDHOC → OSCORE ID conversion methods?
 - First entry would be the method defined in this document
 - Never specified in EDHOC/OSCORE messages
 - Specified in applicability statement and link-format documents
 - Opinions?
- > Error handling at the server (assuming the EDHOC option is understood)
 - A request has EDHOC option but no OSCORE option
 - Proposal: return 4.00 (Bad Request) Ok with this?
 - After OSCORE decryption, the request has the EDHOC and OSCORE options
 - Proposal: admit it, as possible with nested OSCORE Ok with this?

Summary and next step

- > Profile of EDHOC for CoAP and OSCORE
 - EDHOC + OSCORE request, optimizations, CoRE-specific features, ...
- We have running code (again) built for Eclipse Californium (Java)
 - EDHOC + OSCORE request, aligned to EDHOC v -12
 - https://github.com/rikard-sics/californium/tree/edhoc

Next steps

- Use of "URI compression" option from Christian once it is available
 - https://datatracker.ietf.org/meeting/interim-2021-core-05/materials/slides-interim-2021-core-05-sessa-core-option-for-well-known-resources-00.pdf
- Additional error handling
- More on web-linking
- Considerations on triggering block-wise; security considerations
- Comments are reviews are welcome!

Thank you!

Comments/questions?

https://github.com/core-wg/oscore-edhoc/

EDHOC + OSCORE request

CoAP message

