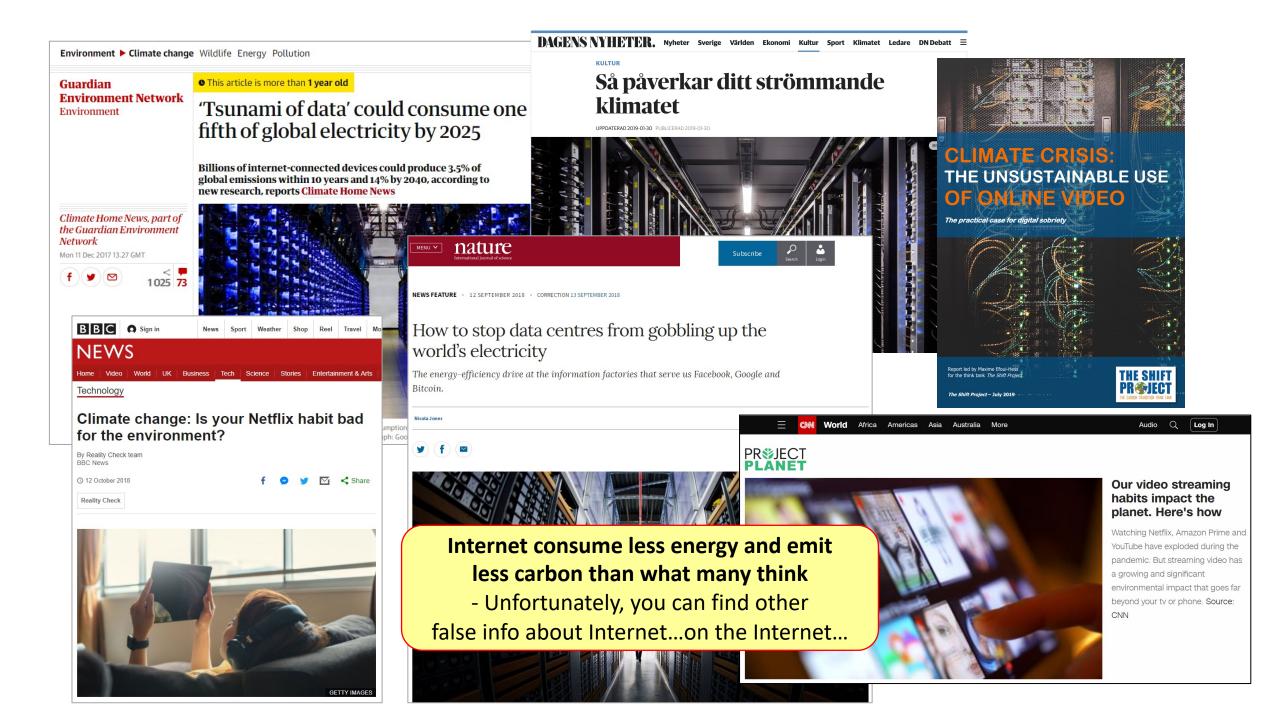


Jens Malmodin Ericsson Research

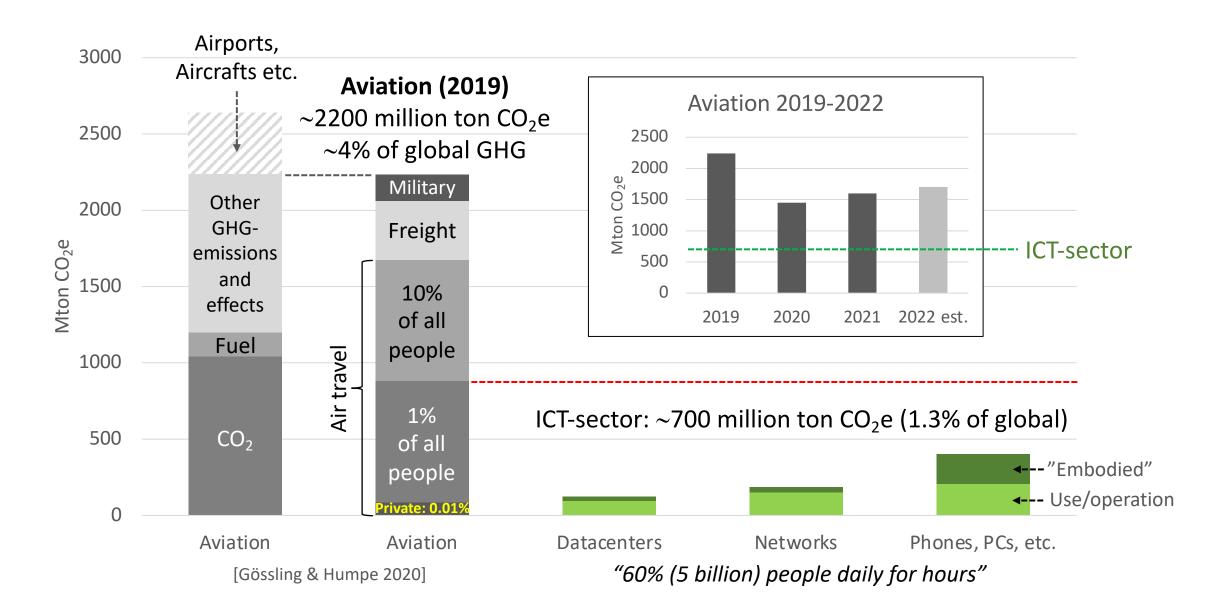
Internet consume less energy and emit less carbon than what many think

- Unfortunately, you can find other false info about Internet... on the Internet...



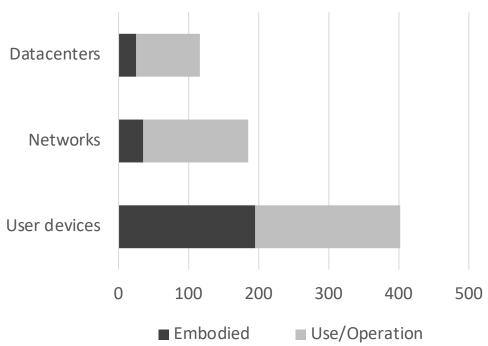


Aviation vs the ICT-sector ("Internet")



ICT sector 2020 data - Ongoing research





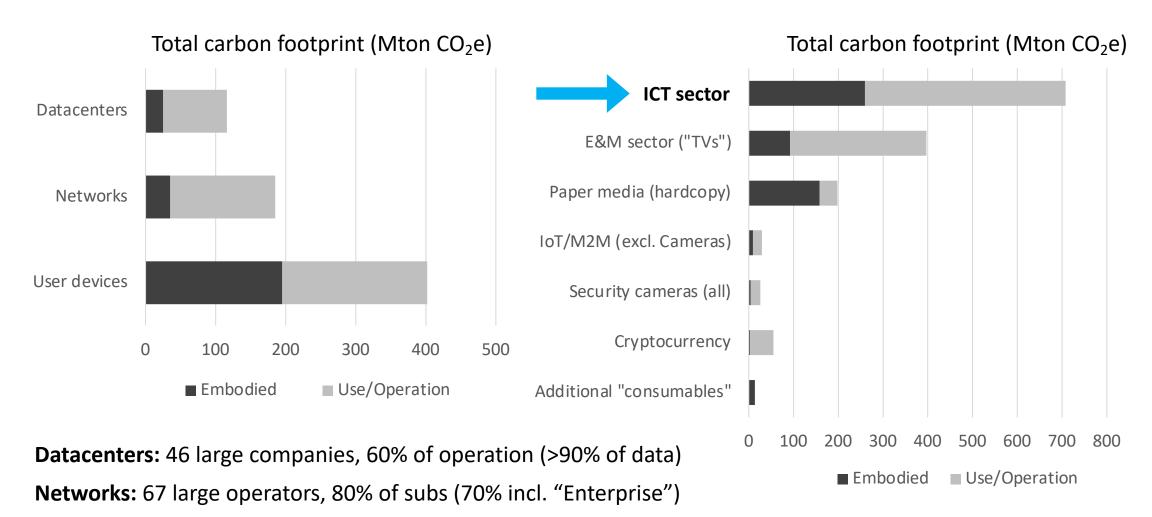
Datacenters: 46 large companies, 60% of operation (>90% of data)

Networks: 67 large operators, 80% of subs (70% incl. "Enterprise")

Embodied: 59 large manufacturers, \sim 75% of key parts (revenue, energy/CO₂e)

(Integrated Circuits / Semiconductors, Displays, EMS, Vendors – 20% of PCB, 55% of OSAT)

ICT sector 2020 data - Ongoing research



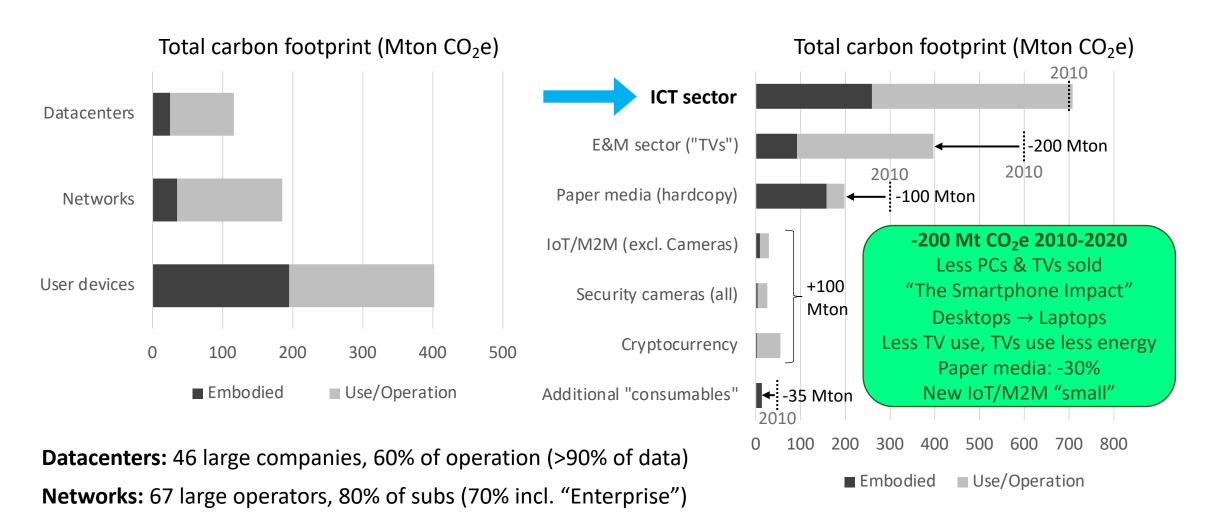
Embodied: 59 large manufacturers, \sim 75% of key parts (revenue, energy/CO₂e) (Integrated Circuits / Semiconductors, Displays, EMS, Vendors – 20% of PCB, 55% of OSAT)

Devices: 40 markets, Leading industry analysts

ICT sector 2020 data - Ongoing research

Embodied: 59 large manufacturers, \sim 75% of key parts (revenue, energy/CO₂e)

(Integrated Circuits / Semiconductors, Displays, EMS, Vendors – 20% of PCB, 55% of OSAT)



Devices: 40 markets.

Leading industry analysts

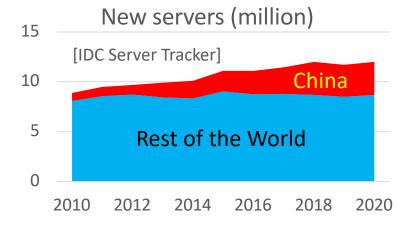
Measure IT!

* Renewables / Total electricity

Datacenters 2020

Companies (146+)	Electricity*
Google, MS, FB/Meta	a 29/31 TWh
Amazon (AWS)	~10/~16 TWh
"DR-E-L-CO"	10/23 TWh
"Next 27 big ones"	10/19 TWh
USA/EU/Japan (35)	59/89 TWh
China (11)	1.4/~27.5 TWh
Others (100+)	~5/~20 TWh
Remaining (est.)	~90 TWh

196-205 TWh 2020 [Masanet et al 2022]



Measure IT!

* Renewables / Total electricity

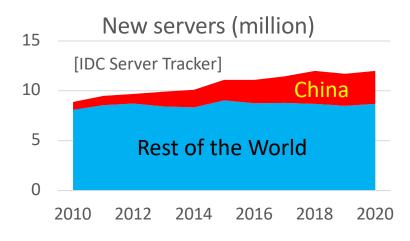
Datacenters 2020

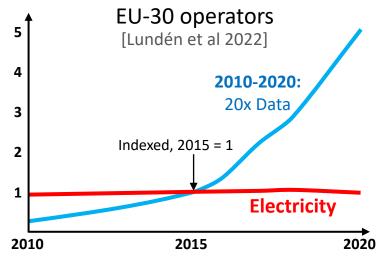
Companies (146+) Electricity* 29/31 TWh Google, MS, FB/Meta Amazon (AWS) ~10/~16 TWh "DR-E-L-CO" 10/23 TWh "Next 27 big ones" 10/19 TWh USA/EU/Japan (35) 59/89 TWh China (11) 1.4/~27.5 TWh ~5/~20 TWh Others (100+) Remaining (est.) ~90 TWh

Networks 2020

Operators (67)	Electricity*
USA (5)	4.5/34.5 TWh
"EU-30" (25)	19/27 TWh
Japan & Korea (5)	0.6/15.5 TWh
India (5)	12 TWh
USA/EU/"JKI" (40)	24/ 89 TWh
China Mobile, Telecom, Unico	m 69 TWh
Others (24)	8/45 TWh
Remaining (est.)	~80 TWh

196-205 TWh 2020 [Masanet et al 2022]





Measure IT!

* Renewables / Total electricity

A = Assembly, D = Displays, EMS = Electronic Manufacturing Service, IC = Integrated Circuits, V = Vendor, Dc = Datacenters

Datacenters 2020

Companies (146+)	Electricity*
Google, MS, FB/Meta	a 29/31 TWh
Amazon (AWS)	~10/~16 TWh
"DR-E-L-CO"	10/23 TWh
"Next 27 big ones"	10/19 TWh
USA/EU/Japan (35)	59/89 TWh
China (11)	1.4/~27.5 TWh
Others (100+)	~5/~20 TWh
Remaining (est.)	~90 TWh

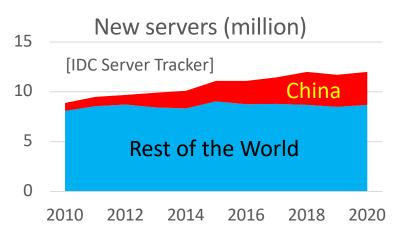
Networks 2020

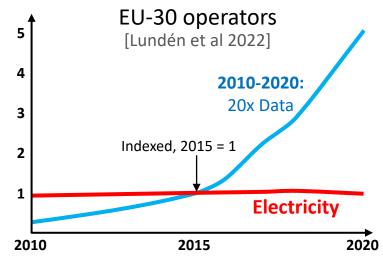
Operators (67)	Electricity*
USA (5)	4.5/34.5 TWh
"EU-30" (25)	19/27 TWh
Japan & Korea (5)	0.6/15.5 TWh
India (5)	12 TWh
USA/EU/"JKI" (40)	24/ 89 TWh
China Mobile, Telecom, Unico	m 69 TWh
Others (24)	8/45 TWh
Remaining (est.)	~80 TWh

Manufacturers 2020

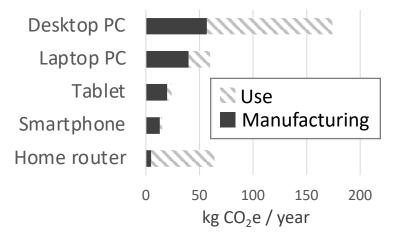
Comp. (52)	Electricity*	Parts
Samsung	4/23 TWh	A,D,IC,V
TSMC	1.2/16 TWh	IC
SK Hynix	9.7 TWh	IC
Intel	7.2/8.8 TWh	IC
Foxconn	0.8/8.4 TWh	A,EMS,V
LG Display	8.3 TWh	D
Apple	2.6/2.6 TWh	V,Dc
Ericsson	0.4/0.6 TWh	A,V

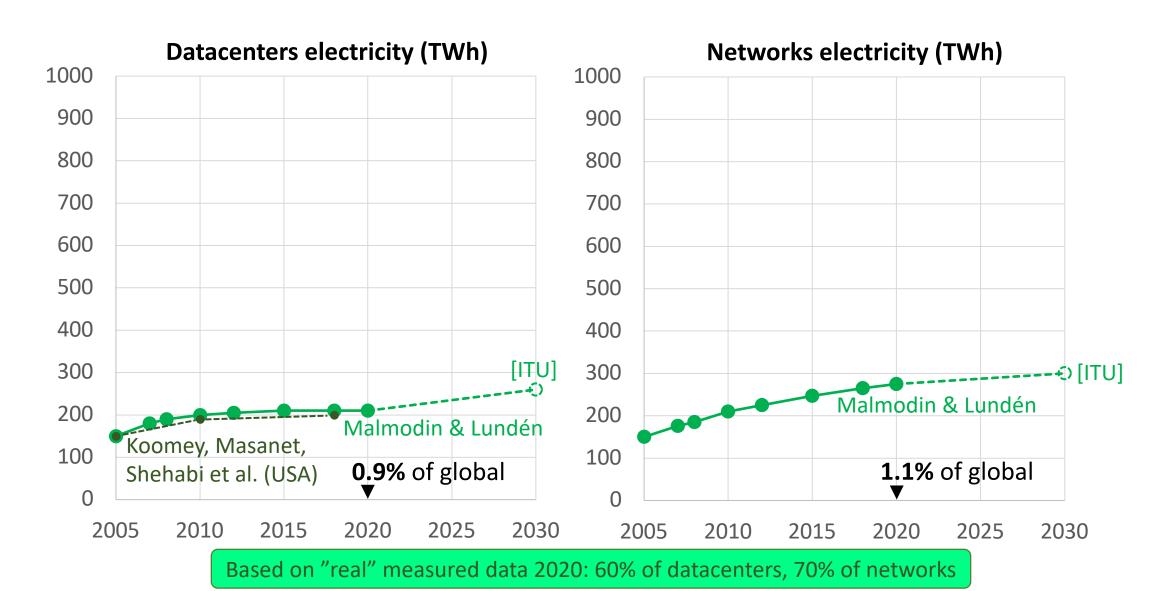
196-205 TWh 2020 [Masanet et al 2022]

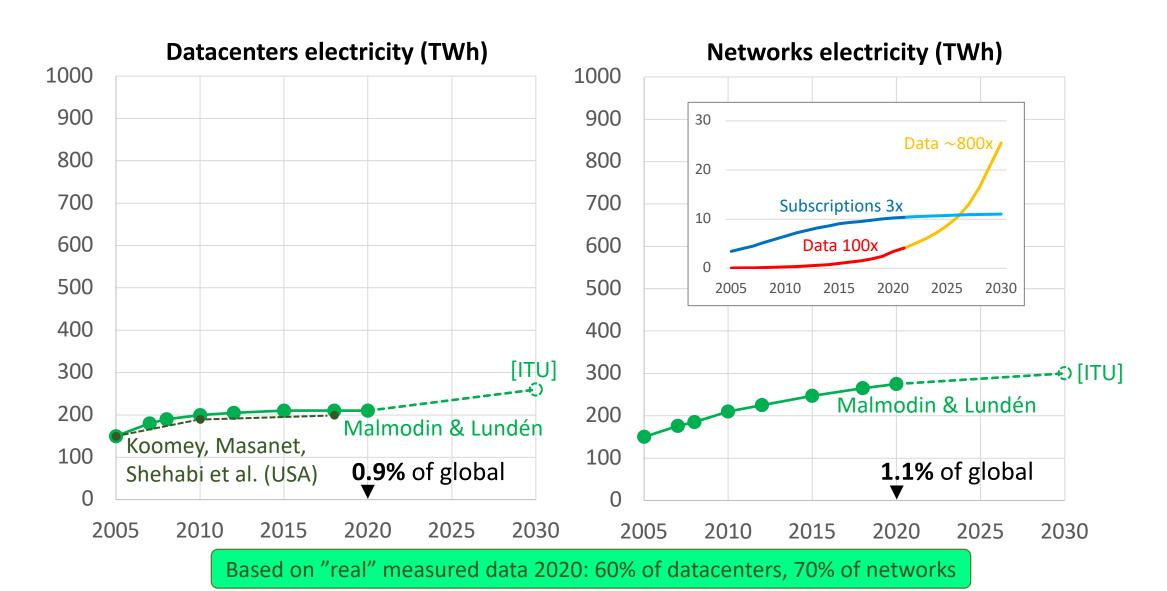


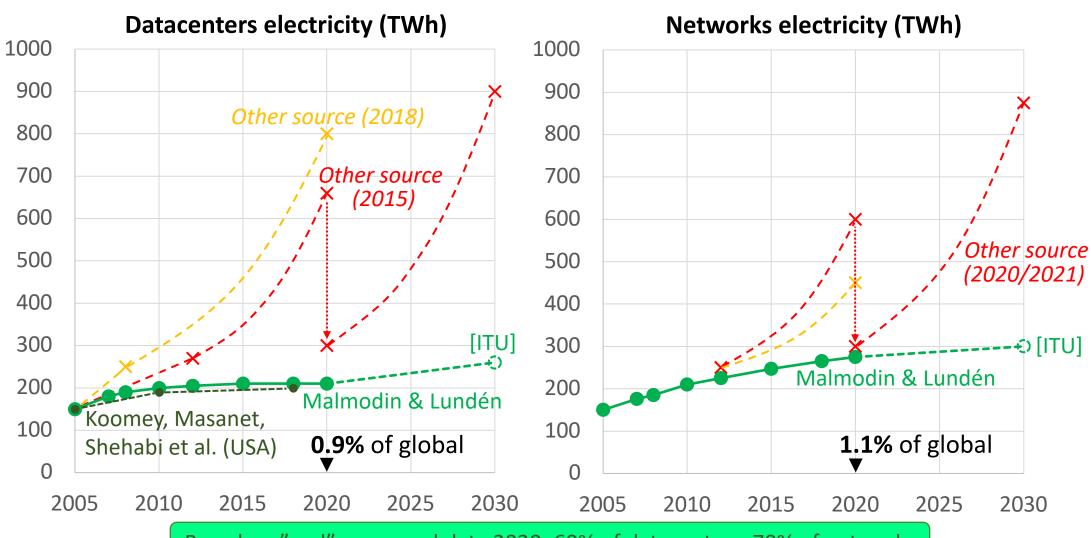


[Study submitted, under review]

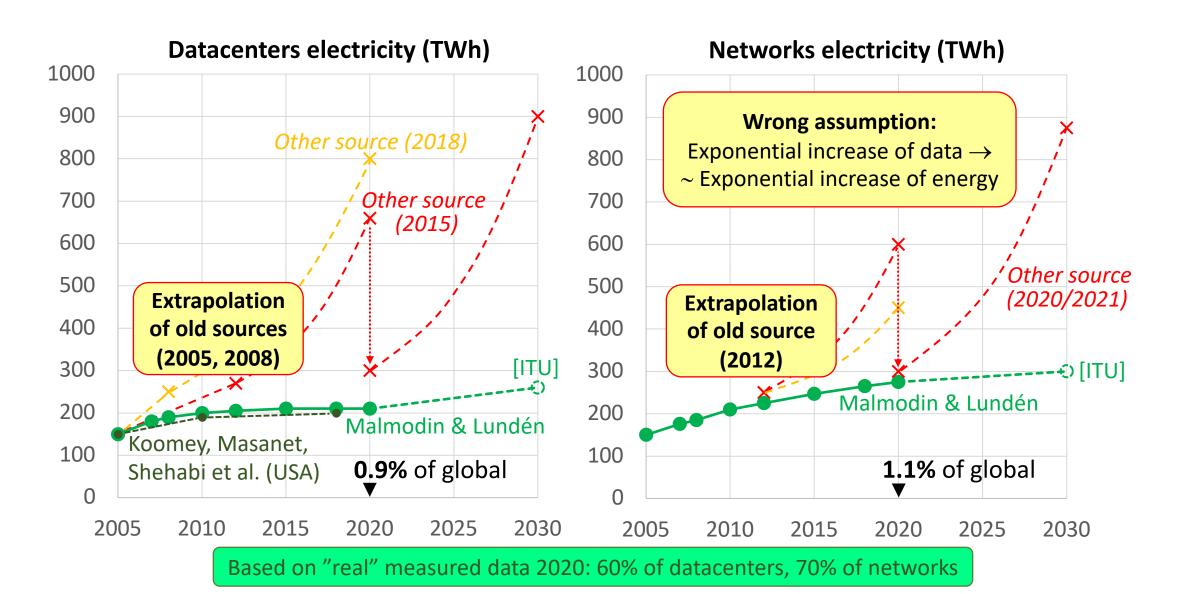


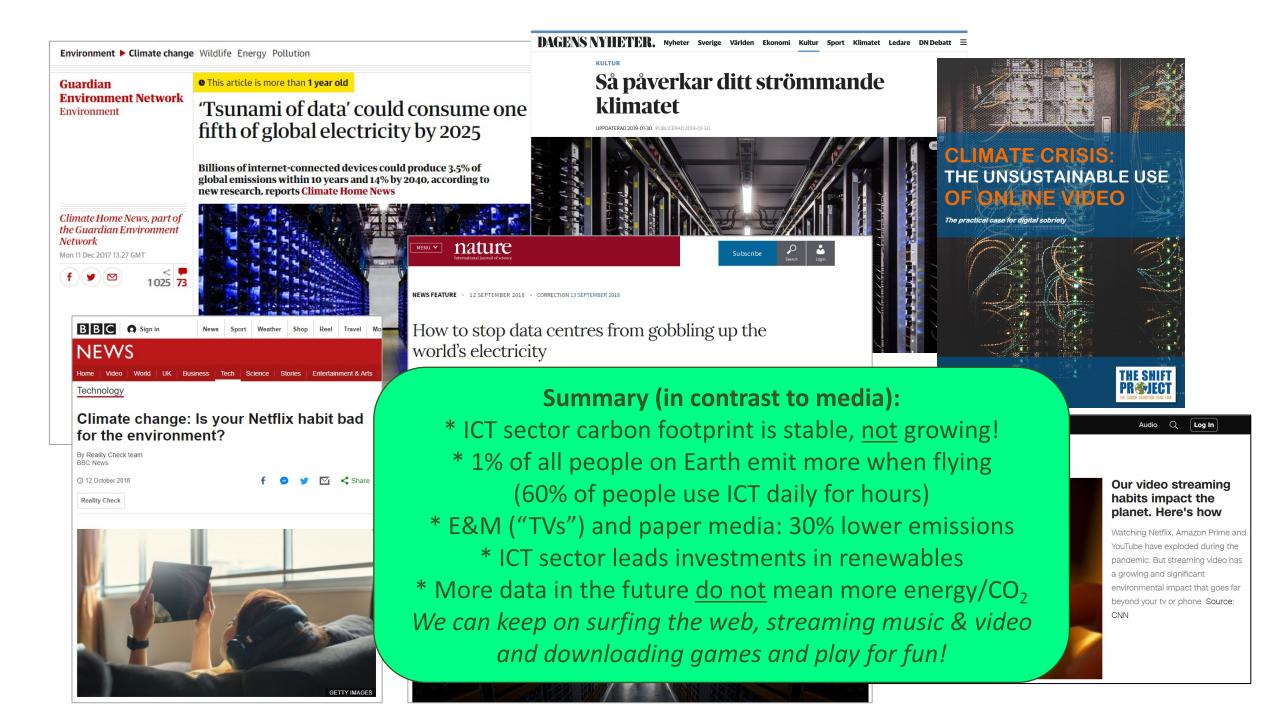






Based on "real" measured data 2020: 60% of datacenters, 70% of networks







References

[Gössling & Humpe 2020] https://www.sciencedirect.com/science/article/pii/S0959378020307779

[Ericsson] https://www.ericsson.com/en/reports-and-papers/industrylab/reports/a-quick-guide-to-your-digital-carbon-footprint

[Masanet et al. 2020] https://datacenters.lbl.gov/sites/default/files/Masanet_et_al_Science_2020.full_.pdf

[IDC Server Tracker] https://www.idc.com/getdoc.jsp?containerId=IDC_P348 (Industry Analyst Reports, need to be purchased, press releases open)

[Lundén et al. 2022] https://www.mdpi.com/1515126

[Carbon Trust 2021] https://www.carbontrust.com/resources/carbon-impact-of-video-streaming

[ITU] https://www.itu.int/rec/T-REC-L.1470-202001-I/en

The effects of ICT solutions on GHG emissions in 2030 (2015)

https://www.slideshare.net/Ericsson/conference-paper-exploring-the-effects-of-ict-solutions-on-ghg-emissions-in-2030

(also available through ICT4S proceedings http://ict4s.org/conference-proceedings/)

The electricity consumption and operational carbon emissions of ICT network operators 2010-2015 (2018)

http://kth.diva-portal.org/smash/record.jsf?pid=diva2%3A1177210&dswid=-2471

The energy and carbon footprint of the global ICT and E&M sectors 2010-2015 (2018)

https://easychair.org/publications/download/MRdh - note that the link ends up in the middle of the document so you ned to scroll for the first page

The power consumption of mobile and fixed network data services - The case of streaming video and downloading large files (2020)

In proceedings of the Electronic Goes Green (EGG) 2020+ conference

A high-level estimate of the material footprints of the ICT and the E&M sector (2018)

https://easychair.org/publications/open/XvgV - note that the link ends up in the middle of the document so you ned to scroll for the first page

Life-cycle assessment of a smartphone (2016)

https://www.atlantis-press.com/proceedings/ict4s-16/25860375

Life Cycle Assessment of ICT (2014)

https://onlinelibrary.wiley.com/doi/full/10.1111/jiec.12145#support-information-section